



Index	Previous	Today	Move pts	Change %
Industrial	4,985.46	4,978.96	6.50	0.13
Mining	3,400.14	3,400.14	0.01	0.00
ZSE 10	977.24	976.12	1.12	0.11
ZSE ALL SHARE	1,510.58	1,508.67	1.91	0.13

SOURCE: ZSE

ZSE swings into the red in week opener...

The ZSE commenced new week in losses as the mainstream All Share Index and the Industrials let go a similar 0.13% to 1,508.67pts and 4,978.96pts respectively. The blue chips Index slipped 0.11% to close at 976.12pts. The top faller of the day was apparel retailer Truworths that succumbed 17.50% to \$0.1400, trailed by property concern Dawn which shed 7.14% to \$0.6500. Banking group FBC trimmed 5.45% to \$13.0000 while, Ariston lost 3.70% to end pegged at \$1.3000. Crocodile skin producers Padenga went down 0.71% to settle at \$13.9003 completing the top five shakers of the day.

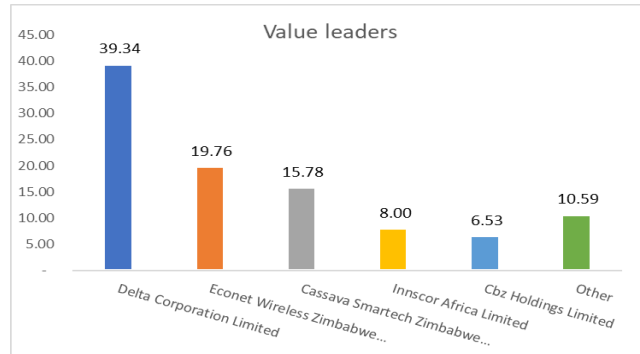
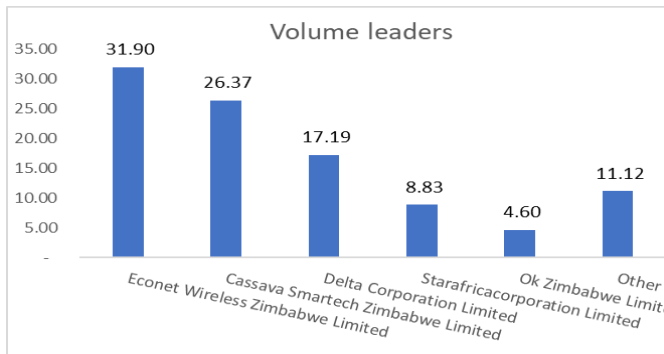
Headlining the winners of the day was First Capital which advanced 4.12% to \$0.5278, followed by conglomerate Innscor that ticked up 2.89% to close at vwap of \$21.6157. Star Africa put on 2% to \$0.2040 as fast foods group Simbisa firmed 1.59% to \$6.4004. Wrapping the gainers of the day was OKZIM which rose 1.21% to \$4.7995. The risers' and fallers' spectrum was equally distributed at nine apiece. Activity aggregates faltered in Monday's session as volumes dipped 65.37% to 3.32m while, turnover dropped 59.31% to \$21.39m. Econet, Delta and Cassava were the top volume and value drivers of the day with a combined contribution of 75.46% to the latter and 74.88% to the former. Foreign inflows plunged 64.11% to \$0.41m while, outflows plummeted 58.90% to \$12.92m to leave the market with a net outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	182,195,209,741	182,423,589,949	0.13
Turnover ZWL \$	21,390,201.75	52,565,064.04	59.31
Foreign buys ZWL \$	414,350.00	1,154,570.00	64.11
Foreign sales ZWL \$	12,920,425.00	31,437,195.00	58.90
No. of trades	214	245	12.65
Volume	3,316,302	9,575,137	65.37

Today's Gainers	Price	Change	% Change
First Capital Bank Limited	52.78	2.09	4.12
Innscor Africa Limited	2,161.57	60.71	2.89
Starafriacorporation Limited	20.40	0.40	2.00
Simbisa Brands Limited	640.04	10.04	1.59
Ok Zimbabwe Limited	479.95	5.76	1.21

Today's Losers	Price	Change	% Change
Truworths Limited	14.00	2.97	17.50
Dawn Properties Limited	65.00	5.00	7.14
Fbc Holdings Limited	1,300.00	75.00	5.45
Ariston Holdings Limited	130.00	5.00	3.70
Padenga Holdings Limited	1,390.03	9.97	0.71

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020
Bindura	AGM	Virtual	1400hrs	05.11.2020
Simbisa	AGM	SAZ, Northend close, Borrowdale	0815hrs	20.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.