

## Market Comment 10.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	343.91	345.25	1.34	0.39
Mining	133.34	132.96	0.38	0.28
ZSE 10	104.46	104.93	0.47	0.45
ZSE ALL SHARE	102.78	103.17	0.39	0.38

SOURCE: ZSE

### ZSE closes Thursday's session in the black...

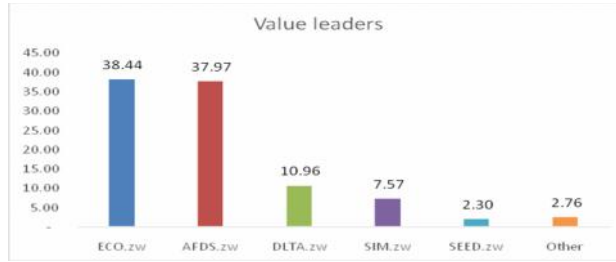
The ZSE closed Thursday's session in the black as three of the indices continued on the northward trajectory. The All share and Industrial Indices added 0.38% and 0.39% to 103.17pts and 345.25pts respectively, while, the Top Ten Index went up a further 0.45% to 104.93pts buoyed by SeedCo, Old Mutual and Delta. The Mining Index plunged 0.28% to close at 132.96pts weighed down by RioZim which emerged on the fallers' side. Unifreight was the top riser of the day as it added an impressive 19.86% to \$0.0175 trailed by SeedCo which gained 5.05% to \$2.0484. Banking institution Barclays went up 3.17% to \$0.0520 while, Meikles rose 2.35% to settle at \$0.3700. Insurance company Old Mutual sealed the top five risers after extending 1.05% to \$6.7021. Amongst the fallers of the day were Willdale which lost 4% to \$0.0048, Dairibord that slipped 0.61% to \$0.1620 and Dawn which shed 0.63% to \$0.0158. The duo of RioZim and telecoms giant Econet dropped 0.39% and 0.29% to end at \$1.2400 and \$0.8949 respectively. The risers and fallers for the day were evenly distributed at eight apiece.

Top capitalised stock Delta released an impressive FY2018 financial results, in which management reported an increase in revenue by 18% to \$572m while, PAT was up 26.65% to \$88.51m, as the company declared a final dividend of \$0.027 per share. The beverages counter was amongst the risers of the day after putting on 0.30% to close the session at \$2.0261. Volumes surged 18.73% as 1.52m shares while, turnover improved 38.75% to \$1.30m. Econet, Afdis, Simbisa and Dawn accounted for 36.54%, 22.28%, 12.88% and 12.44% of the volume total respectively. Driving the value outturn were Econet, Afdis and Delta which claimed a combined 87.37% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,831,087,843	9,794,007,331	0.38
Turnover US\$	1,297,257.74	934,952.39	38.75
Foreign buys US\$	409,909.48	359,203.35	14.12
Foreign sales US\$	286,579.90	451,852.89	36.58
No. of trades	74	77	3.90
Volume	1,526,174	1,285,450	18.73

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
UNIF.zw	1.75	0.29	19.86	WILD.zw	0.48	0.02	4.00
SEED.zw	204.84	9.84	5.05	DZL.zw	16.20	0.10	0.61
BARC.zw	5.20	0.16	3.17	DAWN.zw	1.58	0.01	0.63
MEIK.zw	37.00	0.85	2.35	RIOZ.zw	124.00	0.49	0.39
OML.zw	670.21	6.98	1.05	ECO.zw	89.49	0.26	0.29

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	
ZPI	18.05.2018	\$0.0003	23.05.2018

**Upcoming Events**

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 <sup>th</sup> street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
Turnall	AGM	Topaz Room, Rainbow Towers	12.00pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
FMP	AGM	Royal Harare Golf club		29.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Unifreight	AGM	Royal Harare Golf club		30.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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