

## Market Comment 09.03.2018

Index	Previous	Today	Move pts	Change %
Industrial	289.27	288.77	0.50	0.17
Mining	120.76	120.76	0.00	0.00
ZSE 10	85.14	84.96	0.18	0.21
ZSE ALL SHARE	86.4	86.25	0.15	0.17

SOURCE: ZSE

### Market losses persist in week ending session...

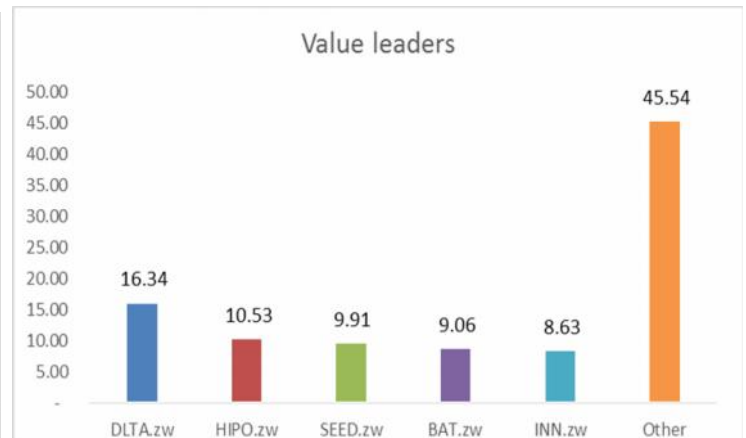
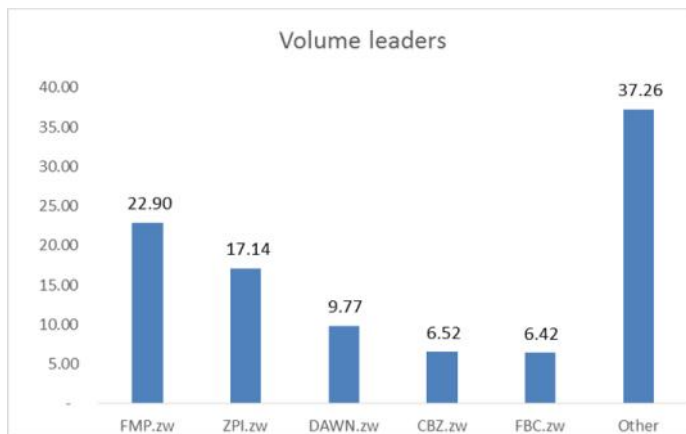
The ZSE sunk further in week ending session with three of the indices closing in the red. The mainstream, All Share and Industrial Indices dropped by similar margins of 0.17% to close at 86.25pts and 288.77pts respectively. The Mining Index closed stable at 120.76pts while, the ZSE top 10 pulled back 0.21% to 84.96pts as demand continued to wane in heavies. Losses were registered in six counters against five risers, as fifteen held the ground, to leave the market with a negative breadth. Mash, BAT and Hippo plunged 3.23%, 1.25% and 1.22% to trade at \$0.0270, \$19.7500 and \$1.6793 in that order. PHL slipped 1.14% to \$0.4150 while, Econet wrapped the shakers set with a 0.40% drop to \$0.6700. Innscor led the gainers of the day with a 0.54% lift to \$0.9350 while, Dairibord trailed with a 0.45% rise to settle at \$0.1120. Dual listed PPC was 0.20% firmer to close at a vwap of \$0.9215 while, Old mutual advanced 0.18% to \$5.4200, closing with a firm bid at that level. The least gainer was CBZ which added 0.10% to \$0.1035.

Activity aggregates for the day improved with volumes exchanged ballooning 583.49% to 11.18m shares yielding a value of \$2.2m which was 42.09% up from prior session. FMP and ZPI were the top volume drivers as they claimed 22.90% and 17.14% respectively. Delta, Hippo SeedCo anchored the value outturn with respective contributions of 16.34%, 10.53% and 9.91%. Foreign participation was depressed as seen in foreign purchase which dipped 86.98% to \$0.14m while, foreign disposals declined 11.77% to \$0.17m, leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,220,533,455	8,234,885,420	0.17
Turnover US\$	2,240,524.76	1,576,835.74	42.09
Foreign buys US\$	138,230.82	1,061,771.32	86.98
Foreign sales US\$	168,000.00	190,420.68	11.77
No. of trades	60	48	25.00
Volume	11,180,054	1,635,728	583.49

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
INN.zw	93.50	0.50	0.54	MASH.zw	2.70	0.09	3.23
DZL.zw	11.20	0.05	0.45	BAT.zw	1,975.00	25.00	1.25
PPC.zw	92.18	0.18	0.20	HIPO.zw	167.93	2.07	1.22
OML.zw	542.00	1.00	0.18	PHL.zw	41.50	0.48	1.14
CBZ.zw	10.35	0.01	0.10	ECO.zw	67.00	0.27	0.40

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Proplastics		0.2600	02.03.18

### Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	No 1 Wynne Street, Harare	11.00am	12.03.18
Barclays	Analyst Briefing	Crowne Plaza , Great Indaba room, Hre	14.30pm	12.03.18
Simbisa brands	EGM	SAZ building Northend Close, Northridge Park, Borrowdale	08.15am	09.03.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion

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