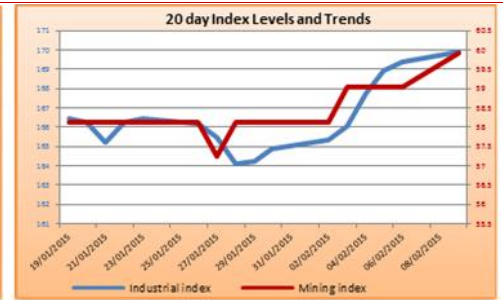




Daily ZSE Market Report

Members of the Zimbabwe Stock Exchange

09-February -2015



	06-Feb-15	09-Feb-15	% Δ
ZSE Industrials	169.37	169.91	0.32
ZSE Mining	59.03	59.93	1.52
Volume Traded (mn)	7.67	6.32	17.60
Value Traded (US\$ mn)	2.53	1.17	53.63
Market Cap (US\$ mn)	4,482.18	4,706.88	5.01
Foreign Purchases (US\$ mn)	1.716	0.697	59.41
Foreign Sales (US\$ mn)	1.869	0.696	62.76

ZSE opens the week strong...

Momentum from last week held in Monday trades as the Industrial Index firmed 0.32% to 169.91pts and the Mining Index added 1.52% to settle at 59.93pts. Impetus to the Industrials was buoyed by Econet that sustained its rally gaining 1.68% to 55.02c. Unexpected demand resulted in leading advances in Edgars which jumped 25% to 10c, Powerspeed that leapt 22.22% to 2.2c, DZL going up 12.5% to 9c and property developers ZPI increasing 9.09% to 1.2c. The surge in Minings came from Bindura which increased 1.96% to 5.2c. The only other trade in the minings cluster was in Rio at a stable price of 15c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	EDGARS	10.00	25.00	19.05
2	POWERSPEED	2.20	22.22	37.50
3	DAIRIBORD	9.00	12.50	12.50
4	ZPI	1.20	9.09	71.43
5	BINDURA	5.20	1.96	20.00

Top Fallers

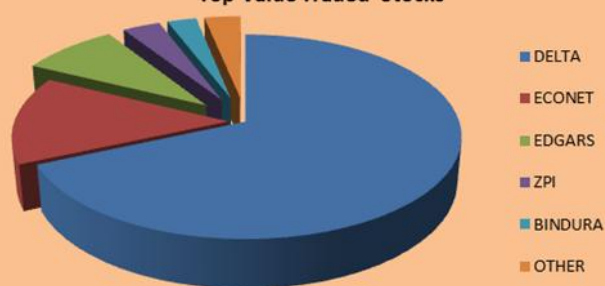
	Stock Name	Price	% Δ	YTD Δ %
1	TURNAL	1.10	8.33	0.00
2	HIPPO	45.00	6.25	18.18
3				
4				
5				

A total of 18 counters recorded trades with 8 of them recording price movements; showing 6 advances and 2 declines. Hippo was the heavy weight loser shedding a hefty 6.25% to 45c on weak demand while Turnall slumped 8.33% to 1.1c. The Government of Zimbabwe is reported to have approached Hippo major shareholder Tongaat Hulett seeking a \$30 mln loan to fund the completion of Tokwe-Mukosi Dam in Chivi and would repay the Tongaat Hulett loan by supplying it with sugar cane irrigation water from the dam.

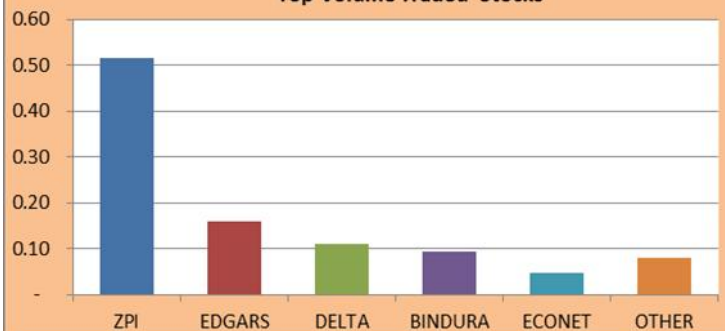
Strong demand was evident in top capitalized stocks with Delta trading firm at 116c, Innscor stable at 58c and SeedCo's bid improving to 102c. Buttressing the sustained buying interest in Delta and Econet were their respective 68.84% and 13.92% contributions to the day's \$1.17mn turnover. Foreign buys and sales were even at \$0.7mn and both sides were derived from a back to back Delta trade of 600,000 shares.

Volumes traded declined 17.60% to 6.32mn shares boosted by 3.26mn shares coming from ZPI while other notable volumes exchanged hands in Edgars, Delta and Bindura.

Top Value Traded Stocks



Top Volume Traded Stocks



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
TSL	Final	0.4c	06.03.15	23.03.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
NAMPAK	AGM	68 Birminghamroad,Southernton,Harare	11.02.15	12.00HRS
CAFCA	AGM	Head Office 54 Lyton Road ,Workington,Harare	19.02.15	12.00HRS
RIOZIM	EGM	NO.1 Kenilworth Road,Highlands,Harare	19.02.15	09.00HRS
ART	AGM	202 Seke Road,Head Office,Graniteside,Harare	27.02.15	14.00HRS
ARISTON	AGM	306 Hillside Road,Head Office ,Boardroom,Harare	18.02.15	14.30HRS
Mashonaland	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo, Harare	26.02.15	12.00HRS
Powerspeed	AGM	Powerspeed Complex, Graniteside, Harare	17.02.15	11.00HRS

RIGHTS ISSUES

COMPANY	EVENT	OPENING DATE	CLOSING DATE
ZIMFLOW	Right issue	05.01.15	13.02.15
ZHL	Rights issue	02.02.15	20.02.15

CAUTIONARIES

Company	Issue Date	Subject
AFRICAN SUN	6 th DEC 2013	Discussions on mandatory offer to minorities by Lengrah Investments
TAH	24 th JUNE 2014	Negotiations that may have material effect on the company's stocks price
RIOZ	11 TH DEC 2014	Proposed Rights issue awaiting shareholder consent
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
BNC	31 ST DEC 2014	Capital raising for Smelter Restart project is still in progress

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