

## Market Comment 09.05.2018

Index	Previous	Today	Move pts	Change %
Industrial	343.62	343.91	0.29	0.08
Mining	129.82	133.34	3.52	2.71
ZSE 10	104.25	104.46	0.21	0.20
ZSE ALL SHARE	102.64	102.78	0.14	0.14

SOURCE: ZSE

### ZSE surges ahead in mid-week trades...

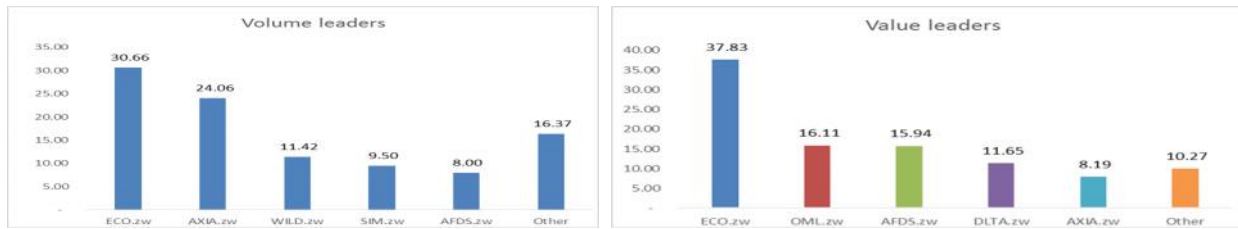
Nine counters registered gains in mid-week's session with Art Corporation leading the pack after surging 18.18% to \$0.0520, despite it closing with an offer at that level. Simbisa ended with a 6.38% lift to \$0.5000 while, brick manufacturer Willdale went up 4.17% to \$0.0050. Milk processor Dairibord added a further 1.37% to \$0.1630, closing firmly bid at \$0.1620. The Mining Index improved 2.71% to end at 133.34pts as gains in nickel miner Bindura and Riozim lifted the resources Index. The duo gained 8.33% and 1.21% to \$0.0390 and \$1.2449 respectively. OKZim led the losers of the day after plunging 3.85% to close session at \$0.2500, reversing its previous gains. Telecoms giant Econet lost a marginal 0.28% to close at \$0.8975, closing with a spread of \$0.8025-\$0.8975. Seventeen counters registered price movements, distributed into nine risers, two fallers and six which traded unchanged to set a positive market breadth of seven.

All Share Index put on a marginal 0.14% to 102.78pts while, the Industrials extended 0.08% to 343.91pts. The Top Ten Index rose 0.20% to 104.46pts buoyed by surging Old Mutual which was amongst the gainers as it added a weighty 0.61% to settle at \$6.6323. Activity aggregates were mixed as volumes succumbed 51.58% to see 1.29m shares swap while, turnover ticked up 16.19% to circa \$0.93m. Top volume drivers were Econet (30.66%), Axia (24.06%) and Willdale (11.42%). Econet, Old mutual, Afdis and Delta accounted for a combined 81.56% of value outturn. Foreign inflows and outflows stood at \$0.36m and \$0.45m respectively to register a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,794,007,331	9,780,125,276	0.14
Turnover US\$	934,952.39	804,703.94	16.19
Foreign buys US\$	359,203.35	166,057.82	116.31
Foreign sales US\$	451,852.89	6,064.20	7351.15
No. of trades	77	51	50.98
Volume	1,285,450	2,654,559	51.58

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
ARTD.zw	5.20	0.80	18.18	OKZ.zw	25.00	1.00	3.85
BIND.zw	3.90	0.30	8.33	ECO.zw	89.75	0.25	0.28
SIM.zw	50.00	3.00	6.38				
WILD.zw	0.50	0.02	4.17				
DZL.zw	16.30	0.22	1.37				

**Volume and value drivers**



**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	
ZPI	18.05.2018	\$0.0003	23.05.2018

**Upcoming Events**

Company	Event	Venue	Time	Date
Padenga	AGM	Royal Golf club, 5 <sup>th</sup> street ext	08.15am	15.05.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
ZB	AGM	21 Natal Road, Avondale	12.30pm	17.05.18
Turnall	AGM	Topaz Room, Rainbow Towers	12.00pm	17.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18
Zimplot	AGM	36 Birmingham Road, Southerton	10.00am	23.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	3.00pm	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	10.00am	24.05.18
FMP	AGM	Royal Harare Golf club		29.05.18
Barclays	AGM	Stewart Rooms, Meikles	3.00pm	30.05.18
Unifreight	AGM	Royal Harare Golf club		30.05.18
Edgars	AGM	1 <sup>st</sup> Floor LAPF Hse, 8 <sup>th</sup> Ave/J.Moyo, Bulawayo	09.00am	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale	12.30pm	31.05.18

**Cautionaries**

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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