



	8-June-15	9-June-15	% Δ
ZSE Industrials	153.44	152.61	0.54
ZSE Mining	46.54	46.54	0.00
Volume Traded (mn)	1.49	3.76	151.85
Value Traded (US\$ mn)	0.86	1.65	91.27
Market Cap (US\$ mn)	4,272.91	4,272.91	0.00
Foreign Purchases (US\$ mn)	0.286	1.086	280.05
Foreign Sales (US\$ mn)	0.000	0.700	0.00

Industrials continue to decline as activity improves ...

The market continued yesterday's losses with Industrials eroding by 0.54% to close at 152.61 pts. Sugar refiners Hippo is leading the risers, after putting on 2.97% to trade at 35.01c. ZPI added +1.25% to 0.81c with 817 053 shares exchanging hands ahead of its AGM scheduled in two weeks time. Padenga marginally gained 0.11% to trade at 9.51c. Newly listed ProPlastics that was weaned off construction and manufacturing concern Masimba Holdings led the fallers by shedding 50.33% to trade at 1.49cents. Second and third place on the fallers table was Zimpapers and TSL as they eased 25% and 20% respectively. Constant bidding saw Natfoods sliding 1.64% to trade at 300c on a paltry 300 shares.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	HIPPO	35.01	2.97	36.35
2	ZPI	0.81	1.25	15.71
3	PADENGA	9.51	0.11	5.67
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PROPLASTICS	1.49	50.33	50.33
2	ZIMPAPERS	0.75	25.00	7.14
3	TSL	16.00	20.00	38.46
4	NATFOODS	300.00	-1.64	11.76
5				

Heavy weight Innscor that has an impending unbundling exercise carried the market in both volume and value as 1.8million shares traded at 70 cents. Elsewhere, Delta whose dividend payment date set for tomorrow remained unchanged trading at 105c. Leading telecommunications firm Econet also remained stagnant at 44c as bid and offer was recorded on the board as 43c and 46c. Despite the Industrials negative trail, transaction values upped 91.27% to \$1.65m. This was positively correlated to the 151.85% increase in volumes traded to \$3.76m. Similarly, foreign purchases enhanced 280.05% to \$1.086m from yesterday's position while foreign sales were \$0.7m creating a net inflow of \$0.386m. The foreigners' favourite pick in today's trading was Innscor where a value of \$0.98m was realized. Other counters that contributed to the foreign buying were Delta, Seedco, ZPI and Fidelity in that order.

Minings were unchanged at 46.54 pts with no trades recorded for the four stocks. Bindura's offer declined in today's session from 4.5c to 4c as the bid reemerged at 3c. Falgold had no buyers where suppliers emerged at 2.5c while Hwange and RioZim remained with bids at 3c and 12.5c respectively.



DIVIDEND MONITOR

COMPANY	DIV TYPE	DIV AMOUNT	RECORD DATE	PAYMENT DATE
DELTA	Final	2.3c	05.06.15	10.06.15
PEARL	Final	0.555c	05.06.15	24.06.15
ECONET	Final	0.31c	17.07.15	24.07.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CFI	AGM	Harare Roya Golf Club	10.06.15	1100hrs
ZPI	AGM	206 S. Machel Avenue, Harare	23.06.15	1200hrs
FBC	AGM	Harare Royal Golf Club	25.06.15	1200hrs
ZIMPAPERS	AGM	6 TH Floor ,Herald House, Boardroom, Harare	30.06.15	1200hrs
HWANGE	AGM	7 TH Floor,Coal House,N Mandela Ave,Harare	30.06.15	1030hrs

CAUTIONARIES

COMPANY	ISSUE DATE	SUBJECT
RIOZIM	Mar-15	Capital raise- rights issue
DAWN	Apr-15	Compiling offer to minorities as major shareholders now control 61% of shares
STAR AFRICA	Apr-15	Negotiations underway that may have a material impact on its share value
INNSCOR	June-15	Approved the unbundling of the Company's Quick Service Restaurant

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