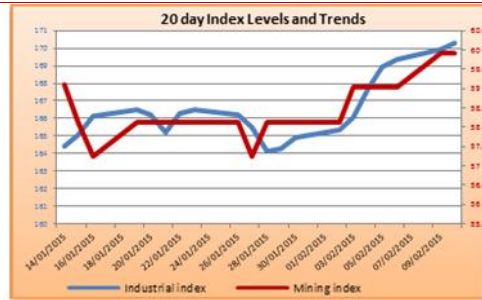




Daily ZSE Market Report

Members of the Zimbabwe Stock Exchange

10-February -2015



	09-Feb-15	10-Feb-15	% Δ
ZSE Industrials	169.91	170.28	0.22
ZSE Mining	59.93	59.93	0.00
Volume Traded (mn)	6.32	4.56	27.96
Value Traded (US\$ mn)	1.17	0.70	40.56
Market Cap (US\$ mn)	4,706.88	4,727.44	0.44
Foreign Purchases (US\$ mn)	0.697	0.275	60.52
Foreign Sales (US\$ mn)	0.696	0.304	56.28

Market slows down...

There was a marked slow down in activity with turnover falling below the \$1mn mark as a 40.56% decline took it to \$0.70mn. Econet had a healthy share of today's trades shoring \$500,000.00 or 71.43% of value traded while the rest of the market contributed the balance of \$198,478.00 or 28.42%. Foreign trades were in Econet only with buys worth \$0.28mn and sales amounting to \$0.30mn. Both measures were down with purchases falling 60.52% and sales giving up 56.28%. Volumes of the day were down 27.96% to 4.56mn shares with 52.36% of it coming from Barclays and ZPI.

The industrial Index managed to scratch 0.22% gains to end at 170.28pts bringing its YTD gain to 4.6%. This was on the back of gains in the agricultural and banking sectors. Hippo rebounded 0.22% from yesterday's loss to settle at 45.1c while Barclays continued unbridled rising 12.5% to 4.5c bringing its YTD gain to 80%. Holding back the market's momentum was Econet that traded light shedding a marginal 0.04% to 55c with net selling at this level and Masimba that dropped 13.33% to close at 1.3c. Masimba the building contractors and manufacturers of infrastructure and construction materials is currently trading under a cautionary. Minings were for the 6th consecutive day stable at 59.93pts with Rio trading unchanged at 15c.

Delta maintained its 116c price on shallow bids and yielded \$9,332.20 in value of trades. Innscor did not register trades with buyers raising their bid to 58c and while sellers remain stuck at 60c currently its upper end resistance level. Buyers continue to aggressively look for SeedCo shares at current price of 102c with no real supply coming out. SeedCo is the only listed seed company on the ZSE. Meanwhile the local seed industry will host 2015 Africa Seed Trade Association congress in Victoria Falls from 2-5 March 2015. This is a regional initiative set to promote and finding business opportunities for seed companies, promoting trade for quality seeds and to strengthen communication with the rest of the world among others.

In economic news, the Central Bank is expected to present the Monetary Policy statement this week, a second presentation by the incumbent Governor Dr John Mangudya.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	BARCLAYS	4.50	12.50	80.00
2	HIPPO	45.10	0.22	18.00
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	1.30	13.33	17.46
2	ECONET	55.00	0.04	8.33
3				
4				
5				



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
TSL	Final	0.4c	06.03.15	23.03.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
NAMPAK	AGM	68 Birminghamroad,Southernton,Harare	11.02.15	12.00HRS
CAFCA	AGM	Head Office 54 Lyton Road ,Workington,Harare	19.02.15	12.00HRS
RIOZIM	EGM	NO.1 Kenilworth Road,Highlands,Harare	19.02.15	09.00HRS
ART	AGM	202 Seke Road,Head Office,Graniteside,Harare	27.02.15	14.00HRS
ARISTON	AGM	306 Hillside Road,Head Office ,Boardroom,Harare	18.02.15	14.30HRS
CBZH	ANALYST BRIEFING	Stewart Room, Meikles Hotel	25.02.15	15.00HRS
Mashonaland	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo, Harare	26.02.15	12.00HRS
Powerspeed	AGM	Powerspeed Complex, Graniteside, Harare	17.02.15	11.00HRS
NICOZ DIAMOND	ANALYST BRIEFING	7 TH Floor Insurance Centre, 30 S Machel Ave, Harare	25.02.15	15.00HRS

RIGHTS ISSUES

COMPANY	EVENT	OPENING DATE	CLOSING DATE	CLOSING
ZIMPLOW	Right issue	05.01.15	13.02.15	13.02.15
ZHL	Rights issue	02.02.15	20.02.15	20.02.15

CAUTIONARIES

Company	Issue Date	Subject
AFRICAN SUN	6 th DEC 2013	Discussions on mandatory offer to minorities by Lengrah Investments
TAH	24 th JUNE 2014	Negotiations that may have material effect on the company's stocks price
RIOZ	11 TH DEC 2014	Proposed Rights issue awaiting shareholder consent
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
BNC	31 ST DEC 2014	Capital raising for Smelter Restart project is still in progress

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