



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	27,196.87	26,693.75	503.13	1.85
ZSE 10	18,044.54	17,582.30	462.24	2.56
MID CAP	44,544.97	44,666.56	121.59	0.27
INDUSTRIAL	89,721.27	88,051.69	1669.58	1.86

SOURCE: ZSE

ZSE starts week lower...

The market retreated further into the red in the week opener, post the announcement of macroeconomic measures by the President. The measures include the suspension of lending by banks with immediate effect and the increase in capital gains tax to 40% for shares held for less than 270 days and 20% for shares held more than 270 days. The Ministry of Finance is still to advise the capital market on how the capital gains tax will be calculated and implemented. The primary All Share Index trimmed 1.85% to 26693.75pts while, the Industrial Index retreated an almost similar 1.86% to 88051.69pts. The ZSE Top Ten Index slipped 2.56% to 17582.30pts while, the Mid Cap Index was the only riser with a marginal 0.27% gain to 44666.56pts. Apparel retailer Truworths led the laggards of the day after succumbing to 14.94% to close at \$1.7125, trailed by African Sun that shed 13.46% to \$11.6941. Mashonaland Holdings came off 13.41% to end pegged at \$4.2714, as hotelier RTG tripped 12.50% to settle at \$7.0000. Capping the top five decliners of the day was CBZ that let go 3.65% to \$157.0500.

The positive movers of the day were headlined by Tanganda that jumped 13.55% to close at vwap of \$272.5314. Following was National Tyre Services which added 7.50% to trade at \$16.1250. Banking group FBC put on 6.88% to \$75.0500, having touched a YTD high of \$80.0000. Brick manufacturers Willdale rose 5.55% to \$4.0000 as Unifreight improved 4.41% to end at \$35.5066. Activity aggregates were depressed in the session as volumes dipped 87.09% to 0.84m shares while, turnover dropped 62.69% to \$160.77m. The top traded stocks by volume were Tanganda, Delta, Econet and Inncor that claimed a combined 89.75% of the outturn. Tanganda and Delta anchored the value aggregate with respective contributions of 33.21% and 10.47% apiece. All the three ETFs closed the day in the red as the Datvest ETF emerged the major casualty with a 12.46% slump to \$2.2995, followed by Morgan ETF that lost 8.76% to \$20.5310. The Old Mutual ETF was down 6.57% at \$10.2031.

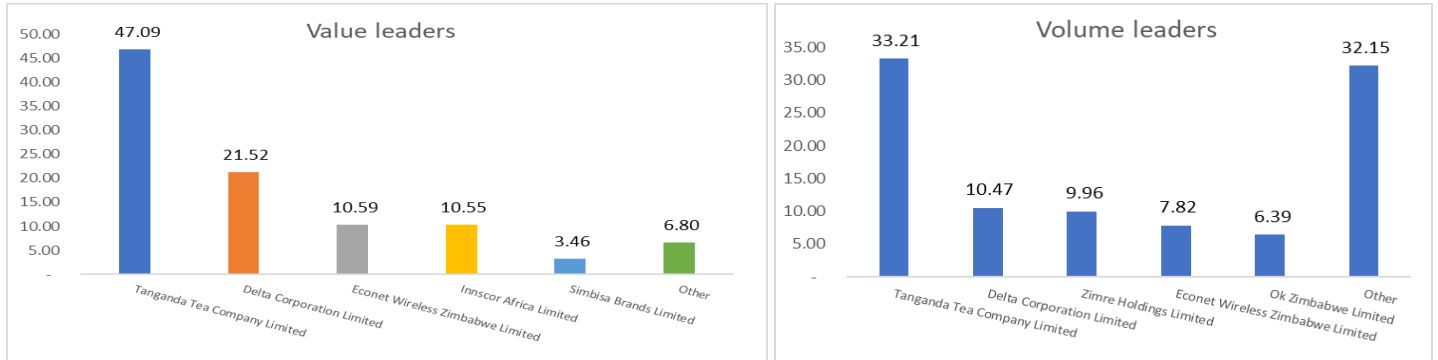
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	254,070,084.35	3,124,454,270,717.00	99.99
Turnover ZWL \$	160,767,794.91	430,930,157.87	62.69
Foreign buys ZWL \$	0.00	3,951,700.00	100.00
Foreign sales ZWL \$	0.00	1,082,585.40	100.00
No. of trades	385	476	19.12
Volume	835,930	6,473,709	87.09

Today's Gainers	Price	Change	% Change
Tanganda Tea Company Limited	272.5314	32.53	13.55
National Tyre Services Limited	16.1250	1.13	7.50
Fbc Holdings Limited	75.0500	4.83	6.88
Willdale Limited	4.0000	0.21	5.55
Unifreight Africa Limited	35.5000	1.50	4.41

Today's Losers	Price	Change	% Change
Truworths Limited	1.7125	0.30	14.94
African Sun Limited	11.6941	1.82	13.46
Mashonaland Holdings Limited	4.2714	0.66	13.41
Rainbow Tourism Group Limited	7.0000	1.00	12.50
Cbz Holdings Limited	157.0500	5.95	3.65

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	71827	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual Zimbabwe	A.G.M	Virtual	15.00hrs	18.05.2022

Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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