



Index	Previous	Today	Move pts	Change %
Industrial	1562.44	1583.87	21.43	1.37
Mining	758.05	797.52	39.47	5.21
ZSE 10	395.59	405.92	10.33	2.61
ZSE ALL SHARE	471.50	478.35	6.85	1.45

SOURCE: ZSE

ZSE extend gains...

The market extended gains in Tuesday's session with the mainstream All Share Index gaining 1.46% to 478.35pts while, the Industrials put on 1.37% to close at 1583.87pts. The blue chips index rallied 2.61% to 405.92pts while, the Mining Index advanced 5.21% to 797.52pts buoyed by Bindura which jumped 11.11% to \$0.5000. Masimba and FMP headlined the gainers' list after surging a similar 20% to close at \$0.3600 and \$0.5040 apiece. Econet jumped 7.59% to settle at a vwap of \$2.7031, having traded an intraday high of \$2.7225. Retailer OKZim capped the winners of the day on a 5.27% lift to \$1.8000.

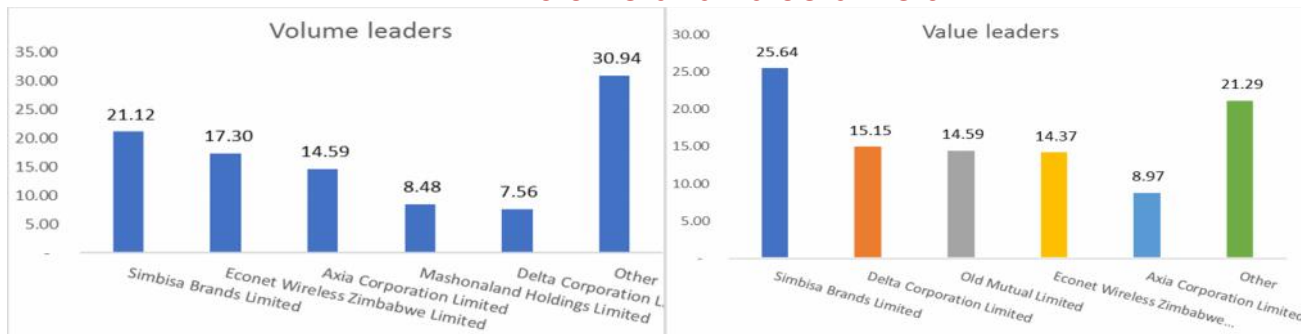
Nampak topped the shakers of the day after succumbing to 20% to settle at \$0.8000, trailed by ZPI that let go 18.56% to \$0.1400. Property concern Dawn retreated 16.67% to \$0.1250 while, ART slipped 11.76% to \$0.6000. Insurer FML lost 9.02% to end at \$0.8006 completing the top five losers of the day. The market closed with a positive breadth of eight distributed as eighteen risers and ten fallers. Activity aggregates faltered in Tuesday's session with volumes trimming 18.20% to 9.22m shares while, turnover dropped 3.95% to \$30.05m. The top volume drivers of the day were Simbisa, Econet and Axia which contributed a combined 53.01%. Anchoring the value aggregate were Simbisa, Delta, Old Mutual and Econet that claimed a shared 69.75%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	61,532,122,963	60,499,654,643	1.71
Turnover US\$	30,051,053.53	31,285,998.99	3.95
Foreign buys US\$	6,827,708.00	4,427,412.65	54.21
Foreign sales US\$	3,850,452.00	11,314,799.50	65.97
No. of trades	232	238	2.52
Volume	9,222,066.00	11,274,103.00	18.20

Today's Gainers	Price	Change	%Change
Masimba Holdings Limited	36.00	6.00	20.00
First Mutual Properties Limited	50.40	8.40	20.00
Bindura Nickel Corporation Limited	50.00	5.00	11.11
Econet Wirele0.3600ss Zimbabwe Limited	270.31	19.06	7.59
Ok Zimbabwe Limited	180.00	9.01	5.27

Today's Losers	Price	Change	%Change
Nampak Zimbabwe Limited	80.00	20.00	20.00
Zimre Property Investments Limited	14.00	3.19	18.56
Dawn Properties Limited	12.50	2.50	16.67
Amalgamated Regional Trading (Art) Holdings Limited	60.00	8.00	11.76
First Mutual Holdings Limited	80.06	7.94	9.02

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020
Meikles	27.03.2020	\$0.1000	08.04.2020

Upcoming Events

Company	Event	Venue	Time	Date
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.