



	8-Apr-15	9-Apr-15	% Δ
ZSE Industrials	155.76	155.31	0.29
ZSE Mining	32.67	34.92	6.89
Volume Traded (mn)	7.47	15.22	103.72
Value Traded (US\$ mn)	1.55	1.18	23.89
Market Cap (US\$ mn)	4,038.75	4,030.11	0.21
Foreign Purchases (US\$ mn)	0.525	0.250	52.40
Foreign Sales (US\$ mn)	0.511	0.297	41.78

## Hoteliers boost volumes...

Volumes swelled 103.72% to 15.22mn shares with leading exchanges in the listed hoteliers AFRICAN SUN and RTG. AFRICAN SUN exchanged 8.14mn shares at 2.82c while RTG traded 2.99mn shares at 1.5c. AFRICAN SUN has been trekking northwards following last week's announcement of an offer to buy out minorities at 3c not later than 11 May 2015 by its major shareholders BCM Hotels and Real Estate.

Despite the volumes growth value traded fell 23.89% to \$1.18mn on subdued activity in heavies and minimal foreign activity. Foreign purchases halved to \$0.25mn while sales dropped 41.78% to \$0.30mn resulting in \$0.05mn outflow. The external trades were singulary attributed to ECONET which was also the day's leading value contributor. AFDIS, AFRICAN SUN and DELTA also followed with their respective contributions of \$0.27mn, \$0.23mn and \$0.13mn.

The Industrial Index today lost 0.45pts or 0.29% to close at 155.31 pts pulled down by TSL that retreated 4.35% to 22c on persistent selling pressure and DZLH that dropped 7.78% to 8.3c where demand was established. Minimizing the losses was DELTA that gained a marginal 0.04% to 102.04c following the drying of supply. Retailers OKZIM continued north gaining 4.95% to 10.60c on thin volumes. AFRICAN SUN jumped 8.46% to 2.82% on strong demand and in the process closing the gap between the current price and the offer to minorities price of 3c. The Mining Index grew 2.25pts or 6.89% to end at 34.92pts following the retaining of BINDURA's bid from 2.5c to 3c while its sellers were unchanged at 4c. The rest of the miners remained unchanged.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	African Sun	2.82	8.46	56.67
2	OK	10.60	4.95	7.83
3	DELTA	102.04	0.04	0.04
4				
5				

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	DAIRIBORD	8.30	7.78	3.75
2	TSL	22.00	4.35	15.38
3				
4				
5				



#### DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	6.25p	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15

#### UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba,Crown Plaza,Harare	30.04.15	15.00HRS
BAT	AGM	Head Office,1 Manchester Road,Southerton,Harare	29.04.15	10.00HRS
ZIMPLOW	AGM	Head Office,Northridge Park,Borrowdale,Hre	04.05.15	10.00HRS

#### CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 <sup>TH</sup> MAR 2015	Company seeking regulatory approvals to proceed with the rights issue

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