



Members of the Zimbabwe Stock Exchange

Market Comment 09.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	114.42	114.41	0.01	0.01
Mining	21.51	21.51	0.00	0.00

SOURCE: ZSE

Industrials in marginal loss...

The Industrial Index fell by a marginal 0.01% and settled at 114.41pts in mid-week trades. Risers and fallers of the day were evenly balanced at two apiece with the presence of financial conglomerate Old Mutual on the shakers side swinging the market into the red. Old Mutual lost 1.11% and closed the day at a daily volume weighted average price of \$2.0816. The other loss of the day was seen in diversified group CFI that came off 2.04% and ended the day at \$0.0480. Mitigating the losses of the day was the duo of insurance groups ZHL and Nicoz Diamond with the former leading on a 4.92% rise to \$0.0128 while, the latter followed after adding 1.33% and closed at \$0.0152.

Ten stocks were active in today's session and yielded 71 trades which were 31.48% higher than the outturn from the previous session. Values of the day were 17.24% shy of the previous day's outturn at \$2.0m with the major drivers of the aggregate emerging to be Delta and Econet that accounted for 59.73% and 28.37% respectively. Despite the decrease in values, volumes surged 149.7% to 14.8m shares driven by a block trade in Proplastics where 48% of the aggregate were traded while, other notable volumes were seen in Econet 21.4%, ZHL 20.5% and Delta 11.5%. Locals were the major source of liquidity today having claimed 98.46% of the purchases on reemerging buying interest in Delta, Econet and Proplastics. Foreign inflows were a measly \$30,910 have shed 98.7% on yesterday. Portfolio disposals were down 14.22% at \$1.8m as the market set a net funds outflow position for the day. Foreign selling for the day was seen in Delta, Econet and Proplastics.

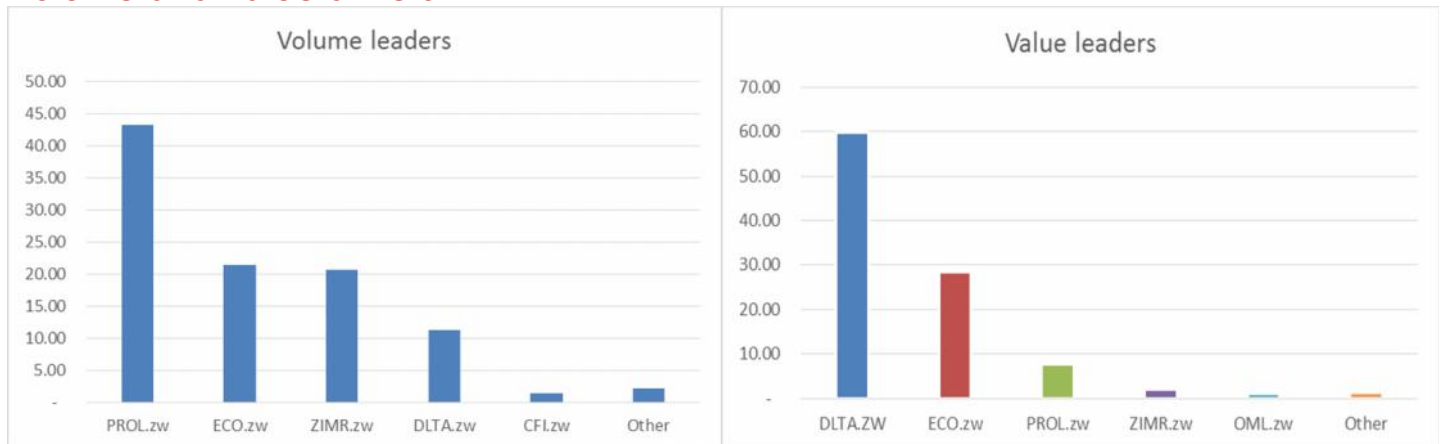
Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,058,387,952	3,058,742,488	0.01
Turnover US\$	2,009,861	2,428,604	17.24
Foreign buys US\$	30,910	2,337,384	98.68
Foreign sales US\$	1,842,669	2,148,111	14.22
No. of trades	71	54	31.48
Volume	14,791,602	5,923,473	149.71

Gainers	Price	Change	% Change
ZIMR.zw	1.28	0.06	4.92
NICO.zw	1.52	0.02	1.33

Losers	Price	Change	%Change
CFI.zw	4.80	0.10	2.04
OML.zw	208.16	2.34	1.11

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
DELTA	04.12.15	1.4c	09.12.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
COTTCO	AGM	Cotton Pavillion Exhibition Park	12:00PM	23.12.15
POWERSPEED	Analyst Briefing	Power speed Complex	12:00PM	10.12.15