



	9-Jun-15	10-Jun-15	% Δ
ZSE Industrials	152.61	152.05	0.37
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	3.76	7.40	96.42
Value Traded (US\$ mn)	1.65	0.16	90.52
Market Cap (US\$ mn)	4,272.91	4,250.46	0.53
Foreign Purchases (US\$ mn)	1.086	0.111	89.78
Foreign Sales (US\$ mn)	0.700	0.000	100.00

\*\*\* Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	CBZ	9.81	40.14	1.90
2	COLCOM	25.00	4.17	4.17
3	STAR AFRICA	1.25	4.17	30.56
4	OLDMUTUAL	260.00	0.75	11.11
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PROPLASTICS	0.80	46.31	73.33
2	TURNAL	1.10	8.33	18.52
3	ECONET	43.00	2.27	28.33
4				
5				

## Industrials continue to ease on reduced activity...

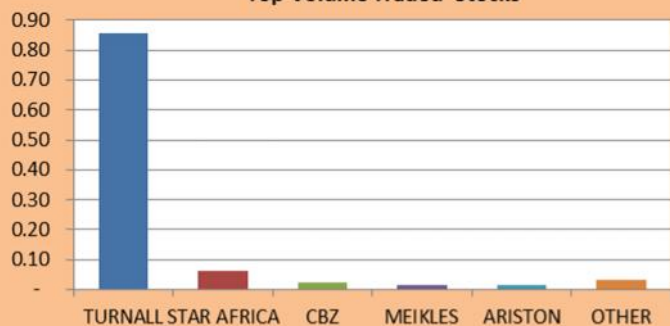
The Industrial Index was seen at its fourth decline session, as thin trades continued to prevail in the mid week's call. The industrials dropped a marginal 0.37 % to settle at 152.05pts in losses that were largely precipitated by the heavy weight Econet. Amongst the decliners was the three day old supplier of world class plastic piping systems -Proplastics, which led the fallers as it shed 43.61% to 0.8c. The firm's shares have been weakening since its debut on the ZSE. Turnall dropped 8.33% to settle at 1.1c and Econet weakened 2.27% to trade at 43c as sellers continued to cash out.

Brightening the day at the top of the risers was the banking group CBZ that put on 40.14% to 9.81c, whilst Colcom and Star Africa each added 4.17% to trade at 25c and 1.25c apiece. Old Mutual traded at 260c after upping 0.75% as demand outstripped supply in the dually listed firm. In other news, CFI postponed its AGM which was scheduled for today following the late distribution of the meeting's documents to shareholders. It will be held at a later date yet to be advised, otherwise there were no trades recorded and the quote remained unchanged.

The market continued to shrink in value of trades across the board despite a flattering 96.42% surge in volumes to 7.4m shares. The bulk of the volume came from the building manufacturing firm Turnall, accounted for 86% of the day's outturn. In contradiction, turnover shed 90.52% to \$0.16m. Foreign inflows for the day declined 89.78 % to \$0.11m, while there were no outflows leaving the market in a net funds inflow position. The external purchases were mainly from Turnall and Econet.

The mining index remained unchanged at 46.54 for the fourth consecutive trading session. The only counter to trade was RioZim as 20 330 shares exchanged hands at 12.5c. Falgold offer reduced from 2.5c to 2.3c. Bindura quote remained unchanged after Mwana Africa announced the exit of Mr. K Mpinga as Chief Executive Officer of the company with immediate effect.

**Top Volume Traded Stocks**



**Top Value Traded Stocks**



**DIVIDEND MONITOR**

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

**UPCOMING EVENTS**

COMPANY	EVENT	VENUE	DATE	TIME
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 <sup>TH</sup> Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 <sup>TH</sup> Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs
TSL	Analyst Briefing	Head Office ,Southerton Harare	11.06.15	1500hrs

**CAUTIONARIES**

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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