



Members of the Zimbabwe Stock Exchange

Market Comment 09.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	413.14	415.57	2.43	0.59
Mining	192.40	192.40	0.00	0.00
ZSE 10	117.23	118.49	1.26	1.07
ZSE ALL SHARE	123.89	124.60	0.71	0.57

SOURCE: ZSE

ZSE gains extend...

The market continued on a positive path with the All Share Index putting on 0.57% to close at 124.60pts while, the Industrial Index enhanced 0.59% to close higher at 415.57pts. The Top Ten Index grew 1.07% to 118.49pts while, the Mining Index remained stable at 192.40pts with no trades in Bindura and RioZim. The market closed with a positive breadth of five as nine counters gained against four fallers. Headlining the risers of the day was Innscor that improved 11.50% to close at a vwap of \$1.4974, followed by Zimplow which added 10.20% to \$0.2700 post the release of its FY18 results. Insurer FML rose 7.76% to \$0.1320 after 1m shares exchanged hands while, Simbisa trailed with a 7.17% lift to settle at \$0.7100. Completing the top five gainers was Padenga which advanced 3.94% to \$1.0000 after issuing a cautionary today where the company highlighted that it is considering to diversify its business by investing in an export-oriented business.

Trading in the negative territory was Nampak which tumbled 14.65% to \$0.3000 while, CBZ lost 2.56% to end at \$0.1754. Other fallers were ART which trimmed 2.17% to \$0.0900 and Cassava that retreated 0.68% to \$1.0878 closing with a spread of \$1.0800-\$1.1000. Daily turnover went up 52.11% to \$6.86m as OKZim, FML, Delta and Old Mutual anchored the aggregate with a combined contribution of 91.68%. Volume of shares traded surged 74.79% to 4.82m as heavies, Old Mutual and Delta accounted for respective contributions of 64.16% and 23.73%. Foreign purchases stood at \$5.56m while, sales were \$1.64m, resulting in a net funds inflow position of \$3.82m.

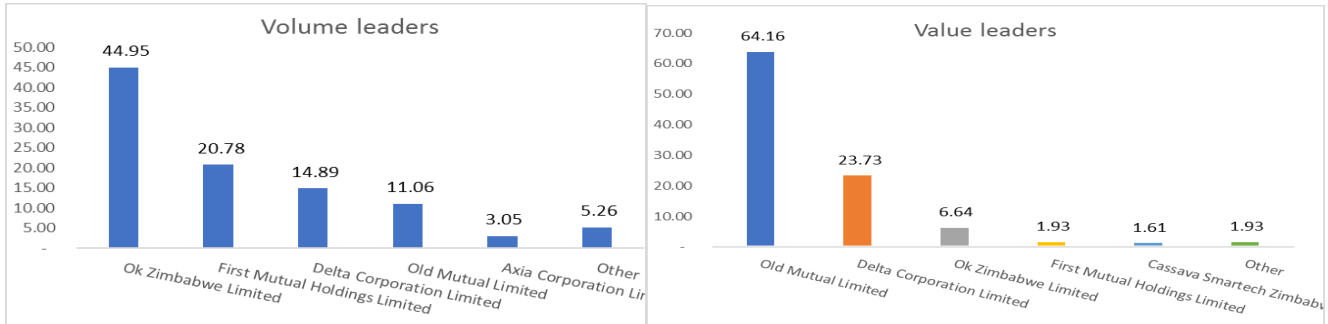
Market Snapshot	Today	Previous	Change
Market Cap US\$	16,398,860,193	16,310,357,967	0.54
Turnover US\$	6,862,916.32	4,511,900.38	52.11
Foreign buys US\$	5,555,430.30	3,968,746.07	39.98
Foreign sales US\$	1,640,286.16	2,280.42	71829.13
No. of trades	131	79	65.83
Volume	4,818,382.00	2,756,654.00	74.79

Today's Gainers	Price	Change	% Change
Innskor Africa Limited	149.74	15.45	11.50
Zimplow Holdings	27.00	2.50	10.20
First Mutual Holdings	13.20	0.95	7.76
Simbisa Brands Limited	71.00	4.75	7.17
Padenga Holdings	100.00	3.79	3.94

Today's Losers	Price	Change	% Change
Nampak Zimbabwe Limited	30.00	5.15	14.65
Cbz Holdings Limited	17.54	0.46	2.56
Amalgamated Regional Trading (Art)	9.00	0.20	2.17
Cassava Smartech Zimbabwe	108.78	0.75	0.68



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$8.2149	2.68	\$8.2700	192,400	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innsco	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplot	12.04.19	\$0.0042	26.04.19
FBC	17.04.19	\$0.009182	23.04.19
Old Mutual	29.03.19	\$0.1367	29.04.19

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.

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