

Market Comment 10.07.2017

Index	Previous	Today	Move pts	Change %
Industrial	197.93	198.27	0.34	0.17
Mining	69.98	69.98	0.00	0.00

SOURCE: ZSE

ZSE in marginal gains on week opener...

The Industrials extended gains in the week opening session with a 0.17% obtaining as it ended the session at 198.27pts. The northward trajectory was buoyed by gains in ten counters against four decliners, leaving the market with a positive breadth. Topping the risers list was banking group NMB which surged 8.97% to close \$0.04250 while, FML trailed with a 4.89% lift to see its shares being exchanged higher at \$0.1180 on firming demand. Tobacco processor TSL added 3.10% to \$0.2325 while, Star Africa traded 1.69% higher at \$0.0120, closing with a bid at \$0.0080 with no offers. Telecoms giant Econet completed the top five risers set after putting on 0.69% to end at \$0.3625, as demand persists. Other heavies Delta and Innscor added identical gains of 0.01% each to settle at \$1.2711 and \$0.7204 respectively. Masimba led the losers of the day as it succumbed 15% to trade at \$0.0408, albeit closing firmly bid at that level, Property stock ZPI dropped 7.41% to \$0.0125 while, SeedCo lost 0.01% to trade at \$1.4499 on profit taking.

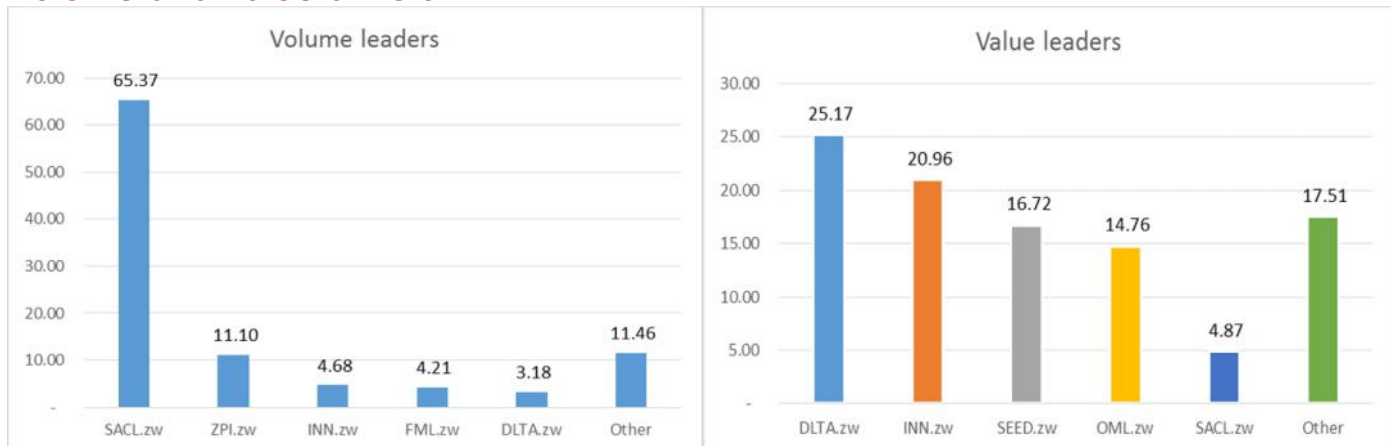
Activity aggregates for the day slightly improved from prior session as the turnover exchanged rose 119% to \$0.96m while, values exchanged ballooned 846% to 5.94m. Star Africa emerged the top volume driver of the day as a parcel of circa 3.5m shares swapped accounting for 65.37% of the aggregate. Delta, Innscor and SeedCo were the most liquid stocks to anchor the turnover as the trio contributed 25.17%, 20.96% and 16.72% in that order. The Mining Index closed unchanged at 69.98pts with no activity in the resources sector. Fgold, RioZim and Hwange closed with firm bids at \$0.0100, \$0.5500 and \$0.2350 apiece while, Bindura ended well offered at \$0.0300.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,761,541,495	5,751,822,002	0.17
Turnover US\$	955,393	435,490	119.38
Foreign buys US\$	185,415	11,237	1550.04
Foreign sales US\$	29,500	51,480	42.70
No. of trades	102	20	410.00
Volume	5,940,981	627,815	846.29

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NMB.zw	4.25	0.35	8.97	MSHL.zw	4.08	0.72	15.00
FML.zw	11.80	0.55	4.89	ZPI.zw	1.25	0.10	7.41
TSL.zw	23.25	0.70	3.10	SEED.zw	144.99	0.01	0.01
SACL.zw	1.20	0.02	1.69				
ECO.zw	36.25	0.25	0.69				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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