



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	26,693.75	25,685.41	1008.34	3.78
ZSE 10	17,582.30	16,955.87	626.43	3.56
MID CAP	44,666.56	42,633.45	2033.11	4.55
INDUSTRIAL	88,051.69	84,705.62	3346.07	3.80

SOURCE: ZSE

Mashonaland Holdings highlights trading session...

Mashonaland Holdings highlighted the activity aggregates as 38.06m shares worth \$152.24m exchanged hands. The trade accounted for 95.65% of total volumes traded and 45.52% of turnover. Other notable value drivers were FBC (12.24%), Econet (8.59%), Simbisa Brands (7.08%) and Ecocash (7.01%). Volume of shares traded ballooned 4660.62% to 39.80m while, value outturn jumped 108.39% to \$335.03m. Declining stocks outnumbered risers by a count of seventeen, leaving the market with a negative breadth. Leading the losers of the day was tea company Tanganda which reversed prior session's gains on a 14.82% dip to \$232.1524 while, First Mutual Properties shed 14.55% to \$8.2099. Life assurer Fidelity trimmed 14.29% to \$18.0000, as TSL followed on a 12.88% loss to trade at \$115.0000. ART completed the top five losers of the day as it shrunk 12.00% to end pegged \$22.0000. The day's top five winners were led by Medtech Holdings which advanced 11.11% to close at \$22.0000. Trailing was media group Zimpapers that surged 10.01% to end pegged at \$6.5893. The duo of hoteliers Rainbow Tourism and African Sun rebounded 6.35% and 2.59% to close at respective prices of \$7.4444 and \$11.9972. Clothing retailers Edgars capped the top five risers' list as it put on 2.03% to finish at \$5.8667.

The primary All-Share Index dropped 3.78% to 25685.41pts while, the Industrial Index shed 3.80% to 84705.62pts. The Mid-Cap Index was 4.55% weaker at 42633.45pts while, the Blue-Chip Index slipped 3.56% to 16955.87pts as heavies continued to lose pace. On the VFEX market, Bindura gained 1.02% to USD\$0.0495 on 900 shares while, Padenga went up 2.86% to settle at USD\$0.2195 as 2,972 shares exchanged hands. A total of 330,314 units worth \$1.29m exchanged hands in the EFTs. Old Mutual ETF rose 2.31% to close at \$10.4389 while, the Morgan ETF went up 2.29% to \$21.0005. Datvest ETF was the sole faller as it came off 1.25% to end at \$2.2707.

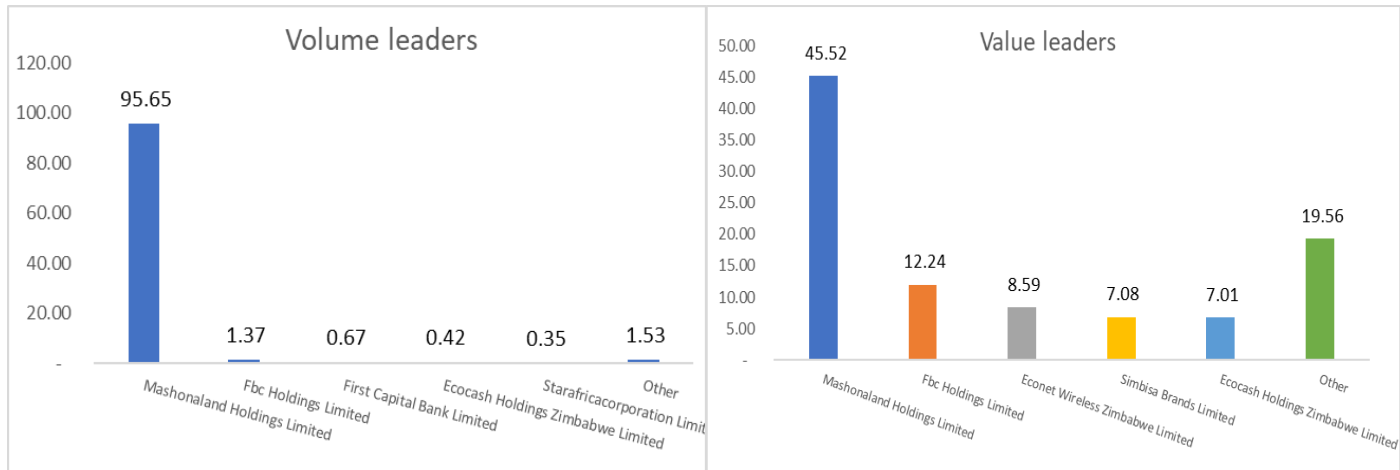
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,950,811,995,003.00	3,066,653,171,038.00	3.78
Turnover ZWL \$	335,025,747.05	160,767,794.91	108.39
Foreign buys ZWL \$	6,140,571.50	1,672,100.00	267.24
Foreign sales ZWL \$	3,526,825.00	0.00	#DIV/0!
No. of trades	473	385	22.86
Volume	39,795,429	835,930	4660.62

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	22.0000	2.20	11.11
Zimbabwe Newspapers (1980) Limited	6.5893	0.60	10.01
Rainbow Tourism Group Limited	7.4444	0.44	6.35
African Sun Limited	11.9972	0.30	2.59
Edgars Stores Limited	5.8667	0.12	2.03

Today's Losers	Price	Change	% Change
Tanganda Tea Company Limited	232.1524	40.38	14.82
First Mutual Properties Limited	8.2099	1.40	14.55
Fidelity Life Assurance Limited	18.0000	3.00	14.29
Tsl Limited	115.0000	17.00	12.88
Amalgamated Regional Trading (Art) Holdings Limited	22.0000	3.00	12.00

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	71827	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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