



# EFE RESEARCH – MARKET COMMENT

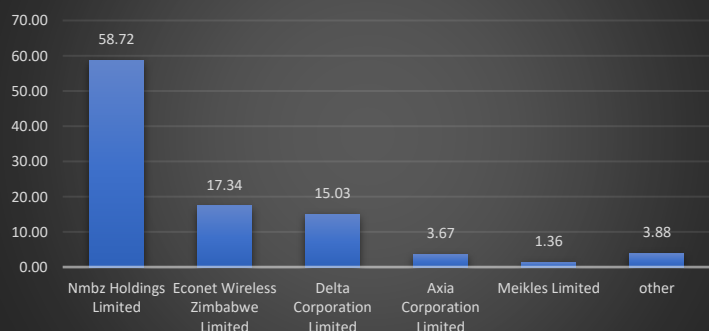
## 10.11.2022

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Nampak Zimbabwe Limited	10.0000	13.42
First Capital Bank Limited	10.4000	12.77
First Mutual Properties Limited	8.8135	10.17
Starafriacorporation Limited	1.8770	4.28
Nmbz Holdings Limited	24.4025	1.71

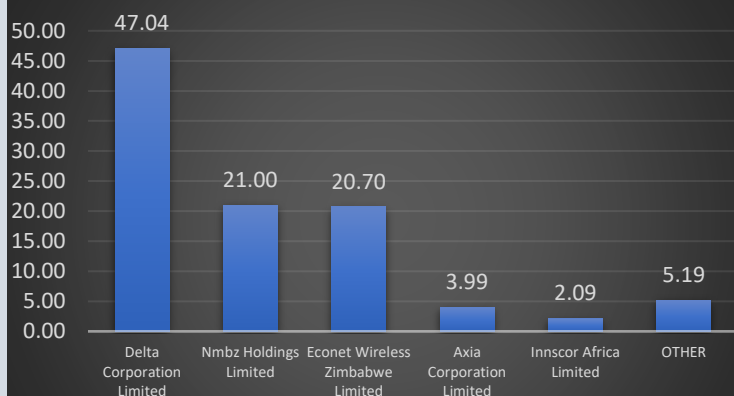
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	27.7109	13.40
Delta Corporation Limited	213.5839	6.79
Edgars Stores Limited	7.5000	3.23
Axia Corporation Limited	74.1021	2.43
Cbz Holdings Limited	130.0000	2.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,671,552,055,843	1.37
Turnover ZWL \$	506,835,470.10	816.35
Foreign buys ZWL \$	41,280,000.00	0.00
Foreign sales ZWL \$	293,385,412.00	0.00
Volume	7,426,086	1191.79

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,532.92	1.37
ZSE Top 10	8,367.03	2.23
ZSE-Agriculture	76.25	0.00
Mid-Cap	33,654.35	0.40

### Bearish sentiment prevails on the bourse ...

The bearish sentiment prevailed on the market in the Thursday's trades as the All-Share Index lost 1.37% to settle at 14532.92pts. The Blue-Chip Index dropped a further 2.23% to close at 8367.03pts while, on the contrary the Mid-Cap Index rose 0.40% to 33654.35pts. The Agriculture Index gained a meagre 0.0047% to 76.25pts. A total of thirty counters exchanged hands, segregated into twelve gainers, thirteen losers and five stable to see the market close with a negative breadth of one. Proplastics led the laggards of the day as it shed 13.40% to close the session with a vwap of \$27.7109. Trailing was top capitalised stock Delta that declined 6.79% to \$213.5839 having traded an intraday low of \$195.0000. Clothing retailer Edgars tumbled 3.23% to trade at \$7.5000 while, Axia closed the day pegged at \$74.1021 following a 2.43% loss. Bankers CBZ capped the top five fallers list of the day as it declined 2.07% to \$130.0000.

Packaging group Nampak led the risers of the day as it climbed 13.42% to \$10.0000 while, bankers First Capital advanced 12.77% to \$10.4000. First Mutual Properties jumped 10.17% to close at \$8.8135 while, sugar processor Star Africa went up 4.28% to settle at \$1.8770 as 10,400 shares exchanged hands in the counter. Banking group NMB fastened the top five gainers of the day as it rose 1.71% to \$24.4025. Activity aggregates enhanced in the session as volume traded ballooned 1191.79% to see 7.43m shares trade, mainly driven by NMB, Econet and Delta as they claimed a combined 91.09% of the aggregate. Turnover soared 816.35% to \$506.84m anchored by Delta, NMB and Econet with respective contributions of 47.04%, 21.00% and 20.70%. On the VFEX market, SeedCo International was the only active counter in the session, as it dropped 13.24% to US\$0.3199. A total of 741,259 shares worth US\$237,141.9390 traded in the session. Elsewhere, Zimre Holdings released its third quarter trading update in which the group reported total income of 193% in inflation adjusted terms.



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### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$127.5000	\$0.0000	0	0	\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Innsco Africa Limited	09.11.2022	USD\$0.0156	25.11.2022
National Foods Holdings Limited	09.11.2022	ZWL \$11.03 & USD\$0.0595	25.11.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022
UNIF	23.11.2022	ZWL\$0.5900	30.11.2022

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Nedbank	Listing depository receipts	VFEX		18/11/2022
Simbisa Corporation	A.G.M	Virtual	0815hrs	18/11/2022
Simbisa Corporation	E.G.M	Virtual	1000hrs	18/11/2022
Axia	A.G.M	Virtual	0815hrs	22/11/2022
Tigere REIT	Listing	ZSE	0900hrs	23/11/2022
Karo US\$50m bond	Listing	VFEX		14/12/2022

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
SIMBISA	27.09.2022	The company issued a cautionary announcing that the board approved the delisting of the company from ZSE immediately followed by relisting on the VFEX. Further details of the transaction will be announced in due course and shareholders are advised to exercise caution.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")