



Index	Previous	Today	Move pts	Change %
Industrial	5,299.76	5,131.44	168.33	3.18
Mining	2,283.07	2,130.19	152.87	6.70
ZSE 10	1,348.96	1,262.16	86.79	6.43
ZSE ALL SHARE	1,597.88	1,546.08	51.81	3.24

SOURCE: ZSE

ZSE falters in Tuesday's session...

The ZSE slipped into the red in Tuesday's session as selected heavies dragged down the market. The mainstream All Share Index let go 3.24% to close at 1,546.08pts while, the Industrials slipped 3.18% to 5,131.44pts. ZSE Top Ten Index trimmed 6.43% to end at 1,262.16pts. The resources index was 6.70% down at 2,130.19pts weighed down by Bindura that retreated 10.80% to settle at \$1.6000. Beverages group Delta led the shakers of the day on 17.03% drop to \$24.6474, trailed by SeedCo International which shed 14.49% to close at \$20.9488. SeedCo Limited lost 11.87% to end at \$19.6672 while, ART dropped 10.69% to \$1.8500. Lafarge headlined the gainers' pack after a 20% jump to \$5.0400 while, banking group FBC rose 19.97% to end at a price of \$3.9650. Hippo gained 19.91% to close at a vwap of \$16.7858 while, PPC gained 17.58% to \$7.2900. Dawn completed the top five risers of the day after the property group soared 13.72% to \$0.8188.

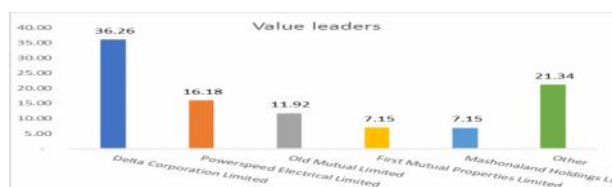
The market closed with a negative breadth of two as sixteen counters recorded gains against eighteen that faltered. Activity aggregates were mixed as reflected in volumes that surged 59.06% to 14.40m while, turnover dipped 48.57% to \$51.11m. Powerspeed, Mash and FMP anchored the volume aggregate with respective contributions of 34.81%, 34.74% and 15.11%. Top value drivers of the day were Delta (36.26%), Powerspeed (16.18%) and Old Mutual (11.92%). Foreigners were net buyers with inflows amounting to \$5.32m while, sales stood at \$0.48m. Elsewhere, ZHL and ZPI issued a joint cautionary advising shareholders on negotiations for the acquisition of the entire issued share capital in ZPI by ZHL, which will result in voluntary delisting of ZPI on the ZSE if successful.

Market Snapshot	Today	Previous	Change
Market Cap US\$	199,954,936,745	206,400,579,467	3.12
Turnover US\$	51,108,959.80	99,370,030.16	48.57
Foreign buys US\$	5,315,480.00	31,142,074.00	82.93
Foreign sales US\$	478,450.00	2,279,287.75	79.01
No. of trades	234	286	18.18
Volume	14,395,540.00	9,050,187.00	59.06

Today's Gainers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	504.00	84.00	20.00
Fbc Holdings Limited	396.50	66.00	19.97
Hippo Valley Estates Limited	1,678.68	278.68	19.91
Ppc Limited	729.00	109.00	17.58
Dawn Properties Limited	81.88	9.88	13.72

Today's Losers	Price	Change	% Change
Delta Corporation Limited	2,464.74	506.07	17.03
Seed Co International Limited	2,094.88	355.12	14.49
Seed Co Limited	1,966.72	264.80	11.87
Bindura Nickel Corporation Limited	160.00	19.37	10.80
Amalgamated Regional Trading (Art) Holdings Limited	185.00	22.14	10.69

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	Cnr 8 th Avenue and Jason Moyo, Bulawayo	1000hrs	16.06.20
Edgars	EGM	Cnr 8 th Avenue and Jason Moyo, Bulawayo	1200hrs	16.06.20
Fidelity life	AGM	Virtual	1000hrs	26.06.20
ZPI	AGM	Virtual	1200hrs	26.06.20
Zimpapers	AGM	Virtual	1100hrs	29.06.20
Medtech	AGM	AGM	1400hrs	30.06.20
FBC	AGM	Remote voting	1500hrs	30.06.20
FML	AGM	First Mutual park, 100 Borrowdale Road, Harare	1130hrs	30.06.20
FMP	AGM	First Mutual park, 100 Borrowdale Road, Harare	0930hrs	30.06.20
Turnall	AGM	Remote attendance	0900hrs	30.06.20
Zimplot	AGM	36 Birmingham Road, Southerton, Harare	1000hrs	30.06.20
Ariston	AGM	306 Hillside road, Msasa Woodlands	1100hrs	07.07.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Members of the Zimbabwe Stock Exchange

09.06.20

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