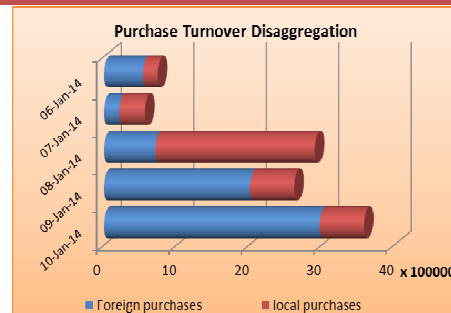
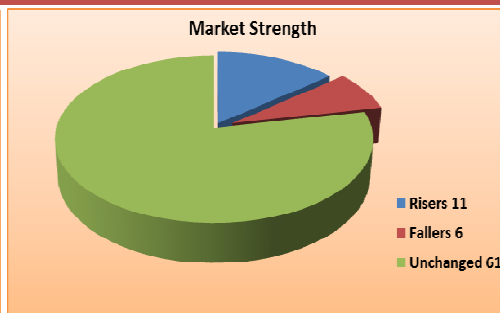
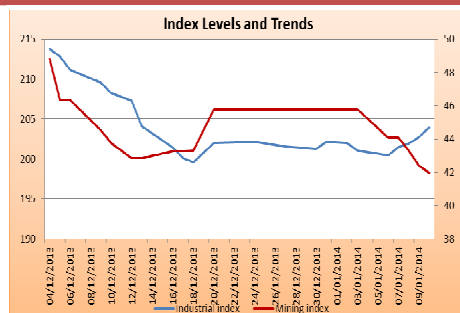




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

10-JAN-2014



	09- Jan -13	10-Jan-14	% Δ
ZSE Industrials	202.76	204.00	0.61
ZSE Mining	42.41	41.97	1.04
Volume Traded (mn)	7.90	8.64	9.34
Value Traded (US\$ mn)	2.90	3.58	23.42
Market Cap (US\$ mn)	5,558.42	5,597.90	0.71
Foreign Purchases (US\$ mn)	2.013	2.975	47.80
Foreign Sales (US\$ mn)	0.191	2.623	1271.59

Heavies drive industrials' surge ...

The ZSE continued to recover from the false start to the year where the bourse endured three successive losses on the back of a bleak economic outlook, posting another gain in today's session. Driving daily gains were heavy caps Econet and Delta to sustain the northwards trail. Econet and PPC were among the top gainers notching 2.9% and 2.13% to 63c and 240c respectively while Delta added 0.71% to 142c to take industrials to 204.00 pts on a 0.61% gain on prior level. The Mining Index however dipped 1% to 41.97 pts on Bindura's -7.9% loss to 1.75c to earn a spot among the worst performers.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

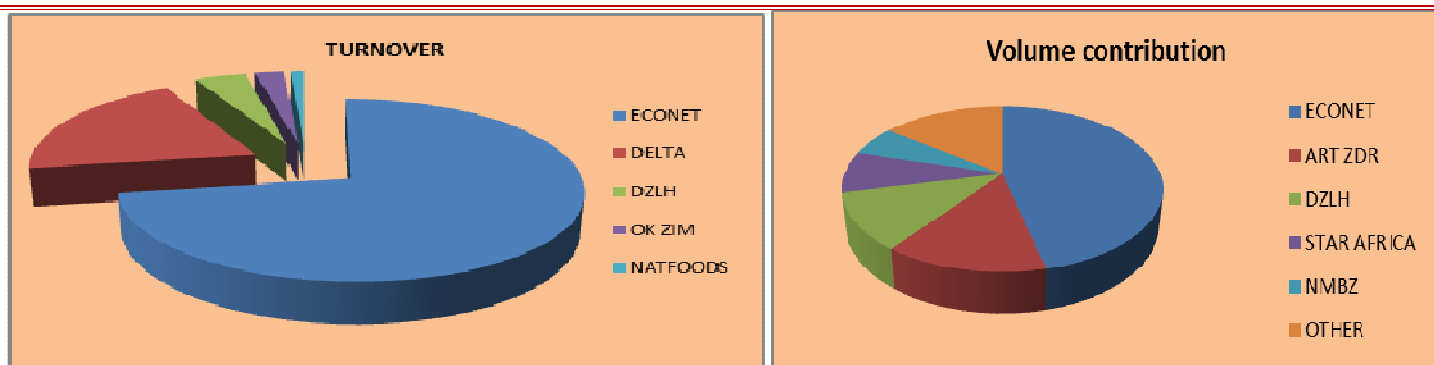
	Stock Name	Price	% Δ	YTD Δ %
1	ARTZDR	0.40	100.00	100.00
2	FML	8.90	4.71	11.25
3	NMBZ	6.70	3.08	3.08
4	ECONET	63.00	2.94	5.00
5	PPC	240.00	2.13	0.00

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BINDURA	1.75	7.89	12.50
2	DAIRIBORD	15.20	5.00	1.33
3	MEIKLES	19.10	4.50	0.53
4	ZHL	1.40	3.45	3.45
5	TA	6.00	3.23	1.64

Econet and Delta were the most sought after stocks on the ZSE today with both stocks collectively contributing 89.2% of the daily turnover. A block in Econet of circa 4m shares with a value of \$2.5m highlighted the day's trading activity. The block helped volumes grow 9.34% to 8.64m shares while value of trades surged +23.42% and closed the day at \$3.58m. Foreigners drove liquidity with purchases coming in \$2.98m being 83% of the total value for the day.

Other stocks to gain in today's session were ART ZDR that doubled its price to 0.4c while insurance group FML followed after adding +4.71% to 8.9c. The other top gainer was banking group NMBZ which added +3.08% to 6.7c. Weighing on the market performance were losses in Dairibord that fell 5% to 15.2c and Meikles that dropped -4.5% and closed trading at 19.1c. ZHL and TA completed the top shakers for the day after shaving off -3.45% and -3.23% for the day to close trading at 1.4c and 6c respectively.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
Innscor	EGM	Royal Harare Golf Club	24.01.14 0815Hrs
PGI	EGM – Scheme Meeting	Royal Harare Golf Club	24.01.14 0930Hrs
Interfin	AGM	Boardroom, Tendeseka Office Park	30.01.14 1000Hrs
TSL	EGM	28 Simon Mazorodze Road, Harare	31.01.14 1200Hrs

<u>CAUTIONARIES</u>	<u>ISSUE DATE</u>	
AFRICAN SUN	6 TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company
WILLDALE	27 TH Nov 2013	Ongoing negotiations with a potential Investor

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