



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,996.76	14,813.08	183.68	1.22
ZSE 10	9,943.66	9,794.50	149.16	1.50
MID CAP	24,660.53	24,551.26	109.27	0.44
INDUSTRIAL	49,582.33	48,972.68	609.65	1.23

SOURCE: ZSE

## Market in downward trend...

The downward trend continued in the mid-week sessions to see the All-Share Index stretching losses by 1.23% to close at 48972.68pts. Heavies Econet, Ecocash Holdings and Delta Corporation helped drag the Top Ten Index to 9794.50pts having trimmed 1.50%. The Industrial Index went down 1.23% to 48972.68pts while, the Mid-Cap Index retreated 0.44% to end at 24551.26pts. Leading the laggards of the day was banking group FBC Holdings that tumbled 8.33% to settle at \$33.0000 as Ecocash Holdings eased 3.58% to \$65.6675. Ariston Holdings shed 2.83% to trade at \$3.3995 while, telecoms giant Econet shrunk 2.78% to \$134.6271. Brick manufacturers Willdale capped the top five losers of the day on a 2.69% decline to \$2.8027.

Topping the gainers list was ART Holdings which advanced 7.29% to \$15.5571 as clothing retailer Edgars trailed on a 3.64% dip to \$5.6067. Hotelier African Sun was 3.17% softer at \$9.2857 while, sugar refiners Star Africa lost 2.05% to finish at \$1.4708. Mashonaland Holdings completed the top five gainers' list on a 1.88% uplift to end at \$3.2638. A total of thirty-eight counters traded, distributed into fourteen risers, seventeen decliners and seven that sailed stable. Activity aggregates improved as volumes traded extended 43.62% to 3.85m shares, yielding a turnover of \$303.10m. The quartet of Delta, Ecocash Holdings, Afdis and Simbisa anchored the value outturn of the day on a combined contribution of 78.98%. Ecocash Holdings, OK Zimbabwe, Ariston and Delta claimed 24.69%, 20.26%, 15.15% and 9.74% of the volume aggregate apiece. On The VFEX, Padenga was 0.05% lower at \$0.2099 as 19,315 shares worth USD\$4,055.15 exchanged hands. The Morgan & Co ETF improved 1.05% to \$14.70000 while, the Old Mutual Top ETF grew 0.03% to \$8.8917. The Datvest ETF registered no trades as it closed at a stable price of \$2.2300.

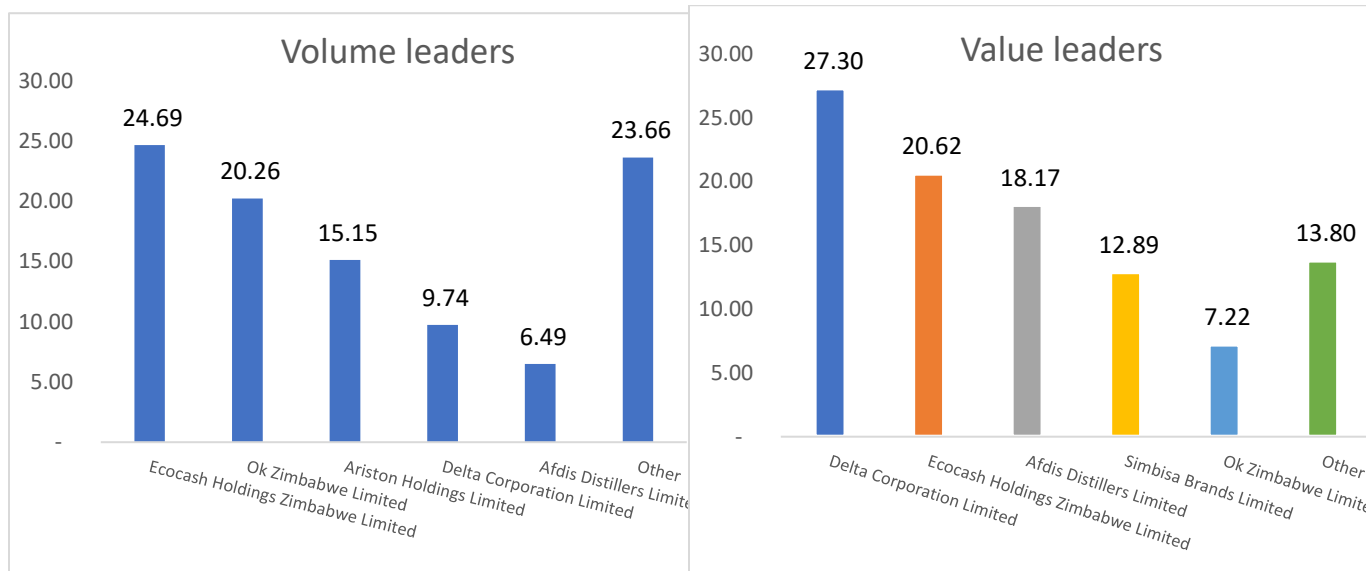
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,701,595,501,256.00	1,722,695,055,433.00	1.22
Turnover ZWL \$	303,101,692.03	274,893,243.76	10.26
Foreign buys ZWL \$	77,220.00	56,506,565.25	99.86
Foreign sales ZWL \$	9,507,218.00	70,262,630.00	86.47
No. of trades	435	527	17.46
Volume	3,851,604	2,681,877	43.62

Today's Gainers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	15.5571	1.06	7.29
Edgars Stores Limited	5.6067	0.20	3.64
African Sun Limited	9.2857	0.29	3.17
Starafriacorporation Limited	1.4708	0.03	2.05
Mashonaland Holdings Limited	3.2638	0.06	1.88

Today's Losers	Price	Change	% Change
Fbc Holdings Limited	33.0000	3.00	8.33
Ecocash Holdings Zimbabwe Limited	65.6675	2.44	3.58
Ariston Holdings Limited	3.3995	0.10	2.83
Econet Wireless Zimbabwe Limited	134.6271	3.84	2.78
Willdale Limited	2.8027	0.08	2.69

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.