



Members of the Zimbabwe Stock Exchange

## Market Comment 10.01.2019

Index	Previous	Today	Move pts	Change %
Industrial	474.49	475.11	0.62	0.13
Mining	208.40	208.40	0.00	0.00
ZSE 10	140.96	141.11	0.15	0.11
ZSE ALL SHARE	142.25	142.44	0.19	0.13

SOURCE: ZSE

### ZSE in gains on selected heavy caps...

The mainstream All Share Index and the Industrial Index recovered in today's session posting an identical marginal gain of 0.13% to close at 142.44pts and 475.11pts apiece. Heavy capitalised stocks Index was up 0.11% at 141.11pts buoyed by Old Mutual, Delta, Padenga and BAT. Clothing retailer Edgars led the winners of the day after putting on 7.84% to settle at \$0.1100 trailed by OKZim that improved 6.59% to \$0.2878. Old Mutual surged 4.19% to end at a vwap of \$7.5994 having traded an intra-day high of \$7.7000. Delta and Padenga gained 1.65% and 0.16% to settle at respective prices of \$2.8498 and \$0.9014. Ariston let go 13.19% to \$0.0250 while, PPC dipped a further 5.56% to close at \$1.7000. Hotelier Meikles slipped 3.82% to \$0.4905 while, Econet spinoff Cassava dropped 1.46% to settle at a vwap of \$1.3219. Innscor sealed the fallers' pack after a 0.85% drop to \$1.6360.

The risers' and fallers' spectrum was equally distributed at six apiece. An estimated total of 4.25m shares exchanged hands, yielding a value of \$9.33m which was 78.64% up from prior session. Delta trades claimed 36.25% of the total volumes traded and 47.03% of value outturn as 1.54m shares were exchanged in the counter. Foreign buys stood at \$3.67m while, sales were at 5.77m, to register a net funds outflow position of \$2.1m.

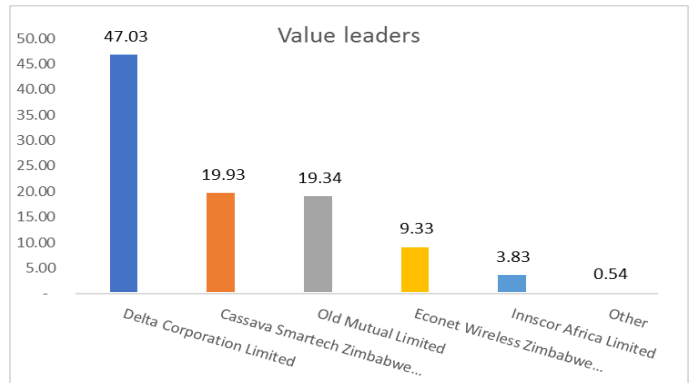
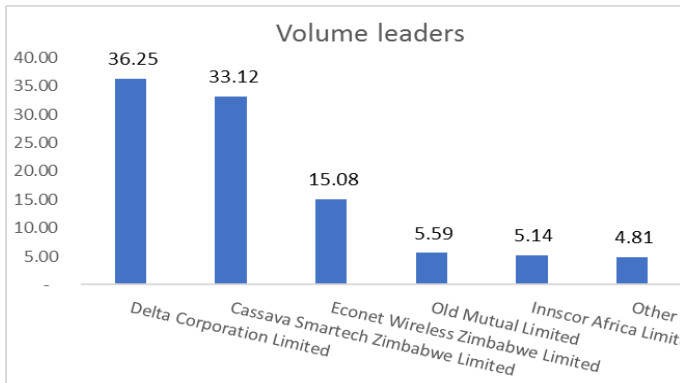
Market Snapshot	Today	Previous	Change
Market Cap US\$	188,090,814,499	18,873,313,320	896.60
Turnover US\$	9,332,616.49	5,224,265.81	78.64
Foreign buys US\$	3,674,484.50	2,536,751.00	44.85
Foreign sales US\$	5,768,773.20	849,365.09	579.19
No. of trades	153	87	75.86
Volume	4,248,405.00	3,102,522.00	36.93

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	11.00	0.80	7.84
Ok Zimbabwe Limited	28.78	1.78	6.59
Old Mutual Limited	759.94	30.59	4.19
Delta Corporation Limited	284.98	4.63	1.65
Padenga Holdings Limited	90.14	0.14	0.16

Today's Losers	Price	Change	% Change
Ariston Holdings Limited	2.50	0.38	13.19
Ppc Limited	170.00	10.01	5.56
Meikles Limited	49.05	1.95	3.82
Cassava Smartech Zimbabwe Limited	132.19	1.96	1.46
Innskor Africa Limited	163.60	1.40	0.85



**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.2935	4.06	\$7.3000	237,793	\$12.7000	\$4.5000	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date

**Upcoming Events**

Company	Event	Venue	Time	Date
Edgars	EGM	LAPF House, Bulawayo	1000hrs	16.01.19

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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