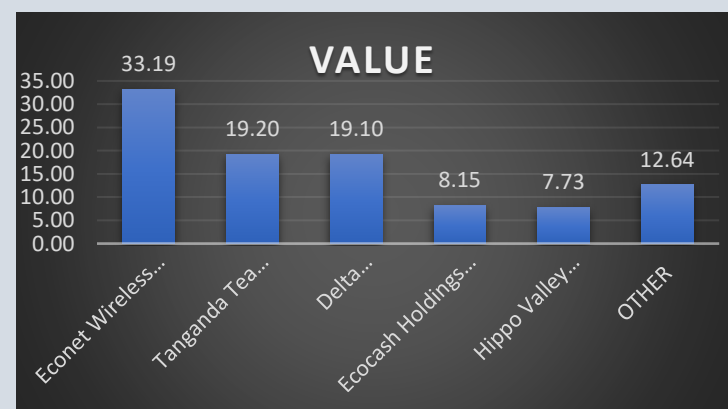
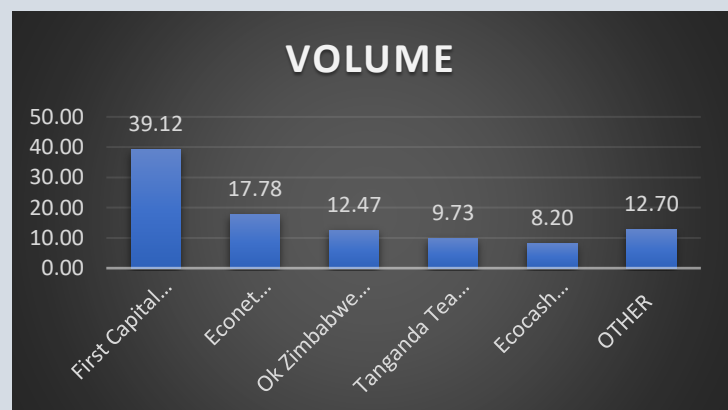


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	5.0500	14.70
Masimba Holdings Limited	66.0000	10.37
Unifreight Africa Limited	33.0000	9.70
Tsl Limited	90.0000	9.18
Zimplot Holdings Limited	25.0000	8.38

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
General Beltings Holdings Limited	1.1900	14.86
Ok Zimbabwe Limited	55.1092	7.66
Ariston Holdings Limited	4.0000	2.35
Delta Corporation Limited	400.1301	1.74
Starfricacorporation Limited	1.8141	1.54

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,768,016,655,048.00	0.19
Turnover ZWL \$	787,530,880.45	60.52
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	9,706,505.00	100.00
Volume	6,264,283	93.51



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	24,094.28	0.19
ZSE 10	15,669.83	0.47
ZSE-Agriculture	123.24	0.59
Mid-Cap	41,982.31	0.64

Market weakness persists...

The market faltered for the second consecutive session to see four benchmark indices that we review close mixed. The mainstream All-Share Index slipped 0.19% to 24094.28pts while, heavies in Delta, Econet and Ecocash dragged down the Top 10 Index to 15669.83pts after a 0.47% retreat. The ZSE Agriculture Index and the Mid-Cap Index were 0.59% and 0.64% firmer to 123.24pts and 41982.31pts respectively. The market closed with a negative breadth of one as thirteen decliners outpaced twelve counters that gained. General Beltings led the fallers of the day on a 14.86% dip to \$1.1900 while, retailers OK Zimbabwe followed on a 7.66% trim to \$55.1092. Ariston Holdings went down 2.35% to close at \$4.0000 as beverages giant Delta succumbed 1.74% to \$400.1301. Sugar processor Star Africa capped the top five losers' list as it shrunk 1.54% to \$1.8141. Mashonaland Holdings soared 14.70% to \$5.0500 while, construction entity Masimba extended 10.37% to \$66.0000. Logistics firm Unifreight added 9.70% to \$33.0000 as TSL put on 9.18% to \$90.0000. Zimplot advanced 8.38% to \$25.0000 as it completed the top five winners of the day.

Activity aggregates improved in Thursday's session as turnover grew 60.52% to \$787.53m while, volume of shares surged 93.51% to 6.26m. Econet, Tanganda and Delta were the value leaders of the day contributing a collective 71.49% of the outturn while, First Capital, Econet and OK Zimbabwe contributed a combined 69.37% to the volume aggregate. Other notable value leaders were Ecocash (8.15%) and Hippo (7.73%). On the VFEX, Padenga dropped 7.38% to USD\$0.2561 after trading 133,996 shares. Datvest was the only riser amongst the ETFs with a 7.54% jump to \$2.1738 on 32,430 units. Morgan & Co and Old Mutual ETFs lost 0.33% and 3.81% to \$24.9178 and \$10.6772 respectively.



Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	08.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022
Proplastics	17.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650 and	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

Counter	Weightage %
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%

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