

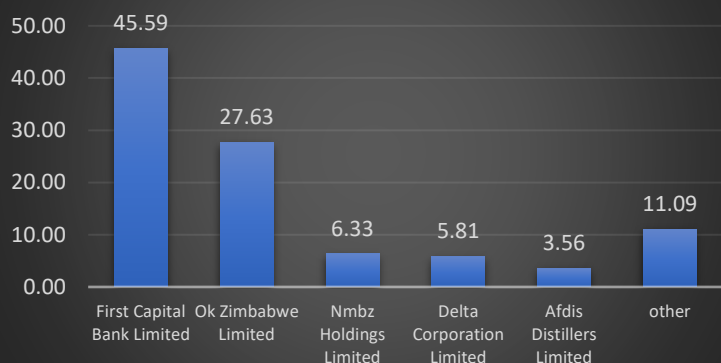


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Bridgefort Capital Limited Class B	29.3000	12.69
Mashonaland Holdings Limited	10.0000	11.32
Ariston Holdings Limited	11.4582	4.17
Zb Financial Holdings Limited	118.8000	3.30
Delta Corporation Limited	531.2108	2.06

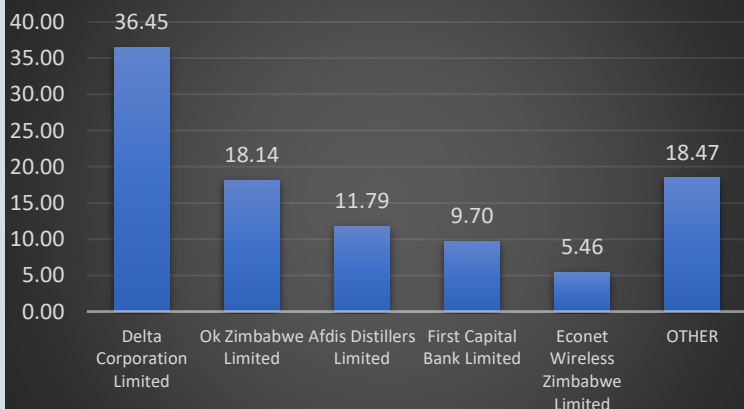
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	70.3160	12.05
First Capital Bank Limited	18.0005	2.70
Ok Zimbabwe Limited	55.5775	0.81
African Sun Limited	92.0000	0.71
Ecocash Holdings Zimbabwe Limited	65.8657	0.07

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,268,832,691,154	0.01
Turnover ZWL \$	544,404,400.35	55.88
Foreign buys ZWL \$	21,818,035.00	16683.10
Foreign sales ZWL \$	48,200,376.50	82.24
Volume	7,051,497	55.80

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	29,467.99	0.64
ZSE 10	16,990.67	0.99
ZSE-Agriculture	125.97	0.17
Mid-Cap	65,290.58	0.27

### ZSE ends Thursday's session in marginal gains ...

The market ended Thursday's session in marginal gains as three of the main indices closed in the black while, Mid-cap was in the red. The mainstream All Share Index advanced 0.64% to 29467.69pts while, the ZSE Top Ten Index rose 0.99% to end at 16990.67pts. The Agriculture Index went up 0.17% to 125.97pts as the Mid Cap Index eased 0.27% to close at 65290.58pts. Leading the winners of the day was Bridgefort Capital Class B that surged 12.69% to \$29.3000 on a paltry 300 shares. Trailing was Mashonaland Holdings that put on 11.32% to \$10.0000 as agriculture concern Ariston followed thereafter on a 4.17% lift to \$11.4582. Financial services group ZB edged up 3.30% to \$118.8000 as Delta jumped 2.06% to close at a vwap of \$531.2108 having traded an intra-day high of \$598.0000. Trading in the negative territory was Proplastics that dipped 12.05% to \$70.3160 followed by bankers First Capital that shed 2.70% to \$18.0005. Retailer OKZIM trimmed 0.81% to \$55.5775 as VFEX bound African Sun declined 0.71% to \$92.0000. Ecocash completed the top five fallers' pack on a 0.07% dip to \$65.8657.

Volumes traded plunged 55.80% to 7.05m while, turnover tumbled 55.88% to \$544.40m. Volume leaders of the day were First Capital and OKZIM that accounted for 45.59% and 27.63% of the aggregate apiece. Anchoring the value aggregate was Delta, OKZIM and AFDIS that claimed a combined 66.38% of the outturn. On the VFEX, Padenga succumbed 11.60% to \$0.2210 as Axia recoiled 0.86% to \$0.1386. Bindura, Innscor and Simbisa retreated 0.50%,0.37 and 0.05% apiece. SeedCO International was the sole gainer on the VFEX as it improved 3.05% to \$0.2700. On the ETF segment, the four ETFs recorded gains as 128,318 units worth \$447,828.95 traded. Datvest MCS, Cass Saddle, Morgan and Co MCS and OMTT soared 2.25%, 1.86%, 1.67% and 0.33% in that order with MIZ sailed stable at \$1.4000. A total of 1.33m units valued at \$60.03m exchanged in the Tigere REIT to see it close at \$45.0028 after a 5.63% decline.



# EFE RESEARCH – MARKET COMMENT

## 09.03.2023

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023
Meikles	22.03.2023	USD\$0.0060	28.03.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	1430hrs	09.03.2023
Willdale	AGM	Willdale Boardroom, Mt Hampden	1100hrs	30.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



ZSE TOP 10 INDEX (as at 03.01.2022)

<b>Company</b>	<b>Weightage</b>
<b>Ecocash Holdings Zimbabwe Limited</b>	28.05%
<b>Econet Wireless Zimbabwe Limited</b>	17.29%
<b>Delta Corporation Limited</b>	14.14%
<b>Ok Zimbabwe Limited</b>	14.04%
<b>Fbc Holdings Limited</b>	7.28%
<b>Innscor Africa Limited</b>	6.17%
<b>Axia Corporation Limited</b>	6.01%
<b>Cbz Holdings Limited</b>	5.66%
<b>Cfi Holdings Limited</b>	1.15%
<b>British American Tobacco Zimbabwe Limited</b>	0.22%