



Index	Previous	Today	Move pts	Change %
Industrial	22,087.71	22,273.92	186.20	0.84
Mining	6,923.42	6,942.08	18.66	0.27
ZSE 10	3,572.39	3,640.24	67.85	1.90
ZSE ALL SHARE	6,712.96	6,769.01	56.05	0.83

SOURCE: ZSE

Heavies spur market gains ...

The market continued on its positive trajectory for the fourth consecutive session spurred by resurging demand in selected heavies. The ZSE All Share Index put on 0.83% to end at 6769.01pts while, the Industrial Index added an almost similar 0.84% to 22273.92pts. The ZSE Top Ten Index rose 1.90% to close at 3640.24pts while, the Mining Index went up 0.27% to 6942.08pts, which was 0.83% shy of the 7000 mark. Gainers of the day were headlined by financial services group ZB which surged 20% to \$96.0000, albeit on paltry shares as Simbisa trailed on a 9.88% jump to \$43.9735 having traded an intraday high of \$44.0000. Conglomerate Innscor gained 7.15% to trade at \$100.0000 while, Truworths advanced 2.54% to \$2.0000. Fintech group Cassava capped the top five winners of the day on a 1.68% rise to settle at a vwap of \$19.3376. Other notable trades were in heavies CBZ (+1.59%), Econet (+1.57%) and Delta (0.62%).

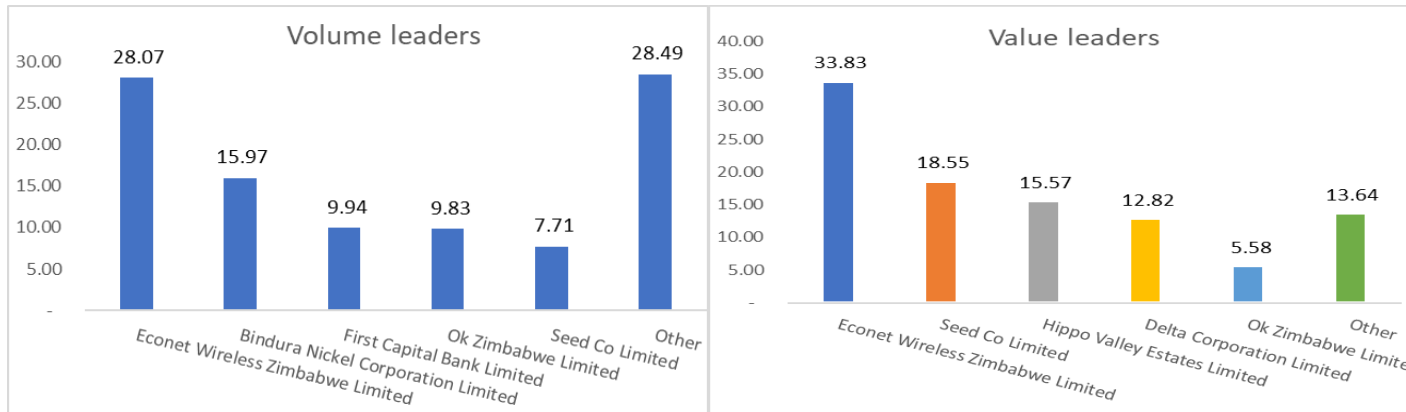
Hotelier African Sun succumbed 13.82% to \$8.2556 followed by SeedCo Limited that trimmed 6.66% to \$70.0014. Brick manufacturers Willdale let go 4.75% to \$3.1929 as Zimplow retreated 3.28% to \$15.4117. Completing the top five shakers of the day was Getbucks which declined 3.17% to settle at \$7.3750. Gainers outweighed fallers by a count of two leaving the market with a positive breadth. Activity aggregates were mixed in the session with volumes dropping 17.22% to 4.67m while, turnover improved 29.54% to \$135.97m. Volume drivers of the day were Econet and Bindura with respective contributions of 28.07% and 15.97%. Value outturn was anchored by Econet, SeedCo Limited, Hippo and Delta which claimed a combined 80.77%. The Old Mutual Exchange Traded Fund slipped 1.75% to \$2.4013 while, SeedCo International climbed 8.33% to \$0.2600 as 465,402 shares exchanged hands.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	765,640,393,702	759,153,306,532	0.85
Turnover ZWL \$	135,966,667.64	104,964,223.50	29.54
Foreign buys ZWL \$	0.00	197,700.00	100.00
Foreign sales ZWL \$	2,599,785.00	29,024,348.40	91.04
No. of trades	338	356	5.06
Volume	4,673,994	5,646,559	17.22

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	9,600.00	1,600.00	20.00
Simbisa Brands Limited	4,397.35	395.40	9.88
Innskor Africa Limited	10,000.00	667.37	7.15
Truworths Limited	200.00	4.95	2.54
Cassava Smartech Zimbabwe Limited	1,933.76	31.96	1.68

Today's Losers	Price	Change	% Change
African Sun Limited	825.56	132.38	13.82
Seed Co Limited	7,000.14	499.86	6.66
Willdale Limited	319.29	15.94	4.75
Zimplow Holdings Limited	1,541.17	52.21	3.28
Getbucks Microfinance Bank Limited	737.50	24.17	3.17

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
-	-	-	-	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2600	8.33%	0.2600	0.2600	0.1800	465,402	121,004.5200
Total						465,402	121,004.5200

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	525	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.4013	-1.75%	2.4013	1.0000	2.8000	103,845	\$249,369.8000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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