



EFE RESEARCH – MARKET COMMENT

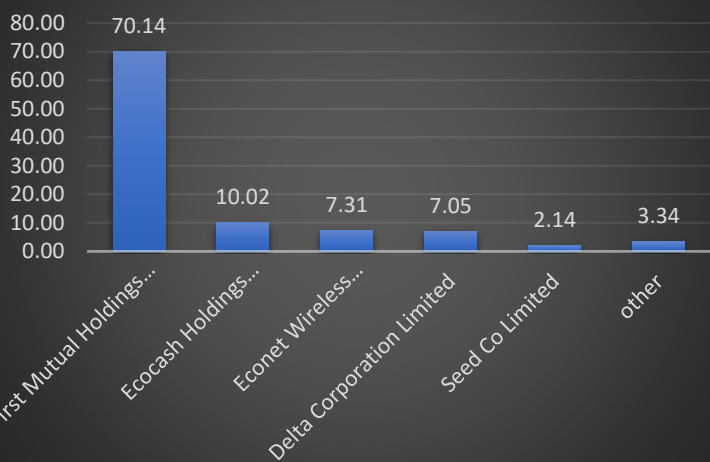
09.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	2139.0000	15.00
Edgars Stores Limited	86.2500	15.00
Cfi Holdings Limited	1465.3500	15.00
Tanganda Tea Company Limited	1681.9500	15.00
Meikles Limited	2338.0652	15.00

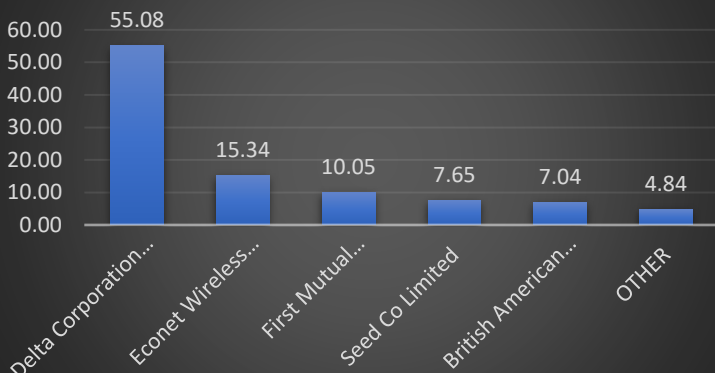
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Dairibord Holdings Limited	490.0000	11.23
Starfricacorporation Limited	5.6764	7.85
Seed Co Limited	1871.5987	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	13,497,673,928,432	4.79
Turnover ZWL \$	9,468,086,962.30	52.43
Foreign buys ZWL \$	42,143,225.00	41.61
Foreign sales ZWL \$	2,389,850.00	94.01
Volume	18,454,194	52.87

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	175,785.58	4.84
ZSE 10	110,293.27	5.41
ZSE-Agriculture	650.16	3.45
Mid-Cap	293,876.79	2.68

ZSE remains firm in week-ending session...

The ZSE remained firm in Friday's session with the mainstream All Share Index advancing 4.84% to 175,785.58pts. The Blue Chips Index edged up 5.41% to 110,293.27pts while, the ZSE Agriculture Index put on 3.45% to 650.16pts. The Mid Cap Index rose 2.68% to end pegged at 293,876.79pts. Banking group CBZ gained 15.00% to close at \$2,139.0000 on scrappy 200 shares while, Edgars extended 15.00% to \$86.2500. Agriculture concern CFI charged 15.00% to \$1,465.35 as tea company Tanganda closed 15.00% higher at \$1,681.9500. Conglomerate Meikles jumped 15.00% to settle at \$2,338.0652 having traded an intraday high of \$2,338.1000. Losses were seen in Dairiboard that dipped 11.23% to \$490.0000, Star Africa which declined 7.85% to \$5.6764 and SeedCo Limited that slid a negligible 0.0001% to \$1,871.5987.

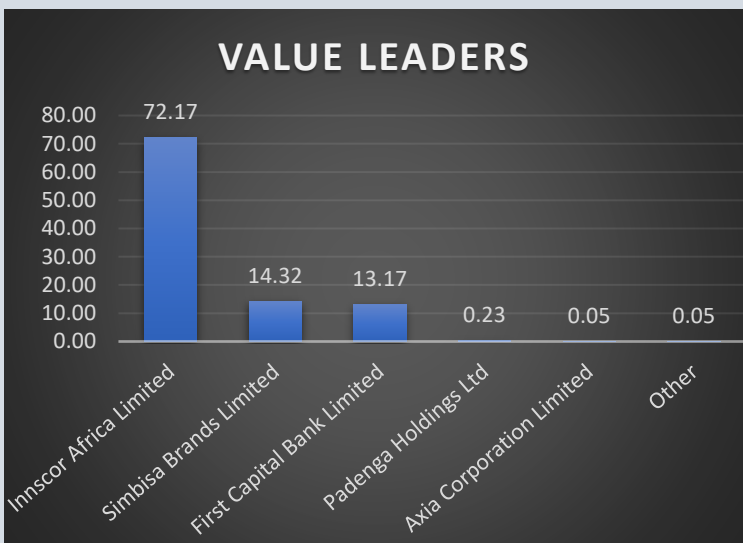
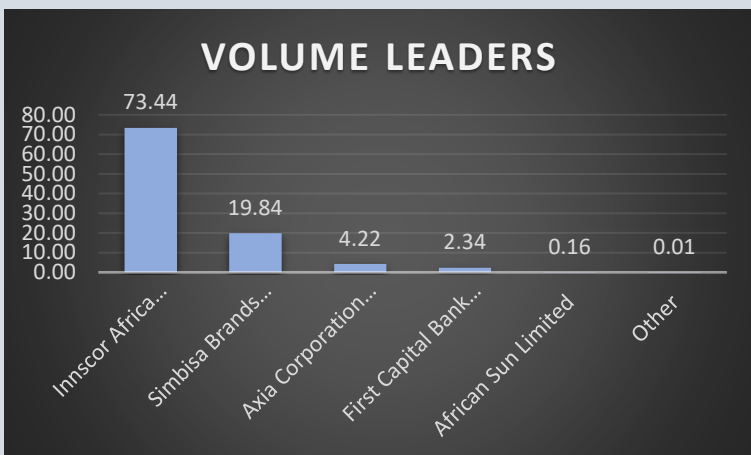
Volumes traded succumbed 52.87% to 18.45m shares while, turnover tumbled 52.43% to \$9.47bn. Volume leaders of the day were First Mutual Holdings and Ecocash that claimed 70.14% and 10.02% apiece. Anchoring the value outturn was Delta, Econet and First Mutual Holdings with respective contributions of 55.08%, 15.34% and 10.05%. The Morgan and Co MCS was the top gainer amongst the ETFs as it surged 15.00% to \$138.0000 trailed by the Datvest ETF that soared 14.10% to \$9.5000. The Old Mutual ETF added 12.61% to \$34.9676 while, Cass Saddle was stable at \$3.9600. The Tigere REIT jumped 11.15% to end pegged at \$202.4198 as 672,600 units worth \$136.15m exchanged hands.



TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.4807	0.15
Padenga Holdings Ltd	0.2180	0.07
Simbisa Brands Limited	0.4079	0.07

TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
First Capital Bank Limited	0.0191	2.05
Axia Corporation Limited	0.0795	0.63

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,393,037,117.34	0.27
Turnover USD \$	561,074.92	118.85
Volume	561,075	4.28



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.18	0.28

VFEX ends week in meagre gains...

The VFEX All Share Index improved 0.28% to 80.18pts. Innscor led the winners of the day on a 0.15% lift to \$0.4807 while, Padenga and Simbisa added a similar 0.07% to close at \$0.2180 and \$0.4079. First Capital slipped 2.05% to \$0.0191 as Axia trimmed 0.63% to \$0.0795.

Activity aggregates were mixed as reflected in volumes that shed 4.28% to 561,075 shares while, value outturn ballooned 118.85% to \$561,074.92. Top volume leaders of the day were Innscor (73.44%) and Simbisa (19.84%). Value leaders of the day were Innscor, Simbisa and First Capital claimed a combined 99.66% of the outturn.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$244.39	\$244.39	-		-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023
First Mutual Properties	AGM	First Mutual Office Park, 100 Borrowdale	09.30hrs	27.06.2023
Bridgfort Capital	AGM	Virtual	11.00hrs	27.06.2023
Fidelity	AGM	Virtual	10.00hrs	28.06.2023
General Beltings	AGM	111 Dagenham Road, Willowvale, Harare	11.30hrs	28.06.2023
AFSUN	AGM	Virtual	0900hrs	28.06.2023
Turnall	AGM	Virtual	0900hrs	29.06.2023
Zimpapers	AGM	Virtual	11.00hrs	29.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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