

Market Comment 09.02.2018

<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	301.24	301.20	0.04	0.01
Mining	128.19	128.19	0.00	0.00
ZSE 10	89.21	89.22	0.01	0.01
ZSE ALL SHARE	90.06	90.05	0.01	0.01

SOURCE: ZSE

ZSE indices end week mixed.....

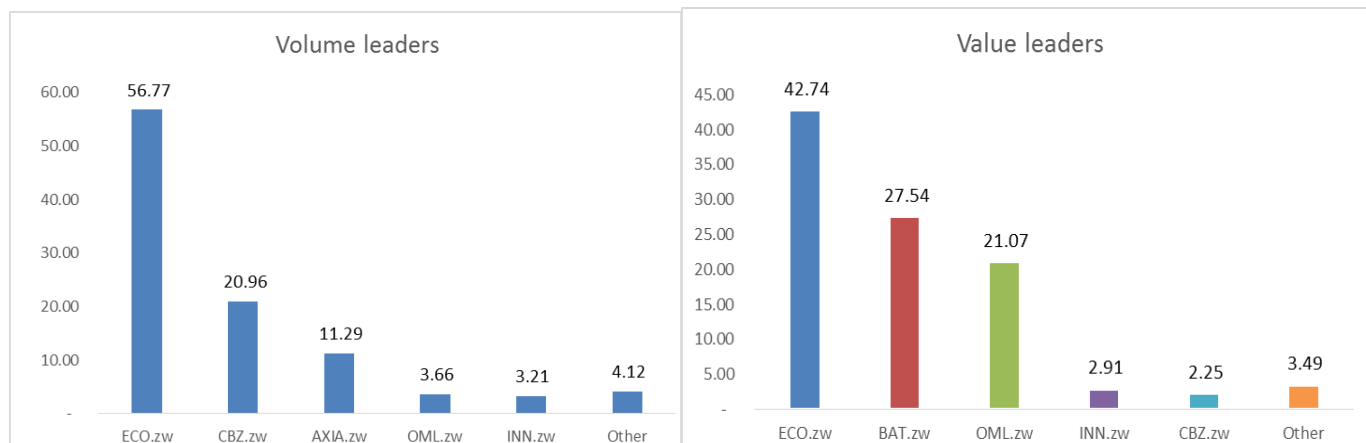
The mainstream index, All share and Industrial index shed an identical 0.01% to 90.05pts and 301.20pts respectively while, on the other hand the ZSE top 10 inched up 0.01% to close at 89.22pts. Gainers for Friday's session outnumbered losers by one as they were four risers. Topping the risers' side is Conglomerate Innscor which added 1.89% to \$0.8419 trailed by multi listed Old Mutual which pulled up 1.06% to settle at \$5.3564. A pair of heavy caps, Econet and Seedco completed the gainers of the day with each increasing an identical 0.01% to trade at \$0.7000 and \$1.9500 in that sequence. The tripartite of BAT, Meikles and Axia made up the decliners for the day with each retreating 2.19%, 1.64% and 0.99% to settle at \$24.4537, \$0.3000 and \$0.1800 in that order. The Mining index remained constant at 128.19pts since the beginning of the week with no activity the sector.

The volume traded for the day surged 334.96% to 4.77m shares well above 3.54m that exchanged hands yesterday while, the value outturn slipped 2.48% to \$4.4m. A Block trade in Econet was the major highlight of the day contributing 56.77% to volume and 42.74% to value. Market cap fell by a lowly 0.01% to \$8577.21m. Foreign buys slid 66.66% to circa \$1m while, foreign sales lost 22.68% to \$0.8m, thus a surplus balance of payments of \$0.2m was recorded for the day. The number of trades improved by 7.07% from Thursday's 99 trades to 106 trades in Friday's session.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,577,214,535	8,578,278,228	0.01
Turnover US\$	4,436,710.24	4,549,712.73	2.48
Foreign buys US\$	1,015,879.61	3,046,626.61	66.66
Foreign sales US\$	834,207.59	1,078,938.20	22.68
No. of trades	106	99	7.07
Volume	4,771,503	3,535,515	34.96

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
INN.zw	84.19	1.56	1.89	BAT.zw	2,445.37	54.63	2.19
OML.zw	535.64	5.64	1.06	MEIK.zw	30.00	0.50	1.64
ECO.zw	70.00	0.01	0.01	AXIA.zw	18.00	0.18	0.99
SEED.zw	195.00	0.01	0.01				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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