



Index	Previous	Today	Move pts	Change %
Industrial	773.81	769.31	4.50	0.58
Mining	331.59	328.48	3.11	0.94
ZSE 10	206.44	206.13	0.31	0.15
ZSE ALL SHARE	232.48	231.11	1.37	0.59

SOURCE: ZSE

ZSE continues to falter...

The ZSE sank further into the red in Tuesday's session as heavy caps traded sideways. The primary All Share Index lost 0.59% to close at 231.11pts while, the Industrial Index trimmed 0.58% to 769.31pts. The ZSE Top Ten Index slipped 0.15% to end at 206.13pts. The Mining Index plunged 0.94% to 328.48pts, weighed down by RioZim that shed 1.45% to \$2.7200. Price movements for the day were seen in twenty-one stocks with bears dominating at a count of fifteen against six risers, to leave the market with a negative breadth of nine. Turnall led the market retreat after shedding 16.68% to settle at \$0.1029. Powerspeed was down 16.22% at \$0.3100 while, hotelier African Sun suffered a 13.33% decline that took its price to \$0.2600. Property concern ZPI came off 12.40% to end pegged at \$0.0650. Mash completed the top five shakers of the day after letting go 10.24% to settle at \$0.0833.

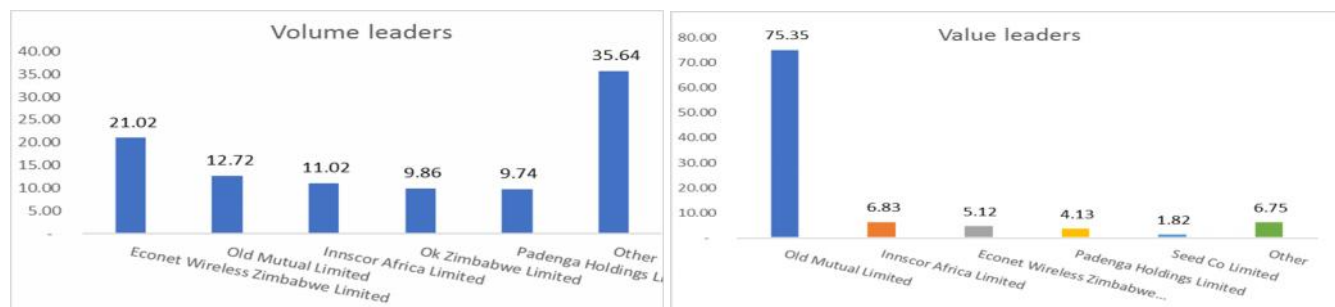
The six gainers of the day were led by giant insurer Old Mutual that rallied 3.84% to \$35.3807, trailed by the Fintech group Cassava which put on 3.73% and settled at a vwap of \$1.4758. Fast foods group Simbisa gained 0.86% to \$1.2825. Meikles and Proplastics added a similar 0.22%, as the duo closed at \$2.2478 and \$0.8350 apiece. Activity aggregates were mixed in the session under review as seen in the volumes traded that succumbed 74.97% to 2.14m shares while, value outturn advanced 30.17% to \$12.77m. Old Mutual was the top value driver of the day with a 75.35% contribution to the aggregate. Econet, Old Mutual and Innscore claimed a combined 44.76% of the volume outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,983,737,329	30,094,311,524	0.37
Turnover US\$	12,770,759.89	9,810,488.38	30.17
Foreign buys US\$	467,226.92	2,912,671.32	83.96
Foreign sales US\$	233,304.30	885,447.70	73.65
No. of trades	175	195	10.26
Volume	2,137,253.00	8,537,216.00	74.97

Today's Gainers	Price	Change	%Change
Old Mutual Limited	3,538.07	130.74	3.84
Cassava Smartech Zimbabwe Limited	147.58	5.31	3.73
Simbisa Brands Limited	128.25	1.09	0.86
Meikles Limited	224.78	0.50	0.22
Proplastics Limited	83.50	0.18	0.22

Today's Losers	Price	Change	%Change
Turnall Holdings Limited	10.29	2.06	16.68
Powerspeed Electrical Limited	31.00	6.00	16.22
African Sun Limited	26.00	4.00	13.33
Zimre Property Investments Limited	6.50	0.92	12.40
Mashonaland Holdings Limited	8.33	0.95	10.24

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.9360	0.82	\$36.0000	119,600	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplow	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.