

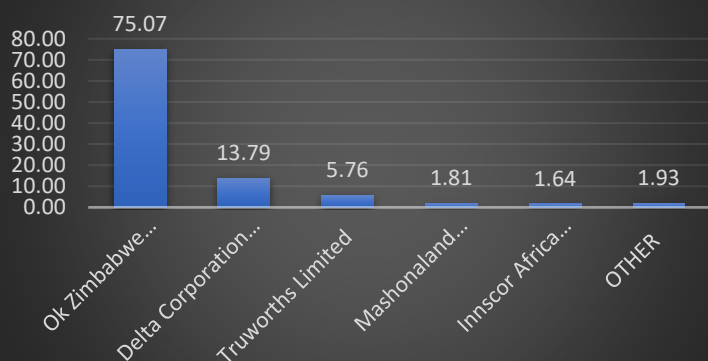


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimre Holdings Limited	3.7130	2.61
Edgars Stores Limited	6.1000	1.66
Willdale Limited	2.6271	0.66
Ok Zimbabwe Limited	30.1690	0.56
Innskor Africa Limited	290.3544	0.15

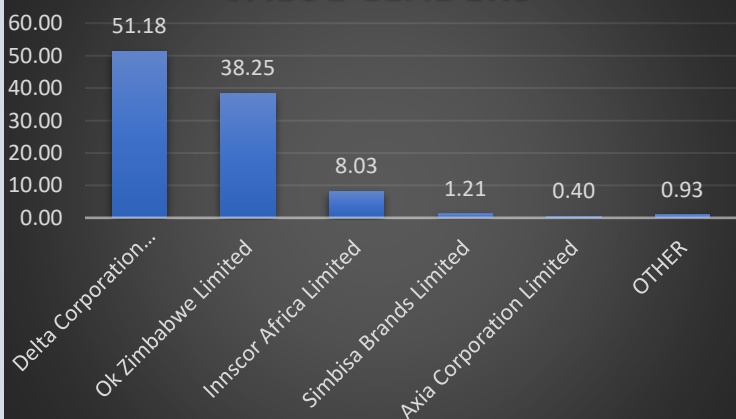
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	17.0000	15.00
Mashonaland Holdings Limited	4.3349	13.23
Truworthis Limited	1.8507	9.25
Dairibord Holdings Limited	28.0000	6.67
African Sun Limited	16.5000	3.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,801,149,115,241.00	0.70
Turnover ZWL \$	268,916,290.23	40.29
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	4,538,290	85.26

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,654.10	0.70
ZSE 10	9,572.42	0.69
ZSE-Agriculture	89.87	0.19
Mid-Cap	31,779.13	0.90

Downward trend continues into holiday shortened week...

Downward trend continued into the holiday shortened week, as the market showed no signs of recovery, to see the mainstream All Share dropping 0.70% to close at 15654.10pts. The Top 10 Index slipped 0.69% to 9572.42pts while, the ZSE Agriculture index was marginally down 0.19% to settle at 89.97%, with the Mid-cap Index sliding 0.90% to 31779.13pts. Banking group NMB led the fallers of the day after shedding 15.00% to \$17.0000, trailed by property concern Mashonaland Holdings that cast off 13.23% to \$4.3349. Clothing retailer Truworthis relinquished 9.25% to \$1.8507 while, milk processor Dairibord dipped 6.67% to \$28.0000. Hotelier African Sun capped the top five losers set as it pulled back 3.07% to \$16.5000.

Leading the gainers of the day was Zimre Holdings Limited which added 2.61% to \$3.7130 while, Edgars went up 1.66% to \$6.1000. Brick manufacturers Willdale grew 0.66% to \$2.6271 as retailer OK Zimbabwe rose 0.56% to \$30.1690 on firming demand. Completing the winners set was conglomerate Innskor that gained 0.15% to end at \$290.3544. Activity aggregates were depressed as volumes plunged 85.26% to 4.53m shares while, turnover declined 40.29% to \$268.92. Fourteen stocks subsided against six that advanced leaving the market with a negative breadth of eight. Foreign sales dipped 81.09% to \$364,832.75 while, no purchases were recorded in the session. Padenga was the only counter to trade on the VFEX as it improved 2.63% to \$USD0.3320 on 1,000 shares. A total of 83,551 units exchanged hands on the ETF sector. Cass Saddle fell 8.88% to \$1.5035 as Datvest ended 0.13% lower at \$1.6400 while, Morgan & Co ETF trimmed 6.33% to \$26.3782. The MIZ ETF was the only gainer as it rose 0.36% to settle at 1.2564.



EFE RESEARCH – MARKET COMMENT

10.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	09.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

CASS SADDLE AGRO-BASED ETF

Counter	Weight
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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