

## Market Comment 10.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	533.20	531.55	1.65	0.31
<b>Mining</b>	137.94	138.12	0.18	0.13

SOURCE: ZSE

### Industrials falter in weekending session...

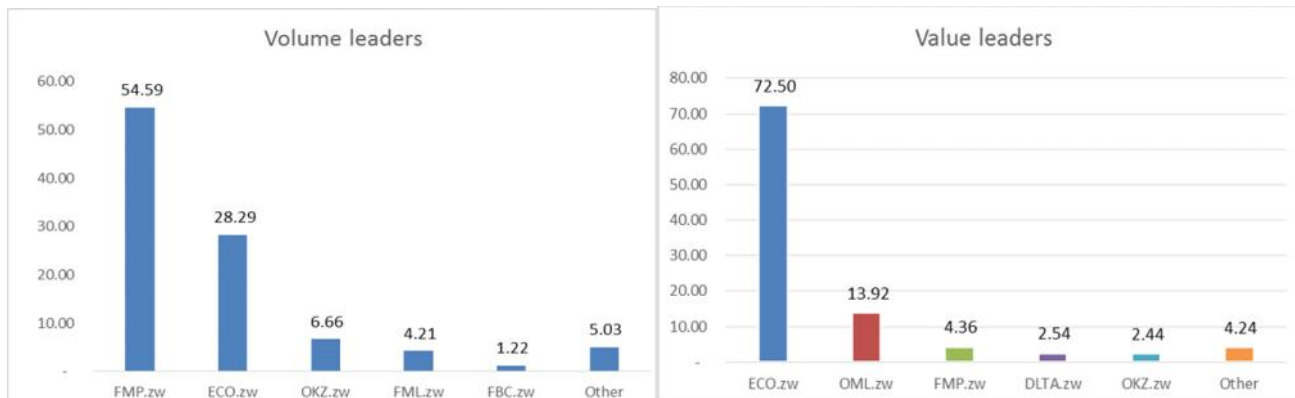
The Industrial Index reversed its previous gains in end of week trades as it closed in the red, weighed down mainly by heavy caps Econet and Delta which came off with respective deductions of 1.13% and 0.89% to end pegged at \$1.8300 and \$3.2021. Star Africa topped the losers of the day after slumping 4% to close at \$0.0240 while, Masimba capped the losers list after succumbing 0.14% to see its shares being swapped lower at \$0.0720. Resultantly, the Industrial Index retreated 0.31% and settled at 531.55pts. Alleviating losses for the day were gains found in Lafarge, CFI, Hotelier group RTG and FML. Lafarge Cement headlined the risers with a 20% lift to trade at \$1.4400. CFI surged 8.03% to \$0.8075, RTG rose 2.15% to end at \$0.095 while, insurer FML completed the risers with a 1.18% lift to close at \$0.2050. Meanwhile, the Mining Index edged higher after putting on a slender 0.18% to 138.12pts buoyed by gains in Riozim which gained a further 0.18% to close at \$1.1975. Bindura, Falgold and Hwange remained unchanged at \$0.0500, \$0.0220, \$0.0380 in that order.

The activity aggregates for the day closed in the green with turnover for the day ballooning 55.84% to \$14.89m while, volumes exchanged stood at 20.52m shares, having risen 104.91% from prior session. FMP and Econet emerged the top volume drivers claiming 54.59% and 28.29% while, Econet again and Old Mutual anchored the value outturn with 72.50% and 13.92% respectively. Foreign outflows were down 15.45% of the day's turnover and foreign inflows added 41.92% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	15,121,184,803	15,166,958,069	0.30
<b>Turnover US\$</b>	14,890,084.02	9,554,983.72	55.84
<b>Foreign buys US\$</b>	2,301,069.20	3,594,759.26	35.99
<b>Foreign sales US\$</b>	6,351,749.09	4,475,538.24	41.92
<b>No. of trades</b>	142	171	16.96
<b>Volume</b>	20,515,855	10,012,029	104.91

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
LACZ.zw	144.00	24.00	20.00	SACL.zw	2.40	0.10	4.00
CFI.zw	80.75	6.00	8.03	OKZ.zw	26.63	0.37	1.37
RTG.zw	0.95	0.02	2.15	ECO.zw	186.00	2.12	1.13
FML.zw	20.50	0.24	1.18	DLTA.zw	320.21	2.86	0.89
RIOZ.zw	119.75	0.22	0.18	MSHL.zw	7.20	0.01	0.14

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

### Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).