

Market Comment 10.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	350.51	351.79	1.28	0.37
Mining	162.06	163.64	1.58	0.97
ZSE 10	106.34	106.85	0.51	0.48
ZSE ALL SHARE	104.38	104.78	0.40	0.38

SOURCE: ZSE

Market heavies push indices up...

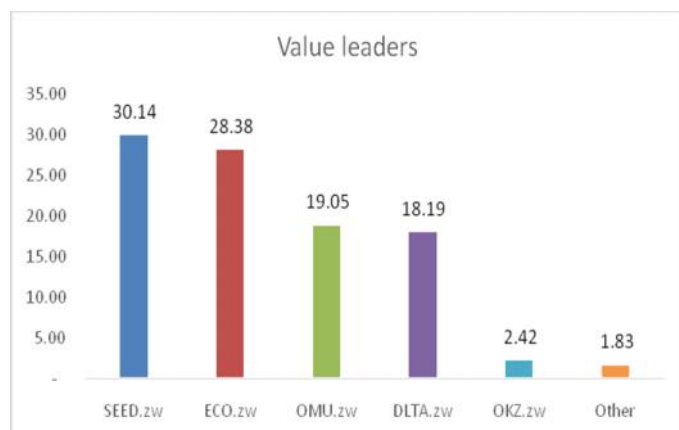
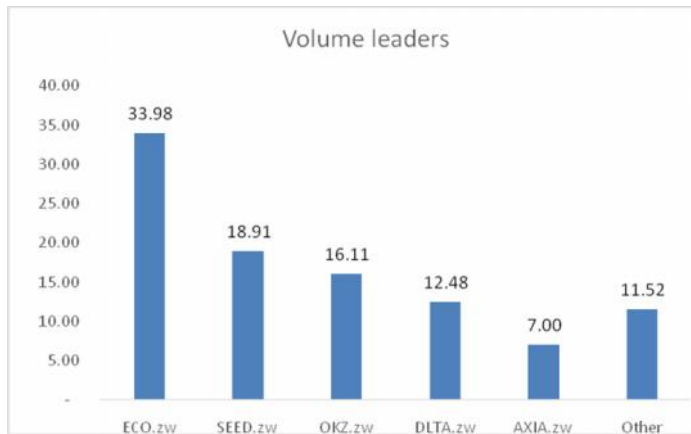
Gains in the market's top capitalized stocks saw the benchmark indices closing in the black with the primary All Share gaining 0.38% to 104.78pts while, the industrials added 0.37% to 351.79pts. The top Ten Index ticked up 0.48% to 106.85pts. The Mining Index closed at 163.64pts after putting on 0.97% to 163.64pts buoyed by nickel miner Bindura that rose 3.92% to end pegged at \$0.0530. Leading the market gains was Zimpapers which put on 15.67% to end at \$0.0155 trailed by Innscor which added 1.45% to close at \$1.2180. Top capitalised stock Delta was up 1.04% at \$1.9198 closing with a spread of \$1.9200-\$2.000. Multi listed group Old Mutual wrapped the gainers for the day after a 0.77% improvement to close at a vwap of \$4.9379 having traded at an intra-day high of \$4.9500. Other notable gainers were Econet and OKZim which rose 0.20% and 0.10% in that order.

Thirteen stocks traded on the bourse in Tuesday session with nine recording price movements distributed into seven gainers and two fallers to see the market close with a positive breadth of five. Leading the market rout was Simbisa brands which shed 1.92% to settle at \$0.4600. Banking group CBZ appeared on the fallers' list for the second consecutive session after plunging a further 1.77% to close at \$0.1000. Activity aggregates for the day closed mixed as seen in turnover which jumped 57.72% to \$3.48m while, volumes dropped 17.45% to see 2.64m shares exchange hands. The top volume drivers were Econet (33.98%), SeedCo (18.91%), OKZim (16.11%) and Delta (12.48%). Anchoring turnover for the day was SeedCo (30.14%), Econet (28.38%), Old Mutual (19.05%) and Delta (18.19%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,048,783,660	10,010,674,710	0.38
Turnover US\$	3,483,471.46	2,208,573.01	57.72
Foreign buys US\$	670,880.00	456,337.18	47.01
Foreign sales US\$	2,297,246.06	471,699.18	387.02
No. of trades	83	75	10.67
Volume	2,644,441.00	3,203,353	17.45

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ZIMP.zw	1.55	0.21	15.67	SIM.zw	46.00	0.90	1.92
BIND.zw	5.30	0.20	3.92	CBZ.zw	10.00	0.18	1.77
INN.zw	121.80	1.74	1.45				
DLTA.zw	191.98	1.98	1.04				
OMU.zw	493.79	3.79	0.77				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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