



Members of the Zimbabwe Stock Exchange

## Market Comment 10.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	632.94	633.31	0.37	0.06
Mining	241.02	242.59	1.57	0.65
ZSE 10	181.73	181.46	0.27	0.15
ZSE ALL SHARE	189.60	189.73	0.13	0.07

SOURCE: ZSE

### ZSE rebounds in Monday trades...

The market recovered in week-opener as three of the benchmark indices closed in marginal gains. The All Share Index gained 0.07% to 189.73pts while, the Industrial Index added 0.06% to end at 633.31pts. The Mining Index advanced 0.65% to 242.59pts on the back of gains in Bindura that rose 1.99% to settle at \$0.1025. Property concern ZPI surged 19.84% to \$0.0302 trailed by Mash that put on 7.82% to close at \$0.0400. Ariston jumped 4.44% to settle at \$0.0564 while, cement manufacturers PPC improved 3.09% to close at a vwap of \$2.3479. Completing the top five risers of the day was SeedCo Limited that ticked up 3.06% to end at \$1.7000.

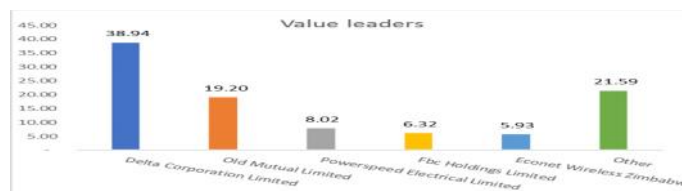
The ZSE Top Ten Index retreated 0.15% to 181.46pts weighed down by Cassava, Old Mutual and Delta. Cassava led the shakers of day after letting go 1.19% to \$1.6790, followed by Simbisa that lost 1.02% to \$1.1100. Giant insurer Old Mutual trimmed 0.75% to close at \$13.3990 while, beverages group Delta slipped 0.19% to end at a vwap of \$3.5913. Price movement was seen in nineteen counters distributed into fifteen winners and four losers, leaving the market with a positive breadth of eleven. Volumes traded jumped 551.59% to 11.99m shares while, turnover ballooned 191.25% to \$5.83m. Top volume drivers were ZPI (36.18%), Powerspeed (19.10%) and Mash (14.49%). Heavy caps Delta and Old Mutual anchored the value aggregate with a combined 58.14% contribution to the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	25,034,269,834	25,069,770,449	0.14
Turnover US\$	5,829,474.63	2,001,513.99	191.25
Foreign buys US\$	2,674,644.64	7,664.00	34798.81
Foreign sales US\$	2,603,554.00	392.00	664071.94
No. of trades	183	92	98.91
Volume	11,992,584.00	1,840,516.00	551.59

Today's Gainers	Price	Change	% Change
Zimre Property Investments Limited	3.02	0.50	19.84
Mashonaland Holdings Limited	4.00	0.29	7.82
Ariston Holdings Limited	5.64	0.24	4.44
Ppc Limited	234.79	7.04	3.09
Seed Co Limited	170.00	5.04	3.06

Today's Losers	Price	Change	% Change
Cassava Smartech Zimbabwe Limited	167.90	2.03	1.19
Simbisa Brands Limited	111.00	1.14	1.02
Old Mutual Limited	1,339.90	10.10	0.75
Delta Corporation Limited	359.13	0.67	0.19

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$14.0029	0.0299	\$13.7500	266,800	\$14.0000	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
NMB	10.05.19	\$0.0096	11.06.19
Cafca	31.05.19	\$0.0613	14.06.19
OKZIM	14.06.19	\$0.0171	18.06.19
Zimpapers	17.05.19	\$0.00131	21.06.19

## Upcoming Events

Company	Event	Venue	Time	Date
Turnall	AGM	Msasa Room, Rainbow Towers	1000hrs	06.06.19
Zimpapers	AGM	6 <sup>th</sup> floor, Herald House	1200hrs	20.06.19
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilburry Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 <sup>st</sup> floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.