



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,813.08	14,728.09	84.99	0.57
ZSE 10	9,794.50	9,723.45	71.05	0.73
MID CAP	24,551.26	24,541.92	9.34	0.04
INDUSTRIAL	48,972.68	48,690.78	281.90	0.58

SOURCE: ZSE

Activity aggregates enhance as indices falter...

Activity aggregates surged in Thursday's session as volumes traded put on 34.67% to 5.19m shares while, the turnover jumped 88.15% to \$570.30m. The top volume drivers of the day were Meikles, FBC, Simbisa and Star Africa that accounted for a combined 63.12%. Value drivers of the day were Meikles, Simbisa and Econet that claimed 36.61%, 19.15% and 10.97% respectively. Leading the shakers of the day was Hippo valley that dipped 20% to \$271.2000 trailed by Proplastics which tumbled 10% to \$27.0000. Zimre holding shed 8.70% to \$3.6513 while, logistics group Unifreight trimmed 5.08% to \$28.0000. Star Africa capped the top five losers of the day on a 4.27% slip to \$1.4080. On the upside was banking group NMB that improved 11.73% to \$14.0000 while, hotelier African Sun rose 6.61% to settle at \$9.8992 reversing previous day losses. Construction group Masimba went up 1.74% to \$54.0300 while, conglomerate Meikles added 1.74% to \$140.9243. Brick manufacturer, Willdale extended 1.69% to close at \$2.8500.

Thirty counters registered price movements in the session with fourteen counters gaining against sixteen fallers to record a negative market breadth of two. Foreigners were net buyers as purchases amounted to \$210.89m against sales of \$16.95m with Meikles being the foreigners' best pick. The Datvest Consumer Staples ETF declined 15.07% to \$1.8940 while, the Morgan and Co ETF lost 0.05% to \$14.6924. The Old Mutual ETF was the only riser in its league with a 6.41% uplift to \$9.4617. On the VFEX, nickel miner Bindura gained 9.76% to end pegged at USD\$0.0450 on 21,300 shares. The four benchmark indices in our review closed in the red with the mainstream All Share Index letting go 0.57% to 14728.09pts while, the Industrial Index slumped 0.58% to 48690.78pts. The ZSE Top Ten Index tumbled 0.73% to 9723.45pts while, the Mid Cap Index lost 0.04% to 24541.92pts.

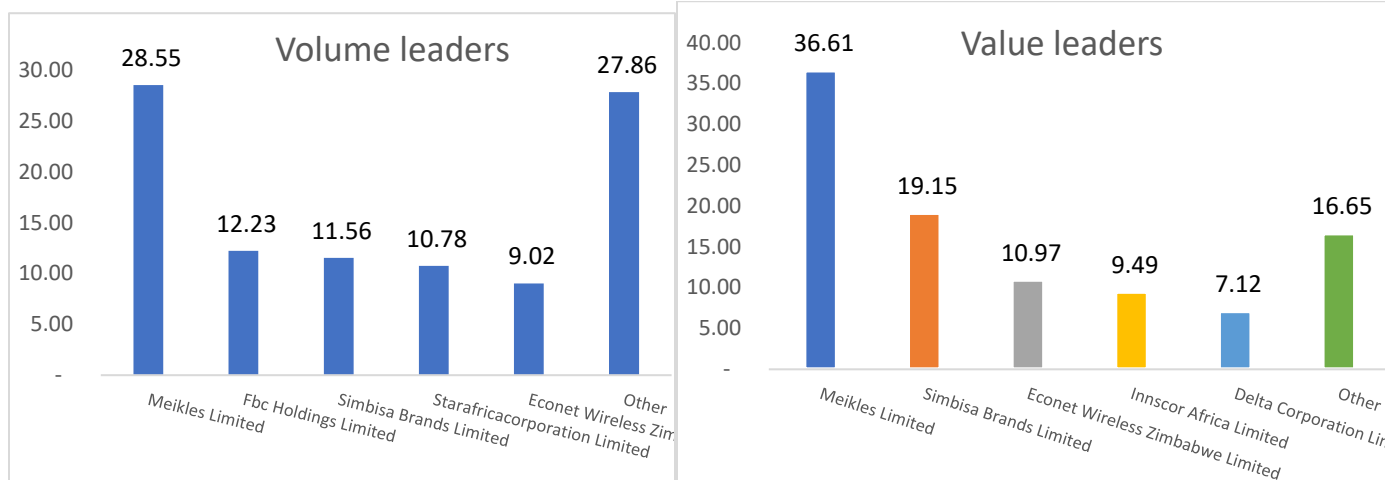
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,691,831,734,040.00	1,701,595,501,256.00	0.57
Turnover ZWL \$	570,296,433.80	303,101,692.03	88.15
Foreign buys ZWL \$	210,891,890.00	77,220.00	273005.27
Foreign sales ZWL \$	16,945,850.00	9,507,218.00	78.24
No. of trades	393	435	9.66
Volume	5,187,135	3,851,604	34.67

Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	14.0000	1.47	11.73
African Sun Limited	9.8992	0.61	6.61
Masimba Holdings Limited	54.0300	2.03	3.90
Meikles Limited	140.9243	2.41	1.74
Willdale Limited	2.8500	0.05	1.69

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	271.2000	67.80	20.00
Proplastics Limited	27.0000	3.00	10.00
Zimre Holdings Limited	3.6513	0.35	8.70
Unifreight Africa Limited	28.0000	1.50	5.08
Starafriacorporation Limited	1.4080	0.06	4.27

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.