



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,973.50	11,023.30	49.80	0.45
ZSE 10	6,911.60	6,935.02	23.42	0.34
Industrial	36,274.33	36,439.45	165.12	0.46

SOURCE: ZSE

ZSE commences new week in marginal gains...

The ZSE swung back into the black in week opening session with the mainstream All-Share Index rebounding 0.45% to 11023.30pts while, the Old Industrials gained an almost similar 0.46% to close at 36439.45pts. The Blue-chip Index rose 0.34% to 6935.02pts, buoyed by gains in Innscor and Meikles. Financial services duo in NMB and Getbucks headlined the gainers pack of the day, with the former surging by 17.03% to \$13.2000 while, the latter advanced 10.93% to trade at \$5.7500. Sugar refiners Star Africa put on 6.74% to close at \$1.2493 while, engineering group Zimplow was 4.35% firmer at \$24.0000. Axia capped the top five winners' pack on a 4.31% gain to \$40.0219. A total of forty counters registered price movements distributed into twenty-one gainers and nineteen fallers, to leave the market with a positive breadth of two.

Partially offsetting the gains of the day were Turnall Holdings that dropped 19.83% to end at \$4.0085 with, Medtech easing 14.29% to \$28.8550. General Belting shed 3.79% to \$2.0850 while, brick manufacturer Willdale was 3.50% softer at \$3.5198. Digital group Zimpapers was 3.33% weaker at \$2.90000 as it capped the top fiver fallers of the day. Activity aggregates of the day improved as volume of shares traded advanced by 8.76% to see 3.81m shares exchanging hands while, turnover was 14.41% up to \$2610.01m. Telecoms giant Econet led both the volume and value aggregates of the day as it claimed 39.37% and 49.50% respectively. Star Africa, First Mutual Properties, OKZim and Cassava trailed as the quartet anchored volume totals with a combined contribution of 36.9%. Following in the value category were Innscor (9.76%), BAT (7.72%), Delta (6.89%) and Hippo (3.89%). Morgan & Co ETF added 1.03% to \$12.5271 while, the Old Mutual ETF reversed prior losses as it surged by 6.23% to \$4.7895. A total of 46,157 units worth circa \$483,961 exchanged hands in the two ETFs. Elsewhere, on the VFEX Padenga was stable at US\$0.2100, as 112,704 shares worth US\$23,667.84 exchange hands in the counter.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,250,570,860,902.83	1,244,924,716,769.72	0.45
Turnover ZWL \$	261,009,139.27	228,143,901.12	14.41
Foreign buys ZWL \$	9,699,240.00	12,522,500.00	22.55
Foreign sales ZWL \$	12,067,290.00	5,078,120.00	137.63
No. of trades	409	470	12.98
Volume	3,813,267	3,506,287	8.76

Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	13.2000	1.92	17.03
Getbucks Microfinance Bank Limited	5.7500	0.57	10.93
Starafriacorporation Limited	1.2493	0.08	6.74
Zimplow Holdings Limited	24.0000	1.00	4.35
Axia Corporation Limited	40.0219	1.65	4.31

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	4.0085	0.99	19.83
Medtech Holdings Limited	28.8550	4.81	14.29
General Beltings Holdings Limited	2.0580	0.08	3.79
Willdale Limited	3.5198	0.13	3.50
Zimbabwe Newspapers (1980) Limited	2.9000	0.10	3.33

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	-	100.0000	100.0000	\$8,301,717,900.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.