

Market Comment 10.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	462.84	468.64	5.80	1.25
Mining	135.18	135.18	0.00	0.00

SOURCE: ZSE

Market in continuous upward trend...

Block trades in Turnall and Delta highlighted Tuesday trades as the former claimed 69.84% of the volume while, the latter claimed 39.58% on the value outturn. Resultantly, activity aggregates had a mixed outturn for the day with volumes going up 91.66% on yesterday to 12.94m shares while, the market spend let go 3.92% from prior outcome and closed at \$3.73m. Foreign participation was depressed as inflows of the day stood at \$0.113m against outflows of \$1.47m. The other notable trade was in Econet which shored up 5.52% and 25.98% on the volume and value aggregates respectively. The less active Mining Index ended the session unchanged at 135.18pts with no activities in resources sector.

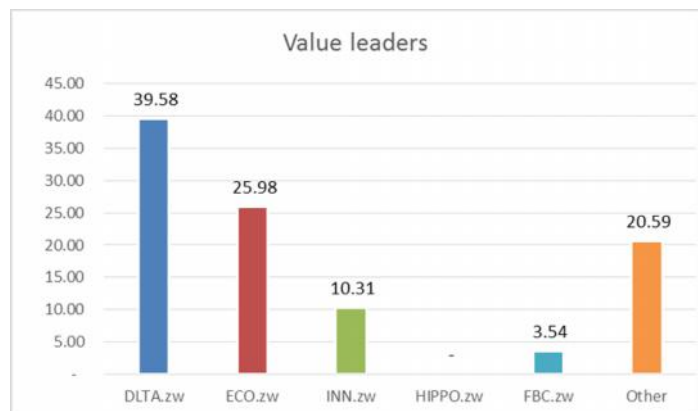
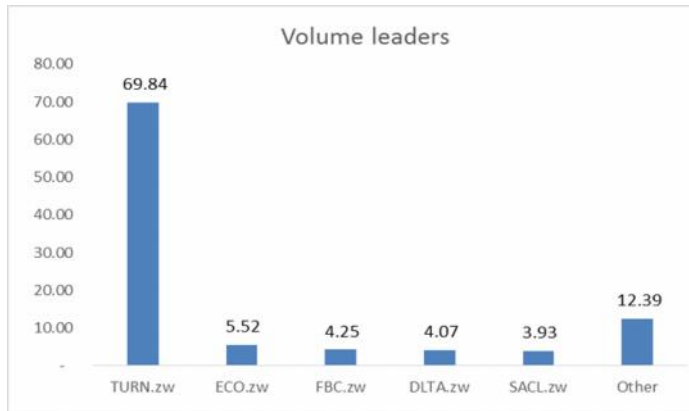
The Industrial Index shored up a further 1.25% to close at 468.64pts as bulls continue to rule the roost with ten risers against six losers leaving a positive breadth of four. Cherry picking in heavy caps Old Mutual, Econet, Hippo and SeedCo typically anchored the market charge as they helped push the index northwards. Hippo added 6.68% to \$12.5063, Econet rose 4.34% to \$1.3573, Hippo ticked up 2.94% to \$1.4514 while, SeedCo closed with a slender 0.09% rise to \$2.8800. Leading the risers of the day was PPC, FML and Willdale surging 19.95%, 19.92 and 8.33% to end pegged at \$2.3300, \$0.1439 and \$0.0078 respectively. Hotelier, African Sun was the leading loser of the day after succumbing 1.96% to \$0.0500, trailing was Axia after letting go 1.56% to \$0.3150. Simbisa and banking group FBC dipped 1.44% and 1.03% to \$0.6899 and \$0.2400 apiece. Completing the shakers of the day was Crocodile skin producer Padenga losing a marginal 0.45% to end the day lower at \$0.8500.

Market Snapshot	Today	Previous	Change
Market Cap US\$	13,280,016,270	13,118,428,008	1.23
Turnover US\$	3,729,737.10	3,881,734.88	3.92
Foreign buys US\$	112,645.67	1,977,149.71	94.30
Foreign sales US\$	1,474,697.10	3,072,676.20	52.01
No. of trades	101	108	6.48
Volume	12,943,383	6,753,312	91.66

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
PPC.zw	233.00	38.75	19.95	ASUN.zw	5.00	0.10	1.96
FML.zw	14.39	2.39	19.92	AXIA.zw	31.50	0.50	1.56
WILD.zw	0.78	0.06	8.33	SIM.zw	68.99	1.01	1.44
OML.zw	1,250.63	78.32	6.68	FBC.zw	24.00	0.25	1.03
ECO.zw	135.73	5.65	4.34	PHL.zw	85.00	0.38	0.45

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).