



Index	Previous	Today	Move pts	Change %
Industrial	13,857.56	13,923.21	65.65	0.47
Mining	4,989.93	4,800.50	189.43	3.80
ZSE 10	2,586.19	2,594.28	8.09	0.31
ZSE ALL SHARE	4,139.17	4,155.80	16.63	0.40

SOURCE: ZSE

Market sustains gains...

The ZSE maintained a positive momentum in Tuesday's session with the primary All Share Index recording a year high of 4155.80pts after a 0.40% rise. The Industrials were 0.47% firmer at 13923.21pts while, the Top Ten was 0.31% up from prior session as it ended at 2594.28pts. The less active Mining Index was 3.80% softer at 4800.50pts on the back of weakening demand in Bindura and RioZim. Activity aggregates declined on yesterday as seen in the day's turnover which went down 30.72% to \$85.69m while, volumes exchanged dropped 40.37% to 6.29m shares. The risers and fallers spectrum were equally distributed at eighteen in a session where forty counters were active. A deficit balance of payment was recorded as inflows of \$0.81m were registered against outflows of \$45.27m.

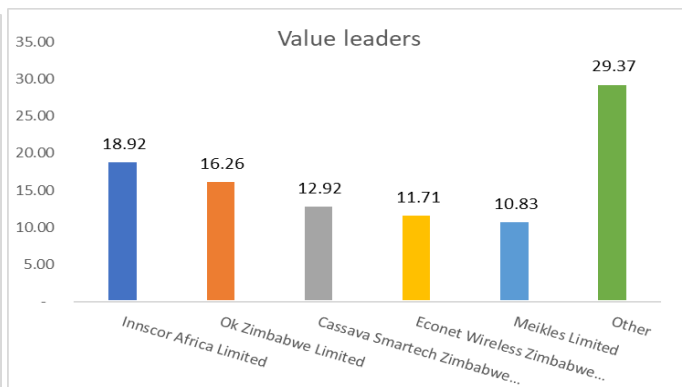
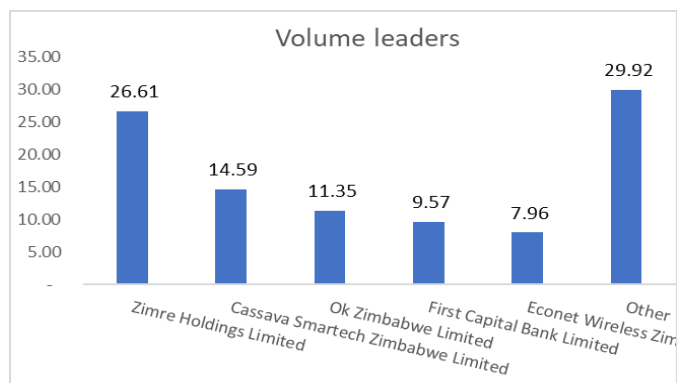
Topping the risers of the day was Unifreight which gained a further 20% to see it close at \$1.5450, albeit on scrappy shares. Following was National foods which ticked up 19.97% as it closed at \$86.5000 on firming demand. Lafarge was 19.95% higher at \$22.5500 while, Nampak rose 19.86% to \$5.5400. Art Corporation added 17.63% and settled at \$7.0000. Other gains in heavies were seen in Econet, Delta and Padenga. Leading the shakers of the day was property concern Dawn which succumbed 19.98% to \$0.3200 with ZHL easing 18.81% to settle at \$2.0347. Mash rolled back yesterday's gains on a 18.52% loss to close at \$0.9452 where demand could be found. Mining house RioZim dropped 10.55% to \$16.0000 while, Simbisa was 7.36% down to \$22.1321 as profit taking took its toll on the counter.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	479,300,382,950	477,380,660,356	0.40
Turnover ZWL \$	85,692,916.91	123,684,815.12	30.72
Foreign buys ZWL \$	812,808.00	171,900.00	372.84
Foreign sales ZWL \$	45,268,370.36	42,121,180.50	7.47
No. of trades	294	539	45.45
Volume	6,292,214	10,552,976	40.37

Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	154.50	25.75	20.00
National Foods Holdings Limited	8,650.00	1,440.00	19.97
Lafarge Cement Zimbabwe Limited	2,255.00	375.00	19.95
Nampak Zimbabwe Limited	554.00	91.78	19.86
Amalgamated Regional Trading (Art) Holdings Limited	700.00	104.91	17.63

Today's Losers	Price	Change	% Change
Dawn Properties Limited	32.00	7.99	19.98
Zimre Holdings Limited	203.47	47.14	18.81
Mashonaland Holdings Limited	94.52	21.49	18.52
Riozim Limited	1,600.00	188.68	10.55
Simbisa Brands Limited	2,213.21	175.84	7.36

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9749	+9.42	1.8048	1.0000	2.1600	802,484	\$1,584,817.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
---------	-------	-------	------	------

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.