



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,838.15	13,077.11	238.95	1.86
ZSE 10	8,427.56	8,598.34	170.79	2.03
MID CAP	21,655.52	21,857.56	202.04	0.93
INDUSTRIAL	42,447.61	43,240.55	792.95	1.87

SOURCE: ZSE

Mid-week trades edge up...

Activity aggregates improved in mid-week session as reflected in volumes that jumped 44.95% to see 8.98m shares exchanging hands, yielding a value outturn of \$612.50m which was 120.98% up from prior session. Retailer OKZIM was the top volume leader with a 20.70% contribution, followed by Axia and Simbisa accounting for 18.58% and 10.67% respectively. The trio of Simbisa, Axia and Delta were the top value leaders of the day claiming 56.02% of the outturn. The Old Mutual ETF gained 6.50% to settle at \$7.493 while, the Morgan & CO ETF recorded a marginal increase of 0.05% to end pegged at \$13.7060. A total of 33,921 units worth \$409,486 exchanged hands in the two ETFs. Elsewhere, on the VFEX no trades were recorded.

The market continued to rise spurred by strong demand seen in heavies in heavy cap counters. The All-Share Index extended 1.86% to 13077.11pts while, the Blue-Chip Index advanced 2.03% to 8598.34pts buoyed by gains in Delta, Econet and Innscor. The Mid-Cap Index added 0.93% to 21857.56pts as the segregated Industrials surged 1.87% to 43240.55pts. Clothing retailer Truworthis headlined the gainers of the day on a 17.50% rise to \$2.35000 trailed by, digital media group Zimpapers that jumped 16.19% to \$3.0000. Axia edged up 11.72% to settle at \$65.0082 while, Tanganda continued to buttress prior sessions gains as it enhanced 9.39% to \$76.5857. Econet completed the top five risers set of the day on a 3.88% jump to \$110.5234. A total of thirty counters registered price movements distributed into twenty gainers and ten losers. Mashonaland Holdings led the laggards of the day on a 6.88% trim to \$3.2591, followed by Edgars that trimmed 5.12% to \$4.0000. General Beltings slipped 5.07% to \$1.876 while, hotelier African Sun relinquished previous day gains as it declined 2.49% to \$7.8007. Sugar refiners Star Africa capped the top five shakers of the day on a 1.33% slip to \$1.3461 as the group continued to lose ground.

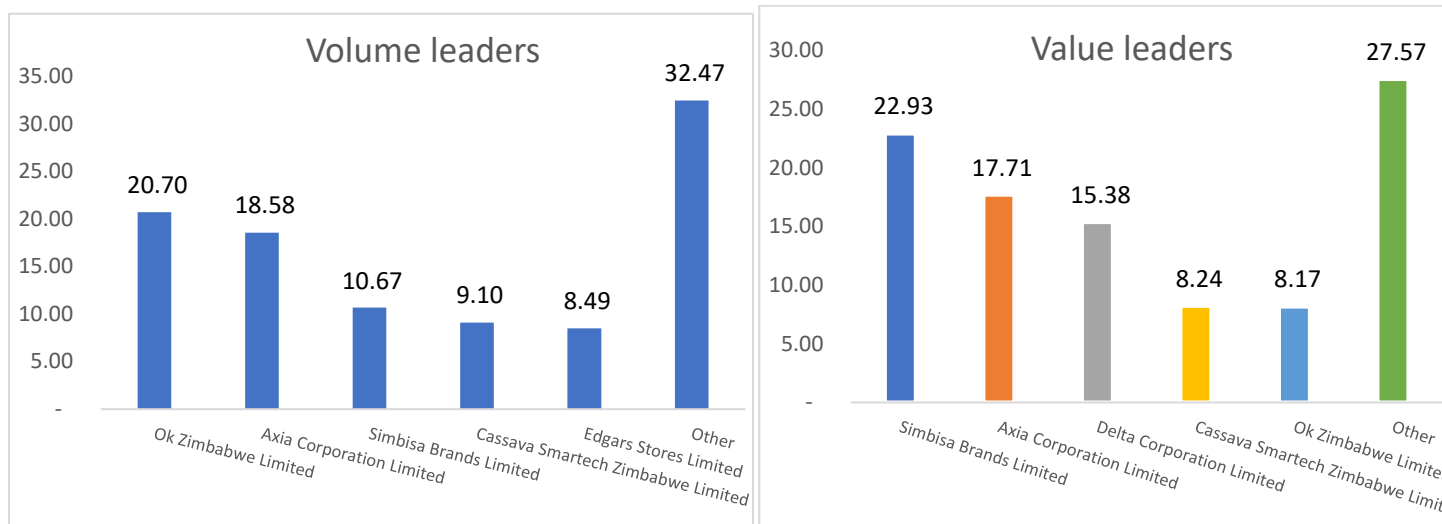
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,502,180,212,725.00	1,474,731,430,230.00	1.86
Turnover ZWL \$	612,501,363.98	277,176,393.46	120.98
Foreign buys ZWL \$	15,144,015.00	17,478,925.00	13.36
Foreign sales ZWL \$	15,427,965.00	29,764,792.25	48.17
No. of trades	539	472	14.19
Volume	8,983,169	6,197,229	44.95

Today's Gainers	Price	Change	% Change
Truworthis Limited	2.3500	0.35	17.50
Zimbabwe Newspapers (1980) Limited	3.0000	0.42	16.19
Axia Corporation Limited	65.0082	6.82	11.72
Tanganda Tea Company Limited	76.5857	6.57	9.39
Econet Wireless Zimbabwe Limited	110.5234	4.12	3.88

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	3.2591	0.24	6.88
Edgars Stores Limited	4.0000	0.22	5.12
General Beltings Holdings Limited	1.8761	0.10	5.07
African Sun Limited	7.8007	0.20	2.49
Star Africacorporation Limited	1.3461	0.02	1.33

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022

Cautionaries

MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

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