

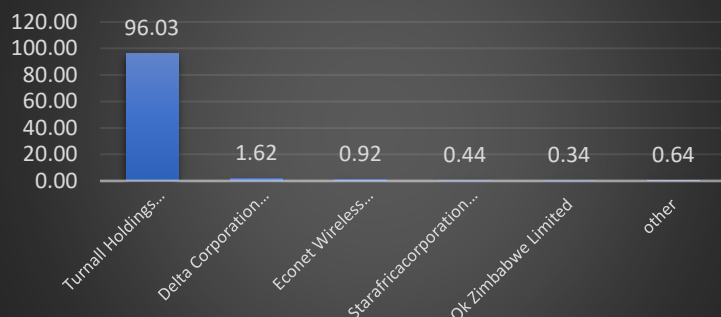


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Masimba Holdings Limited	290.9500	15.00
First Mutual Properties Limited	31.4639	14.00
First Capital Bank Limited	47.8355	13.81
Dairibord Holdings Limited	182.2973	13.80
Mashonaland Holdings Limited	21.0000	13.51

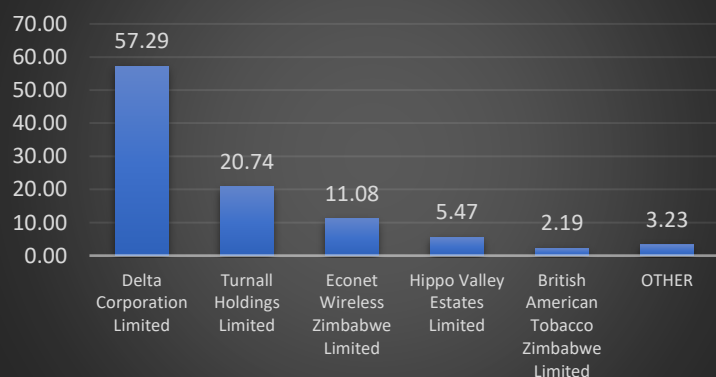
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	7.6000	10.59
British American Tobacco Zimbabwe Limited	6289.9750	7.50
Meikles Limited	601.8028	6.73
Delta Corporation Limited	1244.3835	3.12
Tanganda Tea Company Limited	470.0000	2.69

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	4,568,441,515,085	0.80
Turnover ZWL \$	1,903,220,720.29	43.79
Foreign buys ZWL \$	26,785,000.00	84.01
Foreign sales ZWL \$	115,168,172.50	74.53
Volume	54,007,973	8.52

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	58,885.96	0.79
ZSE 10	35,576.01	2.55
ZSE-Agriculture	222.49	0.09
Mid-Cap	111,996.55	5.47

### ZSE takes a breather in mid-week session...

ZSE took a breather in the midweek session as the primary All-Share Index dropped 0.79% to 58885.96pts while, the Blue-Chips Index lost 2.55% to 35576.01pts. In contrast, the Agriculture Index rose 0.09% to \$222.49 while, the Mid-Cap Index firmed up 5.47% to 111996.55pts. Masimba Holdings headlined the gainers of the day after a 15% jump to \$290.9500, followed by First Mutual Properties that surged 14.00% to \$31.4639. Bankers First Capital put on 13.81% to \$47.8355 while, milk processors Dairibord advanced 13.80% to end the day pegged at \$182.2973. Mash Holdings capped the top five gainers' pack on a 13.51% to close at \$21.0000. Turnall led the laggards of the day on a 10.59% slump to \$7.6000 while, BAT slipped 7.50% to settle at \$6,289.9750. Conglomerate Meikles trimmed 6.73% to end pegged at \$601.8028 while, beverages manufacturer Delta eased 3.12% to \$1,244.3835. Tea producers Tanganda completed the top five losers' pack on a 2.69% decline to close at \$470.0000. The market closed with a positive breadth of three after fourteen counters recorded gains against eleven fallers.

Activity aggregates were depressed in the session as volumes traded succumbed 8.52% to 54.01m shares while, the value outturn plummeted 43.79% to \$1.90bn. Turnall claimed a massive 96.03% of the volume aggregate. Top value drivers of the day were Delta (57.29%), Turnall (20.74%) and Econet (11.08%). Foreigners were net sellers in the session as purchases amounted to \$26.79m while, sales stood at \$115.17m. In the ETF section, Datvest and MIZ ETFs climbed 14.98% and 0.24% to \$3.3000 and \$2.2454 respectively. Morgan and Co MCS ETF ticked up 2.14% to \$32.0000 as the Old Mutual ETF inched up 0.42% to \$10.1121. The Tigere REIT gained 0.31% to close at \$50.6144.



# EFE RESEARCH – MARKET COMMENT

## 10.05.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1889	11.12
Innscor Africa Limited	0.5800	5.26
Bindura Nickel Corp	0.0103	0.98

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0900	4.86
Simbisa Brands Limited	0.3756	1.13
African Sun Limited	0.0790	0.50

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,369,475,412	1.58
Turnover USD \$	11,441.29	75.75
Volume	132,831	6.99

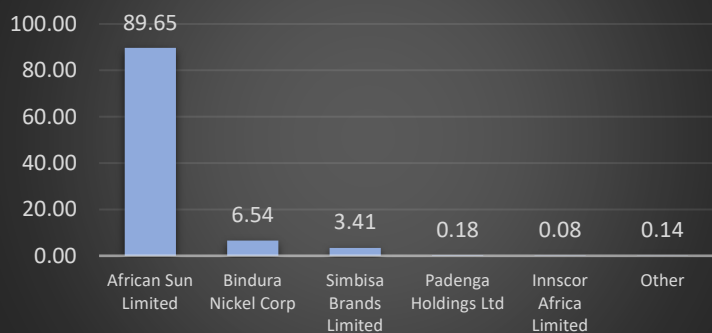
INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	83.81	1.63

### VFEX extends gains...

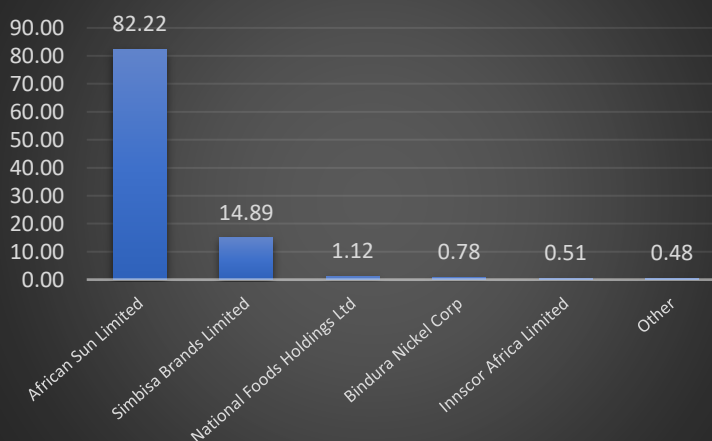
The VFEX All Share Index rose 1.63% to end at 83.81pts. Padenga went up 11.12% to \$0.1889 while, Innscor edged up 5.26% to \$0.5800. Bindura advanced 0.98% to settle at \$0.0103. Axia led the losers of the day after retreating 4.86% to \$0.0900. Fast Foods group Simbisa shed 1.13% to \$0.3756 as African Sun lost 0.50% to end the day pegged at \$0.0790.

Activity aggregates were mixed in the session as volumes traded ballooned 6.99% to 132,831 shares while, turnover fell 75.75% to \$11,441.29. African Sun claimed 89.65% of the total volumes traded and 82.22% of the value outturn. The other notable value driver of the day was Simbisa that accounted for 14.89% of the total.

### VOLUME LEADERS



### VALUE LEADERS





# EFE RESEARCH – MARKET COMMENT

## 10.05.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	-	-

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
BAT	26.04.2023	ZWL\$88.35	30.05.2023
RTG	23.05.2023	ZWL\$0.10728 and USD\$0.0001	30.05.2023
PADENGA	31.05.2023	USD\$0.0028	16.06.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



**EFE RESEARCH – MARKET COMMENT**  
**10.05.2023**