



Index	Previous	Today	Move pts	Change %
Industrial	777.11	779.13	2.02	0.26
Mining	278.28	278.28	0.00	0.00
ZSE 10	218.02	218.81	0.79	0.36
ZSE ALL SHARE	232.78	233.38	0.60	0.26

SOURCE: ZSE

ZSE in marginal gains...

The benchmark indices closed in the black in midweek session as heavies traded mixed. The All Share Index and the Industrials gained a similar 0.26% to close at 233.38pts and 779.13pts apiece. The ZSE Top Ten Index ticked up 0.36% to 218.81pts while, the resources index was dormant at 278.28pts. ZHL headlined the gainers' pack after surging 15.17% to \$0.0820 as cable manufacturers CAFCA trailed with a 6.67% lift to \$1.6000. Retailer OKZim rose 4.07% to \$0.6038 while, crocodile skin producers Padenga extended 3.57% to settle at \$2.9000. Banking group CBZ completed the top five winners of the day after advancing 1.93% to \$0.6600.

Leading the shakers of the day was Zimplow that let go 7.92% to \$0.5525, followed by Axia which trimmed 4.11% to \$0.6329. Multi-listed group Old Mutual succumbed 1.56% to close at a vwap of \$34.0183, having traded an intraday low of \$34.0000. Fintech group Cassava slipped 0.61% to \$1.5906 while, Delta lost 0.21% as the beverages group ended pegged at \$3.7954. The market registered a positive breadth of four as eleven counters gained against seven which lost ground. Activity aggregates were mixed in the session with volumes adding 7.36% to 5.47m shares while, value outturn shed 21.41% to \$8.66m. The top volume drivers of the day were Proplastics, Econet and Cassava which claimed 28.86%, 12.39% and 11.34% respectively. Top value drivers of the day were Delta (22.39%), Econet (14.33%), Proplastics (13.69%), Cassava (11.41%) and Innscor (10.41%).

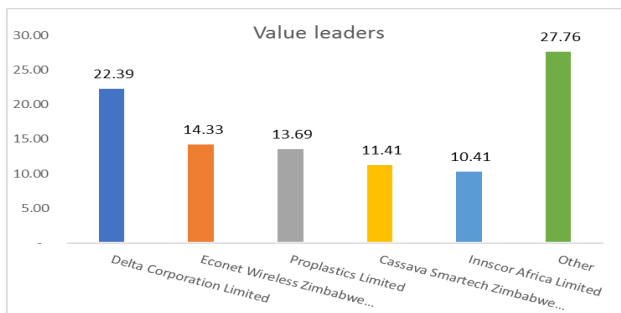
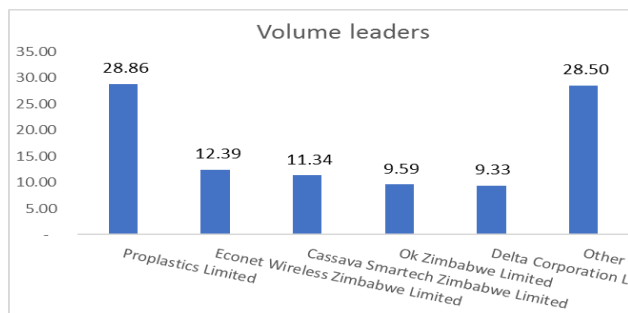
Market Snapshot	Today	Previous	Change
Market Cap US\$	30,600,763,004	30,500,333,125	0.33
Turnover US\$	8,658,600.01	11,017,823.63	21.41
Foreign buys US\$	1,348,054.00	4,201,991.00	67.92
Foreign sales US\$	697,739.00	1,265,586.25	44.87
No. of trades	229	186	23.12
Volume	5,468,469.00	5,093,633.00	7.36

Today's Gainers	Price	Change	%
Zimre Holdings Limited	8.20	1.08	15.17
Cafca Limited	160.00	10.00	6.67
Ok Zimbabwe Limited	60.38	2.36	4.07
Padenga Holdings Limited	290.00	10.00	3.57
Cbz Holdings Limited	66.00	1.25	1.93

Today's Losers	Price	Change	%
Zimplow Holdings Limited	55.25	4.75	7.92
Axia Corporation Limited	63.29	2.71	4.11
Old Mutual Limited	3,401.83	53.81	1.56
Cassava Smartech Zimbabwe Limited	159.06	0.97	0.61
Delta Corporation Limited	379.54	0.79	0.21



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innskor	18.10.19	\$0.0787	04.11.19

Upcoming Events

Company	Event	Venue	Time	Date
Fidelity	AGM	7 th floor Fidelity house, 66 Julius Nyerere Way, Harare	1500hrs	09.10.19
Simbisa	Analyst briefing	SAZ Auditorium, Northridge park, Borrowdale	0830hrs	08.10.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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