

## Market Comment 10.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	375.25	375.88	0.63	0.17
Mining	164.01	158.80	5.21	3.18
ZSE 10	115.07	115.08	0.01	0.01
ZSE ALL SHARE	111.68	111.78	0.10	0.09

SOURCE: ZSE

### ZSE in marginal gains...

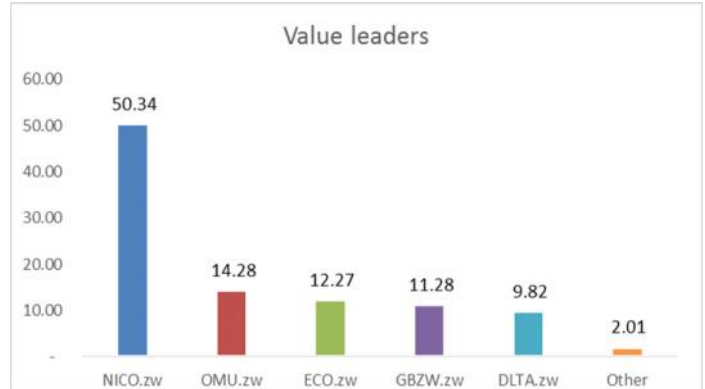
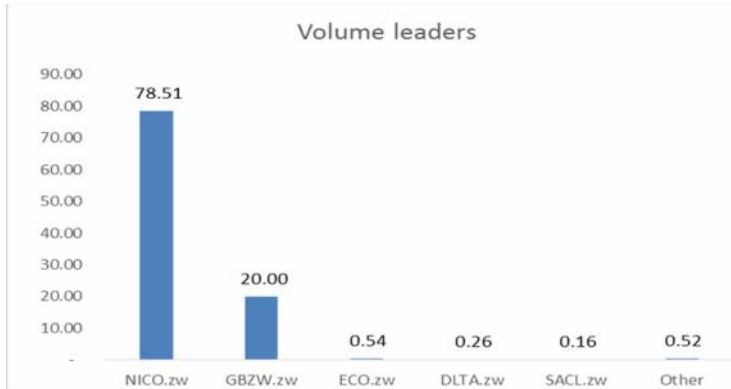
ZSE recovered in week ending session, post registering losses in five consecutive trading sessions. Three benchmark Indices ended pointing northwards with the mainstream All Share Index gaining 0.09% to 111.78pts while, the Industrials put on 0.17% to 375.88pts. The Top Ten Index ticked up a marginal 0.01% to close at 115.08pts buoyed by Old Mutual, Innscor and Econet. Banking group Barclays added 14.78% to end at \$0.0691 while, Nicoz Diamond improved 13.67% to \$0.0341. On the third and fourth place of the risers table was hotelier African sun and Padenga that enhanced 1.39% and 0.42% to \$0.0730 and \$0.6025 respectively. Wrapping the top five gainers of the day was giant insurer Old Mutual that extended 0.27% to settle at \$5.1027 closing with a bid at \$5.1000.

Losses were recorded in nine counters with Getbucks on the lead after plunging 9.91% to \$0.0300 while, regional cement manufacturer PPC trimmed 3.97% to \$1.1500. RioZim tripped a further 4.57% to \$1.4000 dragging down the Mining Index by 3.18% to 158.80pts. The duo of Hippo and Simbisa completed the top five shakers of the day after the former lost 0.15% to \$1.6875 while, the latter let go 0.10% to settle at \$0.4795. The market closed with a negative breadth of one after nine counters lost ground against eight risers. Volumes traded ballooned 1,212% to 54.16m with top drivers being Nicoz Diamond and Getbucks that accounted for 78.51% and 20% apiece. Turnover surged 225.44% to \$2.88m as Nicoz Diamond again emerged the top value contributor claiming 50.34% of value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,918,749,460	11,909,872,873	0.07
Turnover US\$	2,880,820.10	885,215.96	225.44
Foreign buys US\$	410,453.63	128,156.86	220.27
Foreign sales US\$	21,577.57	75,516.47	71.43
No. of trades	95	86	10.47
Volume	54,163,344.00	4,127,551	1212.24

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BARC.zw	6.91	0.89	14.78	GBZW.zw	3.00	0.33	9.91
NICO.zw	3.41	0.41	13.67	RIOZ.zw	140.00	6.70	4.57
ASUN.zw	7.30	0.10	1.39	PPC.zw	115.00	4.75	3.97
PHL.zw	60.25	0.25	0.42	HIPO.zw	168.75	0.25	0.15
OMU.zw	510.27	1.36	0.27	SIM.zw	47.95	0.05	0.10

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date

### Upcoming Events

Company	Event	Venue	Time	Date
Zimplow	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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