



Members of the Zimbabwe Stock Exchange

## Market Comment 09.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	377.94	375.25	2.69	0.71
Mining	164.62	164.01	0.61	0.37
ZSE 10	115.94	115.07	0.87	0.75
ZSE ALL SHARE	112.48	111.68	0.80	0.71

SOURCE: ZSE

### Market weakness persists on ZSE...

Heavies continue to weigh down the Indices in Thursday's session with all the benchmark indices closing in the red. The All Share and the Industrial Indices lost a similar 0.71% to 111.68pts and 375.25pts respectively. The Top Ten Index plunged 0.75% to 115.07pts as Delta and Innscor came off 2.39% and 0.49% to \$2.0000 and \$1.4131. The Mining Index let go 0.37% to 164.01pts with RioZim dragging down the Index after dropping 0.54% to settle at \$1.4670, having traded 21,266 shares for the day. Axia and OKZim were other notable shakers as they retreated 7.41% and 2.13% to end pegged at \$0.2500 and \$0.2349 respectively.

On the upside was clothing retailer Edgars that added 1.85% to \$0.0662 while, giant Insurer Old Mutual followed with a 0.79% surge to \$5.0891. BAT and TSL gained 0.59% and 0.58% to end at \$25.6500 and \$0.4300. Capping the risers pack was banking group Barclays which garnered 0.33% to \$0.0622. Elsewhere, Proplastics released impressive HY18 results where management reported a 71% rise in revenue to \$10.7m. Among the nineteen active stocks in the session, six lost ground while, five gained with the remainder closing stable at previous levels, leaving the market with a negative breadth of one. Activity aggregates closed mixed with turnover for the day retreating 54.98% to \$0.89m which was below the physiological mark. Padenga, OKZim and Meikles anchored the value outturn with a combined contribution of 60.71%. Volume of shares traded ballooned 138.12% to 4.13m as NTS claimed 48.45% of the total, ahead of its AGM scheduled for the 29<sup>th</sup> of August.

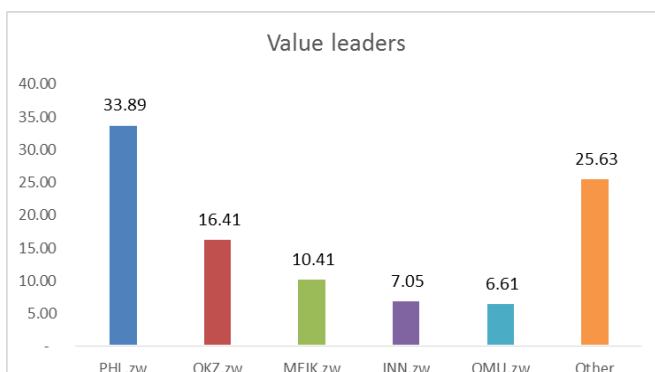
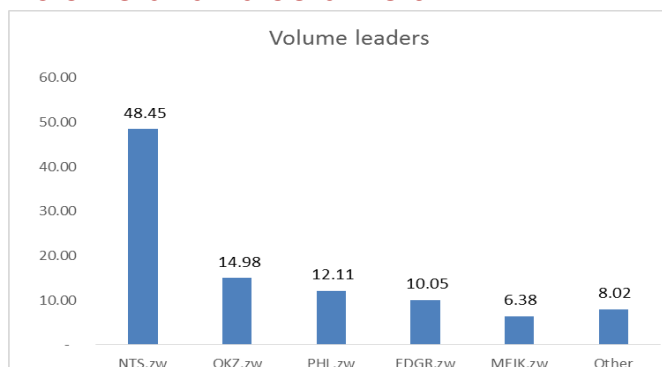
#### Market Snapshot

	Today	Previous	Change
Market Cap US\$	11,909,872,873	11,985,355,333	0.63
Turnover US\$	885,215.96	1,966,110.88	54.98
Foreign buys US\$	128,156.86	269,039.20	52.36
Foreign sales US\$	75,516.47	1,064,197.00	92.90
No. of trades	86	64	34.38
Volume	4,127,551.00	1,733,380	138.12

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
EDGR.zw	6.62	0.12	1.85	AXIA.zw	25.00	2.00	7.41
OMU.zw	508.91	3.98	0.79	DLTA.zw	200.00	4.90	2.39
BAT.zw	2,565.00	15.00	0.59	OKZ.zw	23.49	0.51	2.13
TSL.zw	43.00	0.25	0.58	RIOZ.zw	146.70	0.80	0.54
BARC.zw	6.02	0.02	0.33	INN.zw	141.31	0.69	0.49



### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date

### Upcoming Events

Company	Event	Venue	Time	Date
Zimplotw	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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