



Index	Previous	Today	Move pts	Change %
Industrial	19,878.73	20,063.97	185.23	0.93
Mining	6,080.29	6,081.31	1.02	0.02
ZSE 10	3,128.12	3,164.59	36.48	1.17
ZSE ALL SHARE	6,039.44	6,094.95	55.51	0.92

SOURCE: ZSE

Market swings back to gains...

The ZSE see-sawed back into the black in the week ending session to see all the indices in our review closing pointing northwards. The primary All share Index rose 0.92% to 6094.95pts with the Industrials ticking up an almost similar 0.93% to 20063.97pts, on slight gains seen in selected counters across the board. The Top Ten Index was 1.17% firmer at 3164.59pts while, the Minings added a negligible 0.02% to see it ending at 6081.31pts. Brick manufacturers Willdale topped the risers of the day as it surged 15.29% to \$3.4797 with Zimplow following on a 11.46% that took it to \$13.0497, on the back of firming demand. Banking group ZB rebounded 8.45% to settle at \$77.0000 where supply could be found, with Proplastics adding 7.56% to close at \$26.5322. Hotelier African Sun reversed prior session's losses on a 5.57% rebound as it closed at \$5.4000. Other significant gains were registered in OKZIM +5.50% to \$16.3525, Simbisa +5.35% to \$36.9101, Delta +1.33% to \$69.0711, Innscor +1.78 to \$85.0500, and Econet +0.47% to \$27.0190.

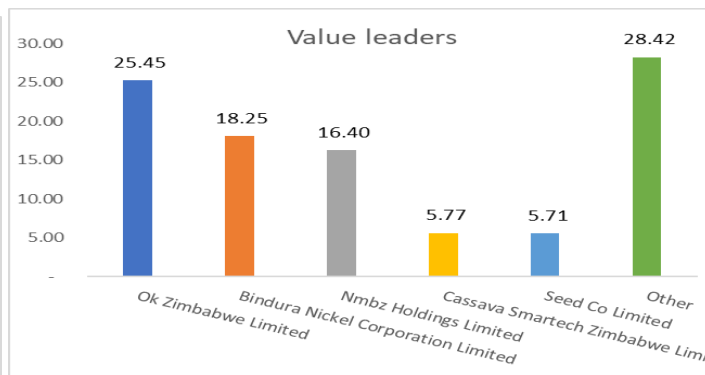
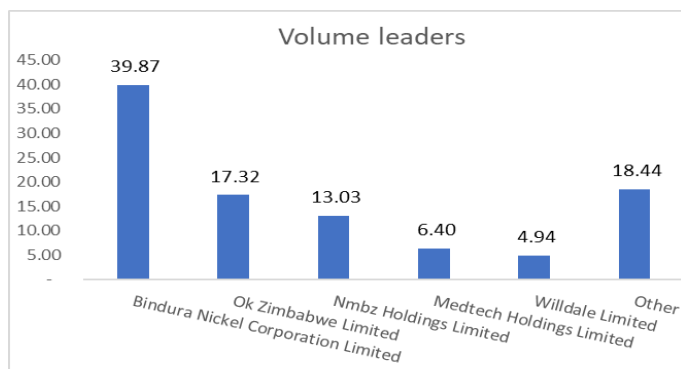
Apparel retailers Truworths led the laggards of the day on a 19.03% decline to \$2.0000 reversing all previous session's gains. Zimpapers rolled back to \$2.6466 on a 14.43% slide while, life assurer Fidelity lost 4.00% to close at \$12.0000 where demand could be found. Milk processor was seen in the fallers zone as it dropped 3.63% to \$30.9363 on waning demand. First Mutual Properties was 3.15% lower at \$14.5278 and completed the top five losers set. Activity aggregates reflected a mixed outcome as seen in volumes which went up 24.26% to 7.87m shares while, value outturn dropped 21.13% to \$87.67m. Foreign participation remained depressed as inflows accounted for a mere 0.46% of the day's turnover while, outflows anchored 23.65% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	700,799,780,650	694,427,650,752	0.92
Turnover ZWL \$	87,666,710.35	111,152,936.25	21.13
Foreign buys ZWL \$	401,745.00	889,570.10	54.84
Foreign sales ZWL \$	20,736,200.00	14,732,020.00	40.76
No. of trades	515	505	1.98
Volume	7,876,676	6,338,922	24.26

Today's Gainers	Price	Change	% Change
Willdale Limited	347.97	46.14	15.29
Zimplow Holdings Limited	1,304.97	134.17	11.46
Zb Financial Holdings Limited	7,700.00	600.00	8.45
Proplastics Limited	2,653.22	186.55	7.56
African Sun Limited	540.00	28.50	5.57

Today's Losers	Price	Change	% Change
Truworths Limited	200.00	47.00	19.03
Zimbabwe Newspapers (1980) Limited	264.66	44.63	14.43
Fidelity Life Assurance Limited	1,200.00	50.00	4.00
Dairibord Holdings Limited	3,093.63	116.37	3.63
First Mutual Properties Limited	1,452.78	47.22	3.15

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7907	-3.84	1.8600	1.0000	2.1600	9200	\$16474.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
TSL	09/07/2021	\$0.28	12/07/2021
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021
ZIMRE HOLDINGS LIMITED	09/07/2021	\$0.0165	15/07/2021

Upcoming Events

Company	Event	Venue	Time	Date
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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