



## Market Comment 10.10.2019

Index	Previous	Today	Move pts	Change %
Industrial	779.13	778.87	0.26	0.03
Mining	278.28	278.28	0.00	0.00
ZSE 10	218.81	217.61	1.20	0.55
ZSE ALL SHARE	233.38	233.30	0.08	0.03

SOURCE: ZSE

### Heavy caps drag ZSE into the red...

The market slipped into the red in Thursday's session as losses in market heavies weighed down the indices. The ZSE All Share Index and the Industrials lost an identical 0.03% to close at 233.30pts and 778.87pts apiece. The blue chips index let go 0.55% to 217.61pts while, the mining index was stable at 278.28pts. Leading the shakers of the day was dual listed PPC that succumbed 16.44% to settle at a vwap of \$3.5433. Simbisa brands followed on a 2.35% slide to \$1.4452 as telecoms giant Econet came off 2.31% to \$1.7871. Delta trimmed 1.20% and reached \$3.7500 while, Cassava wrapped the fallers of the day after retreating 0.63% to \$1.5805.

Pharmaceutical group Medtech headlined the winners of the day after a 38.46% surge to \$0.0072, trailed by Mash which gained 20% to \$0.0696. Apparel retailer Truworthis garnered 19.80% and settle at \$0.0242 while, electrical group Powerspeed rose 14.46% to \$0.3205. Insurance company FML completed the day's gainers on a 14.29% lift to \$0.2400. Values traded dipped 51.90% to \$4.17m while, volumes exchanged went up 14.14% to 6.24m shares. ZPI and Mash anchored the volume aggregate with respective contributions of 27.09% and 22.77% to the total. Delta was the top traded stock by value claiming 42.41% of the outturn.

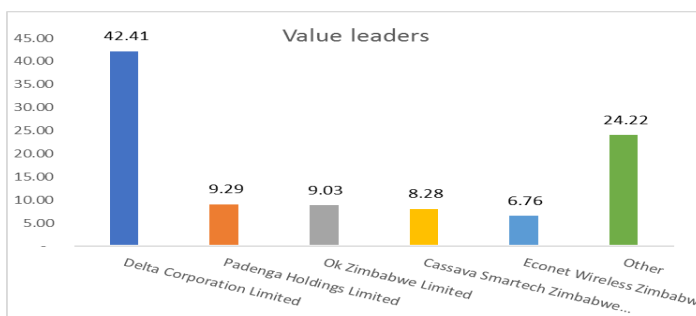
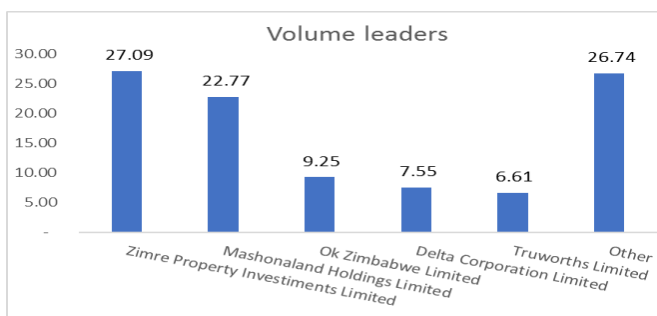
Market Snapshot	Today	Previous	Change
Market Cap US\$	30,549,406,570	30,600,763,004	0.17
Turnover US\$	4,165,005.55	8,658,600.01	51.90
Foreign buys US\$	1,281,146.28	1,348,054.00	4.96
Foreign sales US\$	1,703,821.60	697,739.00	144.19
No. of trades	148	229	35.37
Volume	6,241,756.00	5,468,469.00	14.14

Today's Gainers	Price	Change	%
Medtech Holdings Limited	0.72	0.20	38.46
Mashonaland Holdings Limited	6.96	1.16	20.00
Truworthis Limited	2.42	0.40	19.80
Powerspeed Electrical Limited	32.05	4.05	14.46
First Mutual Holdings Limited	24.00	3.00	14.29

Today's Losers	Price	Change	%
Ppc Limited	354.33	69.69	16.44
Simbisa Brands Limited	144.32	3.47	2.35
Econet Wireless Zimbabwe Limited	178.71	4.23	2.31
Delta Corporation Limited	375.00	4.54	1.20
Cassava Smartech Zimbabwe Limited	158.05	1.01	0.63



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscor	18.10.19	\$0.0787	04.11.19

### Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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