



	9-Apr-15	10-Apr-15	% Δ
ZSE Industrials	155.31	156.51	0.77
ZSE Mining	34.92	34.31	1.75
Volume Traded (mn)	15.22	465.55	2959.77
Value Traded (US\$ mn)	1.18	10.76	811.38
Market Cap (US\$ mn)	4,030.11	4,030.11	0.00
Foreign Purchases (US\$ mn)	0.250	0.637	154.84
Foreign Sales (US\$ mn)	0.297	0.878	195.20

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	DELTA	103.50	1.43	1.47
2	OK	11.00	3.77	4.35
3	BINDURA	3.00	9.09	53.85
4	DAWN	1.10	10.00	4.76
5	African Sun	2.90	2.84	61.11

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PPC	0.00	100.00	100.00
2	SEEDCO	100.00	1.48	3.09
3	HWANGE	4.00	12.50	27.08
4	ASTRA	4.10	8.89	2.50
5	TURNAL	1.00	23.08	52.75

ZSE in thick week ending trades...

Friday trades significantly swelled from yesterday as demand returned to the bourse mostly in the top capitalised stocks and companies with impending corporate transactions. Volumes grew a massive 2,960% to 466mn driven by DAWN's 456,586,884 block executed at 2c, valued at \$9.13mn. This constituted 18.58% of the company's total shares in issue. The exchange was 81.82% above the normal traded price of 1.1c. DAWN recently issued a cautionary that it received a notice of intent by the major shareholders Brainworks to make an offer to minorities following their attainment of around 43.5% shareholding in the company. Turnover simultaneously jumped 811% to \$10.76m with 84.85% coming from DAWN.

Active stocks also improved to 20 from yesterday's 16 with 5 rising, 7 falling and 4 unchanged. Industrials scratched 1.20pts or 0.77% to close the week 156.51pts with impetus coming from DELTA which leapt 1.43% to 103.5c though on paltry trades as demand continued to outstrip supply. Other gains were seen in OKZIM that edged a further 3.77% to 11c; AFRICAN SUN that added 2.84% to 2.9c and DAWN that jumped 10% to 1.1c. The gains were however minimized by SEEDCO's 1.48% drop to 100c, TURNAL's 23.08% slump to 1c while other losses were seen in ASTRA that fell 8.89% to 4.1c, CFI that weakened 1% to 0.99c and PADENGA that shed 2% to 9.8c.

Improved foreign activity was seen in the normal trades with demand coming in at \$0.64m having improved 155%. Foreign portfolio disposals surged 195% to \$0.88m boosting supply on the bourse and accounted for 54% of the total value of trades recorded today in normal trades of \$1.63m.