

## Market Comment 09.05.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	146.12	146.27	0.15	0.10
<b>Mining</b>	70.22	70.22	0.00	0.00

SOURCE: ZSE

### ZSE scratch gains in Tuesday's trades ...

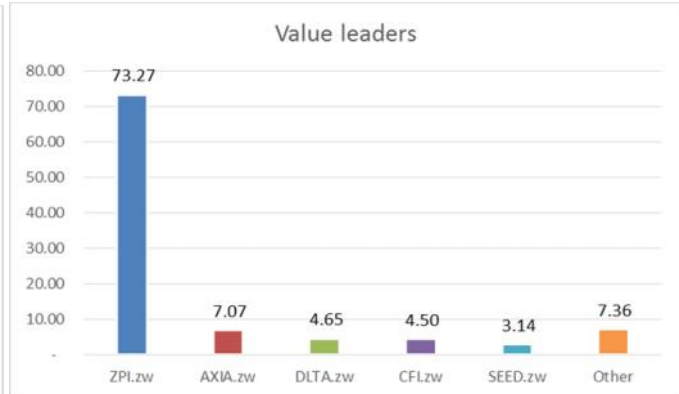
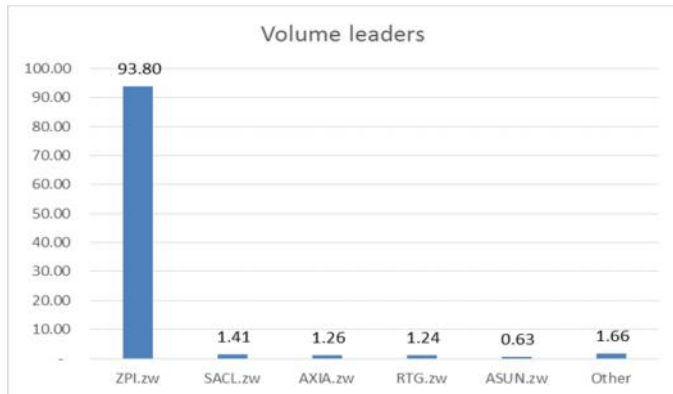
The ZSE sustained its growth trajectory to close the day in the black. The mainstream Industrial Index notched a marginal 0.10% to 146.27pts on the back of solid demand in most selected stocks across the board. Overall participation slightly improved by 5 counters to 18 stocks while the number of risers doubled to eight from yesterday. Shakers were however minimized at four counters with the remaining seven counters faring stable. Star Africa and ZPI were the top risers surging an identical 10% gains to close at \$0.0100 apiece. Afrisun rose 4.17% to \$0.01250 while banking group NMB put on 2.41% to \$0.0340. Heavies Delta and SeedCo were amongst the risers helping push the Index further after ticking up 0.57% and 0.48% to end the session at \$0.8850 and \$0.9521. Padenga sustained its bullish trek firming 0.24% to trade at \$0.2110.

Art was the worst performer among four fallers as it succumbed 15.38% to \$0.055, tailed by hotelier RTG which plunged 9.18% to \$0.0089. Lafarge traded 0.56% softer at \$0.4450 as demand continues to wane in the stock. Multi-listed Old Mutual completed the losers set with a 0.03% marginal loss to settle at \$3.7500, albeit closing firmly bid at that level. Activity re-emerged in today's session buoyed by ZPI trades where a chunk of 20m shares exchanged hands and accounted for 93.80% of the volume aggregate. Foreign sales accounted for 74% of the value turnover while, foreign inflows added 22% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	4,283,058,105	4,278,764,123	0.10
<b>Turnover US\$</b>	300,266.58	498,249	39.74
<b>Foreign buys US\$</b>	67,435.27	0	-
<b>Foreign sales US\$</b>	223,227.58	53,100	320.39
<b>No. of trades</b>	43	33	30.30
<b>Volume</b>	21,321,496	3,278,951	550.25

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
<b>SACL.zw</b>	<b>1.10</b>	0.10	10.00	<b>ARTD.zw</b>	<b>5.50</b>	1.00	15.38
<b>ZPI.zw</b>	<b>1.10</b>	0.10	10.00	<b>RTG.zw</b>	<b>0.89</b>	0.09	9.18
<b>ASUN.zw</b>	<b>1.25</b>	0.05	4.17	<b>LACZ.zw</b>	<b>44.50</b>	0.25	0.56
<b>NMB.zw</b>	<b>3.40</b>	0.08	2.41	<b>OML.zw</b>	<b>375.00</b>	0.12	0.03
<b>DLTA.zw</b>	<b>88.50</b>	0.50	0.57				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.