

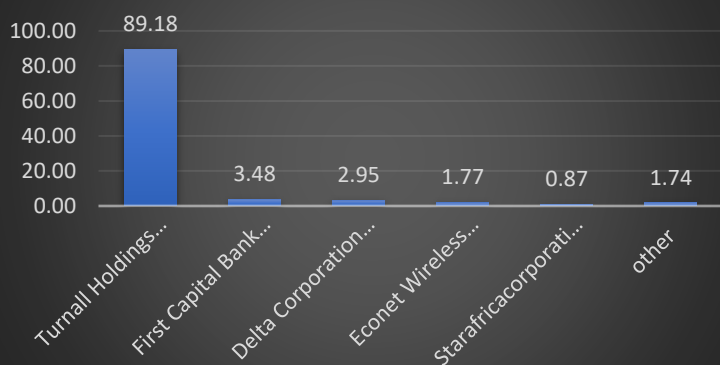


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	27.6000	15.00
Tanganda Tea Company Limited	482.9966	15.00
Meikles Limited	645.2000	15.00
Hippo Valley Estates Limited	1158.5968	14.81
Delta Corporation Limited	1284.5129	14.35

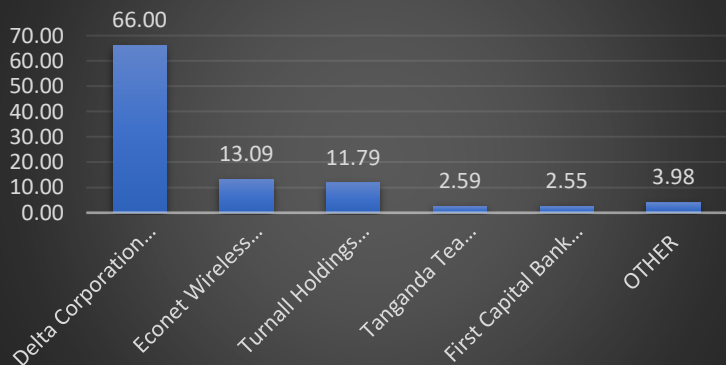
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Willdale Limited	3.8869	2.36
Cbz Holdings Limited	311.9333	0.97
Zimbabwe Newspapers (1980) Limited	5.9800	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	4,605,147,807,389	9.91
Turnover ZWL \$	3,386,078,934.00	197857.97
Foreign buys ZWL \$	167,553,480.00	15508.15
Foreign sales ZWL \$	452,084,452.30	2181.82
Volume	59,036,480	73.50

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	59,355.89	9.80
ZSE 10	36,506.16	12.11
ZSE-Agriculture	222.29	6.37
Mid-Cap	106,191.27	2.33

Turnall anchors the volume aggregate...

Turnall emerged the major volume driver of the day as 51.69m shares representing 10.48% of the total issued shares exchanged hands. The trade accounted for a gigantic 89.18% of the total volume traded. Delta was the top traded counter by value claiming 66.00% to the outturn. The other notable value drivers were Econet (13.09%) and Turnall (11.79%). Activity aggregates traded mixed as volumes tumbled 73.50% to 59.04m while, value outturn soared 197857.97% to \$3.39bn. The market enjoyed a positive breadth of nineteen as twenty-two stocks firmed up against three that lost pace. The trio of First Mutual Properties, Tanganda and Meikles gained a similar 15.00% to close at respective prices of \$27.6000, \$482.9966, and \$645.2000. Sugar producer Hippo Valley Estates followed on a 14.81% surge to \$1,158.5968 as beverages giant Delta capped the top five winners of the day on a 14.35% jump to \$1,284.5129. The top three fallers of the day were led by Willdale that dropped 2.36% to settle at \$3.8869. Banking group CBZ retreated 0.97% to \$311.9333 while, media entity Zimpapers shed 0.03% to end pegged at \$5.9800.

The primary All-Share Index advanced 9.80% to close at 59355.89pts while, the ZSE Top 10 Index rose 12.11% to 36506.16pts. The ZSE Agriculture Index was 6.37% stronger at 222.29pts while, the Mid-Cap Index added 2.33% to finish at 106191.27pts. The ETFs traded a cumulative 1.08m units worth \$10.75m. Datvest grew 14.80% to \$2.8700, MIZ gained 14.61% to \$2.2400, and the Old Mutual ETF ticked up 4.90% to \$10.0694. The Tigere REIT improved 0.31% to \$50.6144 as 1.07m units worth \$54.21m traded.



EFE RESEARCH – MARKET COMMENT

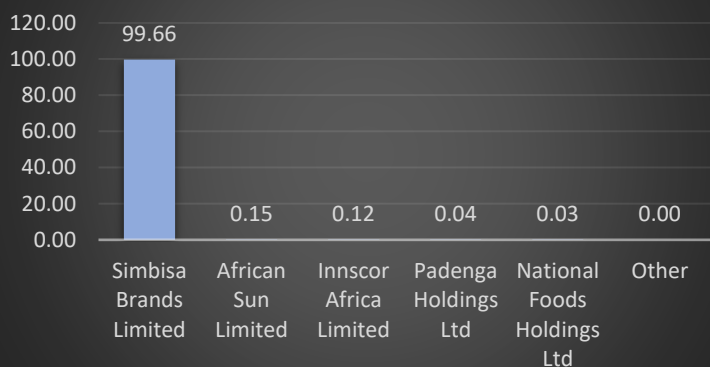
09.05.2023

TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.5510	4.47

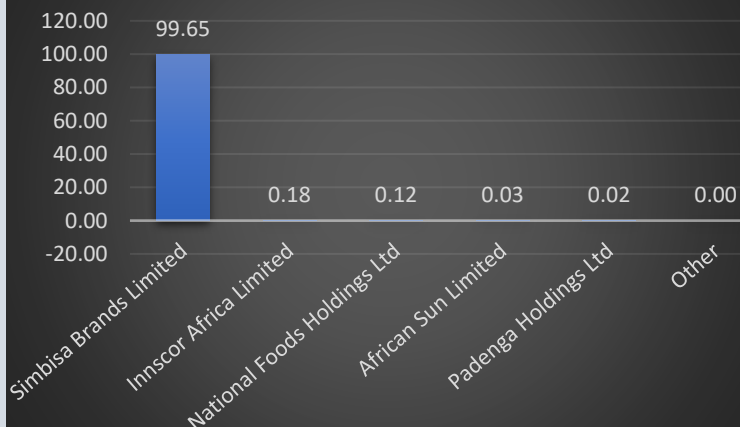
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Padenga Holdings Ltd	0.1700	9.43
African Sun Limited	0.0794	0.50
Simbisa Brands Limited	0.3799	0.03

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,348,156,675	0.24
Turnover USD \$	47,173.89	4254.90
Volume	124,151	2377.57

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	82.47	0.33

VFEX on marginal gains ...

The VFEX All Share Index edged up 0.33% to 82.47pts lifted by Innscor that rose 4.47% to USD\$0.5510. Padenga trimmed 9.43% to \$0.1700 while, African Sun slipped 0.50% to \$0.0794. Fast foods group Simbisa Brands slid 0.03% to close at \$0.3799.

Volumes traded ballooned 2377.57% to 124,151 shares as turnover garnered 4254.90% to USD\$47,173.89. Investors cherry-picked Simbisa in Tuesday's session as it accounted for 99.66% of volumes and 99.65% of turnover.



EFE RESEARCH – MARKET COMMENT

08.05.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	26,016	4,526,786.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
BAT	26.04.2023	ZWL\$88.35	30.05.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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