

Market Comment 10.05.2017

Index	Previous	Today	Move pts	Change %
Industrial	146.27	146.71	0.44	0.30
Mining	70.22	70.22	0.00	0.00

SOURCE: ZSE

ZSE extends gains further in mid-week trades...

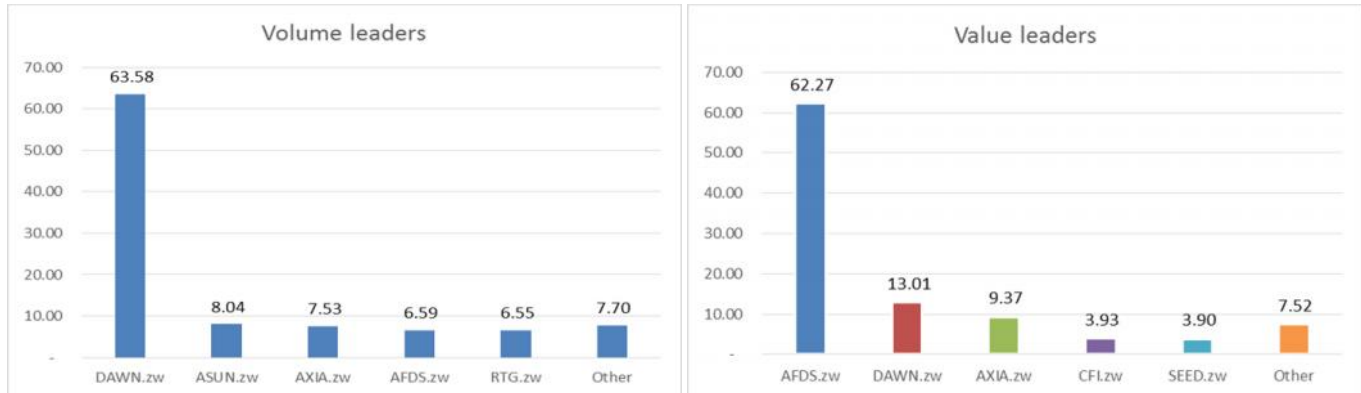
The Industrials extended gains in mid-week trades, its fifth straight gain as demand continue to firm in most selected heavies. The industrial index was 0.30% firmer at 146.71pts extending its YTD gain with 1.51% while, the Mining Index ended unchanged at 70.22pts maintaining its YTD gain at 20.01%. Trading activity dropped marginally from prior level as the value outturn declined 68.27% to \$0.16m while, volumes exchanged fell 25.09% to 2.45m shares. Dawn was the top volume contributor of the day claiming 63.58% of the aggregate while, AFDIS drove the value outturn with 62.27% of the total. Foreign participation remains subdued as inflows accounted for a mere 1.24% of the turnover while, outflows added 18.96% of the same.

The mainstream Industrial Index was spurred by gains in eight counters led by hotelier RTG that reversed yesterday's gains after ticking up 10.11% to settle at \$0.0098. Heavies, Innscor and AFDIS followed on a 9.09% and 1.59% surge to trade at \$0.4800 and \$0.6000 respectively. Econet rose 0.25% to \$0.2005 while, SeedCo added 0.42% to end pegged at \$0.9525. TSL was the sole faller of the day, reversing previous gains with a 0.45% loss to settle at \$0.2200. Colcom and Meikles which are currently trading under cautionary with potential delisting, recorded no trades and closed with firmly bid at \$0.3800 and \$0.1500 apiece.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,295,681,239	4,278,764,123	0.40
Turnover US\$	156,094	498,249	68.67
Foreign buys US\$	1,929	0	-
Foreign sales US\$	29,596	53,100	44.26
No. of trades	41	33	24.24
Volume	2,456,407	3,278,951	25.09

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
RTG.zw	0.98	0.09	10.11	TSL.zw	22.00	0.10	0.45
AFDS.zw	60.00	5.00	9.09				
INN.zw	48.00	0.75	1.59				
ZPI.zw	1.11	0.01	0.91				
DZL.zw	5.54	0.04	0.73				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.