

Market Comment 09.06.2017

Index	Previous	Today	Move pts	Change %
Industrial	174.20	177.79	3.59	2.06
Mining	69.63	69.63	0.00	0.00

SOURCE: ZSE

ZSE bullish sentiment prevails...

The ZSE bullrun extended into the week ending session on improved trading activity. The main Indicator advanced 2.06% to 177.79pts spurred by gains in sixteen gainers against a single faller, leaving the market with a positive market breadth. Heavies SeedCo, Innscor and PPC were the main drivers to push the Index upwards after putting on hefty 8.91% , 5%, 4.30% and 1.87% to see their shares being exchanged hands at \$1.1000, \$0.6510, \$1.1020 and \$0.6825 in that order. Topping the risers of the day was Nampak which surged by an impressive 20% to touch a high of \$0.03840 as demand persists in the stock. Agricultural firm Ariston followed with a 12.50% rise to close at \$0.0100 while Simbisa ticked up 11.11% to end at \$0.2000. Econet was the single faller of the day for the 3rd running day after slumping by 2.18% to see its shares being swapped at \$0.3500 on selling pressure. The Mining Index was flat 69.63pts for the nineteenth consecutive session with no activity recorded in the subsector. Hwange, Falgold and RioZIM closed with firm bids at \$0.0235, \$0.0100 and \$0.5500 while, Bindura ended well offered at \$0.0300 on waning demand.

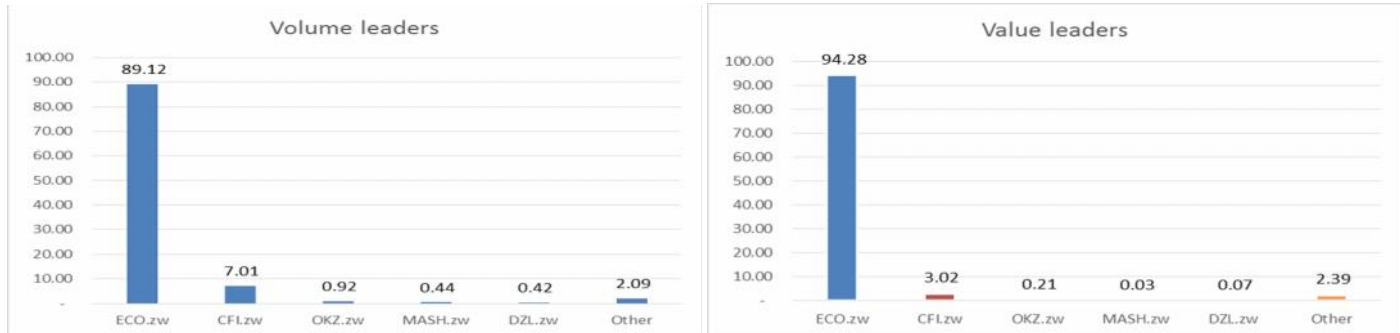
Activity aggregates for the day improved from prior session as the value outturn rose 7.65% to \$4.05m while volumes exchanged added 12.88% to 12.25m shares. Econet for the second consecutive session was the most sought after stock of the day as a parcel of 10.92 shares worth \$3.22m exchanged hands. The trade accounted for 89.12% of the volume aggregate and 94.12% of the value outturn. Foreign inflows at a mere \$2,134m contributed 0.05% of the day's turnover while, outflows stood at \$1,64m and claimed 40.66% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,179,592,804	5,077,480,365	2.01
Turnover US\$	4,052,081	3,764,293	7.65
Foreign buys US\$	2,134	36,327	94.13
Foreign sales US\$	1,647,383	157,594	945.34
No. of trades	105	107	1.87
Volume	12,252,863	10,854,675	12.88

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
NPKZ.zw	3.84	0.64	20.00	ECO.zw	35.00	0.78	2.18
ARIS.zw	0.90	0.10	12.50				
SIM.zw	20.00	2.00	11.11				
SEED.zw	110.00	9.00	8.91				
INN.zw	65.10	3.10	5.00				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
FML	AGM	Royal Harare Golf Club	1430hrs	14.06.2017
RIOZIM	AGM	1 Kenilworth Road, Highlands, Harare	1030hrs	15.06.2017
ZPI	AGM	206 Samora Machel Avenue, Harare	1200hrs	20.06.2017
Getbucks	EGM	Conference Room 1, Monomotapa Hotel	1000hrs	21.06.2017
Zimpapers	AGM	Boardroom, 6th Floor Herald House	1200hrs	22.06.2017
Medtech	AGM	Boardroom, Stand 619, Corner Shumba/Hacha	1500hrs	28.06.2017
ZHL	AGM	ZHL boardroom	1500hrs	28.06.2017

Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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