

Market Comment 10.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.08	140.07	0.01	0.01
Mining	60.12	59.33	0.79	1.31

SOURCE: ZSE

ZPI block highlights ZSE as Indices decline...

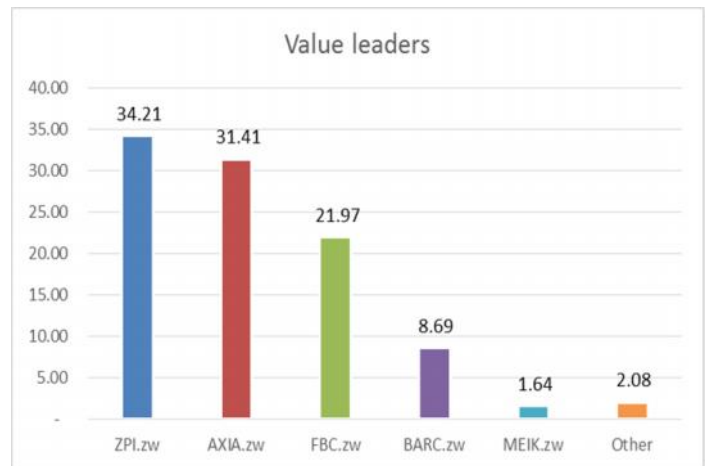
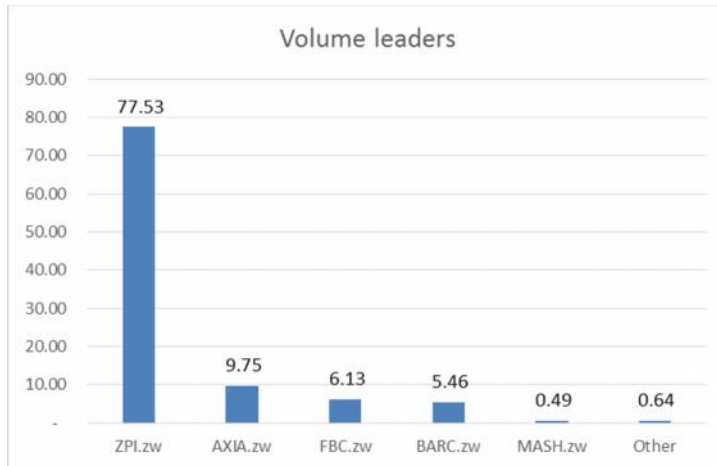
Value and volumes for the day ballooned on the back of a chunk of ZPI shares where 15.28m shares exchanged hands a stable price of \$0.0100. The trade enhanced today's turnover to \$0.44, though it remains below the \$1m psychological level. Overall aggregate activity improved on the market with volumes surging 4.483% to 19.71m shares as ZPI accounted for the bulk at 77.53% while Axia and FBC claimed respective contributions of 9.75% and 6.13%. Values of the day were anchored by ZPI Axia and FBC again which contributed a combined 87.59% of the value outturn. The foreign play was depressed as only inflows of \$0.04m were registered with a nil position in disposals resulting in a net funds inflow position.

The Mining Index closed in the red at 59.33pts after succumbing 1.31%, weighed down by a paltry trade of 100 shares in Bindura which plunged 3.33% and settled at \$0.0290. Lafarge topped the fallers of the day with a 6.77% decline to \$0.4475 while Star Africa trailed after dropping 6.25% to end at \$0.0105. Heavy cap SeedCo completed the losers list after shedding 0.43% to close at \$0.9450. CFI led the gainers of the day with a 0.80% lift to trade at \$0.1265. Delta was amongst the risers to mitigate losses after putting on 0.29% to \$0.8625 while, banking group FBC rose 0.25% to end pegged \$0.8120. Resultantly, the Industrials gave up a marginal 0.01% to 140.07pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,902,389,261.00	3,904,206,448.00	0.05
Turnover US\$	446,695	276,466	61.57
Foreign buys US\$	41,747	11,845	252.45
Foreign sales US\$	0	3,555	100.00
No. of trades	45	20	125.00
Volume	19,710,628.00	430,063.00	4483.20

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
CFI.zw	12.65	0.10	0.80	LACZ.zw	44.75	3.25	6.77
DLTA.zw	86.25	0.25	0.29	SACL.zw	1.05	0.07	6.25
FBC.zw	8.12	0.02	0.25	BIND.zw	2.90	0.10	3.33
				SEED.zw	94.50	0.41	0.43

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.