



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 777.58 | 780.09 | 2.51 | 0.32 |
| Mining | 312.21 | 312.68 | 0.47 | 0.15 |
| ZSE 10 | 208.35 | 208.43 | 0.08 | 0.04 |
| ZSE ALL SHARE | 233.35 | 234.10 | 0.75 | 0.32 |

SOURCE: ZSE

ZSE ended the week in gains...

The ZSE ended week in the black, reversing prior session's losses as the All Share and the Industrial indices gained a similar 0.32% to close at 234.10pts and 780.09pts respectively. The ZSE Top Ten Index added 0.04% to 208.43pts while, the Mining Index firmed 0.15% to 312.68pts buoyed by Bindura which improved 0.36% to close at \$0.1660. Powerspeed led the market charge on a 20% surge to \$0.2400, trailed by SeedCo Limited which enhanced 7.17% to \$1.6075. AFDIS jumped 6.33% to \$3.1900 while, Axia grew 3.98% to \$0.6525. Banking group First Capital completed the top five winners of the day after advancing 2.88% to \$0.1000.

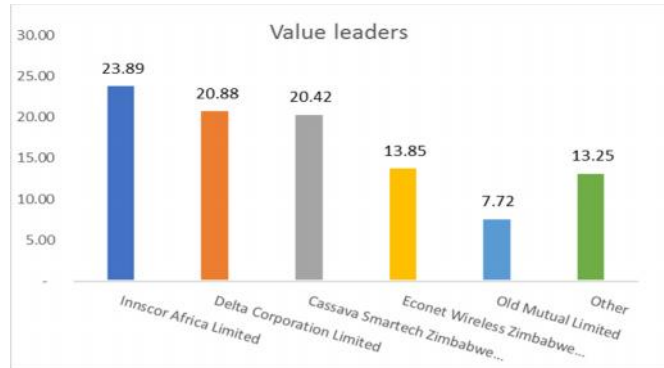
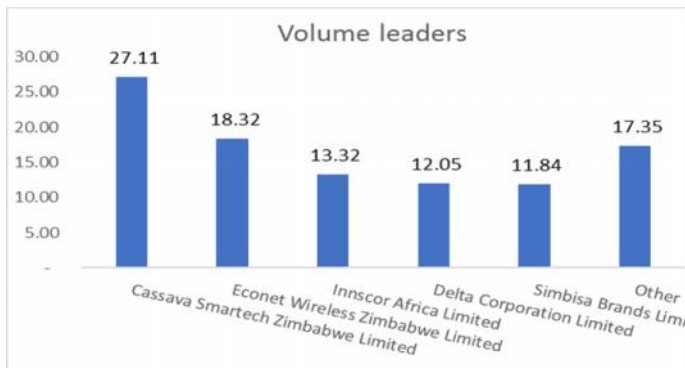
The two shakers of the day were Simbisa and Old Mutual which let go 0.56% and 0.0019% to end at respective prices of \$1.2525 and \$35.9993. Thirteen counters gained against two which were in losses to establish a positive breadth of eleven. Turnover ballooned 277.21% to \$6.48m while, volumes traded were up 28.51% at 3.25m shares. Top volume drivers were Cassava (27.11%), Econet (18.32%), Innscor (13.32%), Delta (12.05%) and Simbisa (11.84%). Top volume leaders of the day were Innscor, Delta, Cassava and Econet with a combined contribution of 79.04%.

| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|--------|
| Market Cap US\$ | 30,294,690,127 | 30,198,531,625 | 0.32 |
| Turnover US\$ | 6,481,627.97 | 1,718,297.87 | 277.21 |
| Foreign buys US\$ | 960.00 | 0.00 | - |
| Foreign sales US\$ | 1,394,471.40 | 773,190.00 | 80.35 |
| No. of trades | 120 | 24 | 400.00 |
| Volume | 3,253,753.00 | 2,531,901.00 | 28.51 |

| Today's Gainers | Price | Change | %Change |
|-------------------------------|--------|--------|---------|
| Powerspeed Electrical Limited | 24.00 | 4.00 | 20.00 |
| Seed Co Limited | 160.75 | 10.75 | 7.17 |
| Afdis Distillers Limited | 319.00 | 19.00 | 6.33 |
| Axia Corporation Limited | 65.25 | 2.50 | 3.98 |
| First Capital Bank Limited | 10.00 | 0.28 | 2.88 |

| Today's Losers | Price | Change | %Change |
|------------------------|----------|--------|---------|
| Simbisa Brands Limited | 125.25 | 0.70 | 0.56 |
| Old Mutual Limited | 3,599.93 | 0.07 | 0.0019 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | |
|---------|-------------|----------|-------------|---------------|------------|-----------|------------------|
| OMZIL | \$35.4994 | 0.34 | \$35.5000 | 269,500 | \$38.0000 | \$7.0000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------|------------|-----------|--------------|
| Willdale | 17.01.2020 | \$0.00084 | 09.02.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|-------|------|------|
| | | | | |

Cautionaries

| | | |
|----------|----------|--|
| ZHL | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares. |
| Meikles | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal. |
| Padenga | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business. |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| MedTech | 26.09.19 | The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector. |