



Members of the Zimbabwe Stock Exchange

## Market Comment 09.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	530.08	533.20	3.12	0.59
<b>Mining</b>	135.38	137.94	2.56	1.89

SOURCE: ZSE

### ZSE swings into the black...

The ZSE charged ahead as it continued on the positive territory in Thursday trades as the main stream Industrial Index put on 0.59% and closed at 533.20pts while, the Mining Index climbed 1.89% and closed at 137.94pts sustained by Riozim after it put on 2.85% to close at \$1.1953. Firming demand drove the gains on the bourse. Seventeen counters registered price movements for the day with risers dominating at a count of twelve against three fallers to set a positive market breadth. Leading the market charge was CAFCA that increased 19.97% as it rebounded to \$0.3455. Crocodile skin producer Padenga put on 2.25% and settled at \$0.8150 while, banking group Barclays extended gains with a 1.95% lift to \$0.0887. Top capitalized stock Econet completed the risers set with gains of 1.29% ending with a hefty \$1.8812. Ariston Holdings was the top faller for the day shedding 8.85% to \$0.0175 while, banking group ZBFH and Masimba wrapped the top shakers of the day after plunging respective contributions of 5% and 0.69% to end pegged at \$0.3800 and \$0.0721.

Activity aggregates for the day were much improved as seen in both aggregates with volume outturn rising 64.28% to 10,012,029 shares while the market spend ballooned 42.83 to \$9,554,983. Econet emerged the top volume and value driver for the day after claiming 22.23% and 43.81% of the respective aggregates. Other notably traded counters were Old Mutual and Delta which accounted for a combined contribution of 40.35% on the value exchanged. Foreign purchases accounted for 37.62% of the day's turnover whilst disposals claimed 46.84% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	15,166,958,069	15,075,566,955	0.61
<b>Turnover US\$</b>	9,554,983.72	6,689,977.10	42.83
<b>Foreign buys US\$</b>	3,594,759.26	2,492,951.87	44.20
<b>Foreign sales US\$</b>	4,475,538.24	1,426,205.00	213.81
<b>No. of trades</b>	171	162	5.56
<b>Volume</b>	10,012,029	6,094,569	64.28

Today's Gainers	Price	Change	% Change
<b>CAFCA.zw</b>	34.55	5.75	19.97
<b>RIOZ.zw</b>	119.53	3.31	2.85
<b>PHL.zw</b>	81.50	1.79	2.25
<b>BARC.zw</b>	8.87	0.17	1.95
<b>ECO.zw</b>	188.12	2.40	1.29

Today's Losers	Price	Change	%Change
<b>ARIS.zw</b>	1.75	0.17	8.85
<b>ZBFH.zw</b>	38.00	2.00	5.00
<b>MSHL.zw</b>	7.21	0.05	0.69