



Members of the Zimbabwe Stock Exchange

Market Comment 10.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	512.09	593.82	81.73	15.96
Mining	170.85	203.65	32.80	19.20
ZSE 10	161.52	190.64	29.12	18.03
ZSE ALL SHARE	151.99	176.52	24.53	16.14

SOURCE: ZSE

Delta block highlights mid-week session as ZSE surges ...

Market aggregates surged in mid-week session with the volume of shares ballooning 109.14% to 21.25m while, turnover went up 3.15% to \$20.04m, on the back of block trades in Delta which traded circa 5m shares. The beverage stock gained 19.93% to settle at \$3.6400 claiming a gigantic 90.81% of the value outturn, leaving other counters scrambling for the remaining 9.19%. Anchoring volumes traded for the day was Turnall (44.09%), Delta (23.53%), FML (15.38%) and Star Africa (11.77%). The top gainer of the day was General Beltings which garnered 36.04% to settle at \$0.0151, trailed by Turnall that rose 20.19% to \$0.0250. Property concern ZPI added 20.18% to end at \$0.0274 while, Zimpapers extended 20.10% to close at \$0.0251. Completing the gainer's pack was Zimre Holdings which improved 20.08% to \$0.0311. Multi-listed Old Mutual put on 19.91% to \$10.6000, despite the unbundling of Nedbank. The market was bullish as there were no fallers for the day and had twenty-eight risers while one traded unchanged.

The primary All Share Index jumped 16.14% to 176.52pts while, the Industrials added 15.96% to 593.82pts as it nears the 600pts mark. The Mining Index soared 19.20% to 203.65pts spurred by Bindura and RioZim with respective gains of 20% and 19.86% to \$1.6900 and \$0.0840. The Top Ten Index moved up 18.03% to 190.64pts on the back of gains in heavies.

Market Snapshot	Today	Previous	Change
Market Cap US\$	17,838,112,199	16,747,868,883	6.51
Turnover US\$	20,041,943.04	9,582,936.86	109.14
Foreign buys US\$	2,020,200.00	415,027.23	386.76
Foreign sales US\$	18,200,000.00	8,018,461.22	126.98
No. of trades	154	150	2.67
Volume	21,246,140.00	20,596,878.00	3.15

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	1.51	0.40	36.04
Turnall Holdings Limited	2.50	0.42	20.19
Zimre Property Investments	2.74	0.46	20.18
Zimbabwe Newspapers (1980)	2.51	0.42	20.10
Zimre Holdings Limited	3.11	0.52	20.08

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.1741	4.65	\$6.5000		\$6.5000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innscore	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannock's, Lomagundi, Stapleford	1130hrs	09.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.